

THE ULTIMATE SURVIVAL KIT FOR MOBILE MARKETERS IN 2018



MMA Purpose

WHO The People We Serve

Prime Audience: Chief Marketers By helping Marketers do Mobile better, everyone wins. MMA membership represents Marketers, Agency, Media and Technology Enablers from across the globe.

WHY Our Reason for Being

Mission: To accelerate the transformation and innovation of marketing through mobile, driving business growth with closer and stronger consumer engagement.

WHAT Our Strategic Priorities



Cultivating Inspiration

Aimed at the Chief Marketer; guiding best practices and driving innovation



Building Capability for Success

Fostering know-how and confidence within the Chief Marketer's organization

Demonstrating Measurement and Impact

Proving the effectiveness and impact of mobile through research providing tangible ROI measurement and other data

Advocacy

Working with partners and our members to protect the mobile marketing industry





For more information about membership email: membership@mmaglobal.com

MMA is 800+ Members Strong Globally

Marketers, Agencies, Media Sellers, Technology & Operators



Presenter



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Moderator



Rohit Dadwal Managing Director Mobile Marketing Association Asia-Pacific, Ltd.





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THE 2018 MARKETER'S HIERARCHY OF NEEDS



HOW DO YOU SOLVE YESTERDAY'S PROBLEMS FASTER SO THAT YOU CAN SOLVE THE TOUGHER PROBLEMS OF TODAY?

THE MOBILE MARKETING INFRASTRUCTURE ELEMENTS



verification

TRUST & ATTRIBUTION

Viewability and brand safety remain major concerns for advertisers

Solution

- Independent third party verification by MOAT, IAS, Nielsen
- Adherence to MRC standards
- Anti-fraud measurement
- Unified attribution across mobile app and web



MOBILE VIDEO

The single unifying blockbuster format

- More than 60% of all video plays are on mobile*
- Mobile video ad spend to hit \$22.5 billion in 2018*
- APAC is seeing the surge of mobile video in all markets – especially in-app VAST video
- Strong backlash against the duopoly for either metrics or user engagement
- Rise of OTT players





NOT JUST ANY VIDEO. DO MOBILE-FIRST VIDEO

Short videos + innovative in-app formats

Make the first 15 seconds count!





AVERAGE AD VIEWED (%)





INTERACTIVE VIDEOS

Maximize Engagement And Get Real Results!





GOING PROGRAMMATIC

Manage complexity, not just efficiency

MAXIMIZE ACCESS TO USER TIME



Access to all available inventory, to make informed decisions in real-time

CONTROL AND TRANSPARENCY

 \bigcirc 3rd-party verified view into media and performance

TARGETING AND OPTIMIZATION

Opportunity to leverage first-party (\bullet) data

UNDERSTAND THE PATH TO PURCHASE

Think full-funnel mobile



User Data

InMobi has access to behavioral, telco and ecommerce data Video

90% + Viewability Over 12 formats High engagement Path to purchase 1:

Brand

Path to purchase 2: Commerce Measurability

Programmatic

Integrated mobile CRM (future)

SUCCESS STORY

LOCATION TARGETING FOR MILO



Mothers were shown a rich media ad when in around Carrefour

The ad nudged them to know more about Milo by expressing interest The first 100 registrants would win a Champs Squad kit in the nearest Carrefour



MMA Indonesia Smarties: Gold, Product Launch.



MMA Indonesia Smarties: Bronze, Cross Media.



BUILDING DATA AS THE CORE LAYER FOR MARKETING ROI

THE CMO IS NOW THE NEW CIO

- Brand Custodian
- Customer Custodian
- And ... Data Custodian



CONSOLIDATION LEADS TO CENTRALIZATION

- Consolidation drive from changing customer needs
- Disparate data sets → Centralized data



THE RISE OF THE TECH PARTNERS

- Deepen partnerships
- Gain access to data
- Competition is not about competitors anymore, it's about the right partnerships



MAKING DATA THE CORE OF THE MARKETING ROI ENGINE

THERE ARE PROBLEMS

- 1. Key data sets are in silos, not able to talk to each other
- 2. No unified view of consumer
- 3. Owned data pipes not optimized to reduce spillage and increase efficacy
- 4. Multiple attribution partners for campaigns
- 5. No unified integration with 3rd party, industry-accredited bodies
- 6. Feedback data loops are disintegrated



AND THERE ARE SOLUTIONS

YES, YOU MAY HAVE THE DATA – WHAT NEXT? USER JOURNEYS ARE CHANNEL-AGNOSTIC BUT ASSETS NEED SCALABILITY



UNDERSTANDING THE USER JOURNEY

Build Marketing Muscle At Scale



PROVEN EXPERTISE WITH A PERSONAL CARE BRAND

A Personal Care Brand wanted to improve their e-commerce funnel by driving awareness & traffic to their online storefront on 11/11



WHAT NEXT ?

Building Marketing Muscle Through Intelligent Systems

- Mobile as your new omnichannel integrator
- More integrated customer channels + new channels e.g. chatbots
- Artificial Intelligence
- Blockchain for trust & verification
- AR/ VR as immersive experience



INDUSTRY CHALLENGES IN 2018



INDUSTRY CHALLENGES



LACK OF TRUST AND TRANSPARENCY



IDENTIFYING THE RIGHT PARTNERS



THE DOMINANCE OF THE DUOPOLY

WHAT TOOLS DO YOU NEED TO SURVIVE AND THRIVE IN 2018?



4 QUESTIONS MARKETERS SHOULD ASK THEMSLEVES



How Can I Get Transparent Metrics And Reporting Quality ? (\mathbf{r})

How Can I Get More ROI From My Marketing Spend & Think Beyond The Obvious?

How Can I Improve The Quality Of User Engagement On Mobile ?

How Can I Build A Complete Picture Of My User's Mobile Journey ?



THE SURVIVAL TOOLKIT

Marketing Infrastructure

Transparent Metrics And Reporting Quality

- Do you have accredited 3rd party partners across the chain for viewability, on-target audience and fraud?
- What % of ads do you run with low viewability / unclear metrics?
- Are you worried about self-attribution by the duopoly?

Quality Of User Engagement On Mobile

- How many mobile first video ads are you using?
- Is your video messaging optimized across consumer journeys?
- What % of your ads are just banners?
- Is 60% of your spend on mobile video where the users are?

Marketing Spend Optimization

- Do you buy programmatic just to save on media \$?
- Do you have a full funnel view of your user?
- Is at least 60% of your media buy programmatic?
- Do you have low ROI because you are overexposed to the duopoly?

Data Infrastructure



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- A Complete Picture Of User's Mobile Journey
- How strong is your understanding of users' "mobile-ized" purchase journey on both offline and online media?
- Have you been able to bridge the gap between mobile commerce and in-store buys with stronger user understanding?

Marketing Muscle

- Have you broken down the silos in your organization?
- Do you integrate awareness spends and performance spends?

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PPERCASE MAGAZINE

Take a Seat at the Table

<u>MMA programs</u> and working groups consist of executives who discuss key issues for a specific industry segment, technology or business issue. The programs and working groups meet on an ongoing basis to develop and execute industry initiatives that reflect the needs of their initiative area and membership.



To join a program, contact <u>committees@mmaglobal.com</u>.





MMA Asia Pacific Events



May 25, 2018 Singapore



September 21, 2018 India



October 17, 2018 Indonesia



October 26, 2018 Vietnam



http://www.mmaglobal.com/calendar/monthly

Participate in the Conversation



Getting Great at Mobile

Case Study Hub



The Mobile Marketing Playbook



Guidance Reports and Benchmarks



Webinar Library







THANK YOU