

31 May 2019

Cheng Tang  
ASX Compliance Pty Limited  
Level 4, North Tower, 525 Collins Street  
Melbourne VIC 3000

(By email: ListingsComplianceMelbourne@asx.com.au)

Dear Ms Tang,

**JAYEX HEALTHCARE LIMITED (ASX:JHL) - RESPONSE TO PRICE QUERY**

In reference to your letter of 30 May 2019 regarding the price and volume of the Company's securities, the response to your queries in number order is as follows:

1. The Company is currently assessing potential acquisitions. Apart from this matter, the Company is not aware of any information that has not been announced to the market which is an explanation for the recent trading in its securities.
2. Not applicable.
3. No, there is no other explanation for price and volume change in the Company's securities.
4. It is confirmed that the Company is in compliance with the listing rules, and in particular listing rule 3.1.
5. It is confirmed that the responses to the questions above have been authorised and approved by the Board of the Company.

Please do not hesitate to contact me if you would like to discuss any of the above matters.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Melanie Leydin".

Melanie Leydin  
Company Secretary  
Jayex Healthcare Limited



30 May 2019

Ms Melanie Leydin  
Company Secretary  
Jayex Healthcare Ltd

By email:

Dear Ms Leydin

### **Jayex Healthcare Ltd ('JHL'): Price Query**

We note the change in the price of JHL's securities from a low of \$0.041 to an intraday high of \$0.055 today.

We also note the significant increase in the volume of JHL's securities traded today.

### **Request for Information**

In light of this, ASX asks JHL to respond separately to each of the following questions and requests for information:

1. Is JHL aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

In responding to this question, please consider in particular whether JHL is aware of any information that its earnings for the 6 month period ending on 30 June 2019:

- (a) are likely to differ materially (downwards or upwards) from any earnings guidance it has given for the period; or
  - (b) if JHL has not given any earnings guidance for the period, are otherwise likely to come as a surprise to the market (by reference to analyst forecasts for the period or, if JHL is not covered by analysts, its earnings for the prior corresponding period)?]
2. If the answer to question 1 is "yes".
    - (a) Is JHL relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in JHL's securities would suggest to ASX that such information may have ceased to be confidential and therefore JHL may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
    - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
    - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
  3. If the answer to question 1 is "no", is there any other explanation that JHL may have for the recent trading in its securities?
  4. Please confirm that JHL is complying with the Listing Rules and, in particular, Listing Rule 3.1.
  5. Please confirm that JHL's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of JHL with delegated authority from the board to respond to ASX on disclosure matters.

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### When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **4:00 PM AEST today Thursday, 30 May 2019**. If we do not have your response by then, ASX will likely suspend trading in JHL's securities under Listing Rule 17.3. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, JHL's obligation is to disclose the information "immediately". This may require the information to be disclosed before the deadline set out in the previous paragraph.

ASX reserves the right to release a copy of this letter and your response on the ASX Market Announcements Platform under Listing Rule 18.7A. Accordingly, your response should be in a form suitable for release to the market. Your response should be sent to me by e-mail at [ListingsComplianceMelbourne@asx.com.au](mailto:ListingsComplianceMelbourne@asx.com.au). It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

### Listing Rules 3.1 and 3.1A

Listing Rule 3.1 requires a listed entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. Exceptions to this requirement are set out in Listing Rule 3.1A. In responding to this letter, you should have regard to JHL's obligations under Listing Rules 3.1 and 3.1A and also to Guidance *Note 8 Continuous Disclosure: Listing Rules 3.1 – 3.1B*. It should be noted that JHL's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

### Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in JHL's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We may require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted.

You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

### Suspension

If you are unable to respond to this letter by the time specified above ASX will likely suspend trading in JHL's securities under Listing Rule 17.3.

### Enquiries

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If you have any queries or concerns about any of the above, please contact me immediately.

Yours sincerely

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**Cheng Tang**  
Senior Adviser, Listings Compliance (Melbourne)