

### **ASX Release**

# APPOINTUIT LITIGATION

#### Melbourne, Australia, 21 March 2016:

Jayex Healthcare Limited (ASX:JHL) (JHL or Company) announces the following developments concerning Appointuit Pty Ltd's (Appointuit) litigation with PKF Corporate Finance (NSW) Pty Limited (formerly PKF Lawler Corporate Finance Pty Limited) (PKF) concerning a dispute in respect to the provision by PKF of corporate finance services.

The Company advises that, on Friday 18 March 2016, its wholly-owned subsidiary, Appointuit, was served with a Statement of Claim filed by PKF in the District Court of NSW (copy attached).

The Statement of Claim seeks an order that Appointuit pay PKF a sum of \$174,142.65 in relation to a contract entered into by Appointuit and PKF before Appointuit was acquired by the Company.

Appointuit is currently seeking legal advice in respect to the Statement of Claim, but its present intention, pending receipt of that advice, is to defend the claim.

By way of background, the Company advised in its Prospectus dated 3 November 2015 (**Prospectus**), and by subsequent announcement on 17 December 2015, of the acquisition by the Company of all the issued shares in Appointuit under a Share Sale Agreement dated 18 September 2015 (**SSA**).

The Company was aware of a potential dispute between Appointuit and PKF and, accordingly, provided in the SSA a provision by which any liability of Appointuit to PKF which might arise following the acquisition by the Company, and would be funded by the Company, would be borne by the former shareholders of Appointuit by way of a reduction, in first instance, of any Contractual Rights Shares (as described in section 13.2 of the Prospectus) to which those shareholders would be entitled under the terms of the SSA.

The Company will continue to monitor this matter and make further announcements once Appointuit has received and considered legal advice in respect to the Statement of Claim.

The Company does not regard the potential liability of Appointuit under the Statement of Claim as material to the Company.

The Company also considers the arrangements under the SSA agreed between the Company, Appointuit and the former shareholders of Appointuit, as providing a satisfactory means of addressing the cost of any such liability as between the Company and the former shareholders of Appointuit.

#### **Contacts for further information:**

Executive Chairman Michael Boyd 0447 600 888 Company Secretary Melanie Leydin 0417 663 119



## About Jayex Healthcare Limited - www.jayexhealthcare.com.au

Jayex Healthcare is a leading provider in the United Kingdom and Australia of integrated healthcare services delivery platforms, incorporating the Company's four interconnected and proprietary technologies, being:

- the *Enlighten* patient workflow platform;
- the Appointuit patient engagement solution;
- the Pharmacy Delivery 2 U prescription delivery service ; and
- the *BluePoint®* remote pharmacy prescription processing and dispensing terminal.

Jayex offers 24/7, online, interconnected 'end-to-end' and 'state-of-the-art' healthcare service delivery platforms for: