

ASX Release

APPOINTUIT-PKF SETTLEMENT

Melbourne, Australia, 2 May 2016:

Jayex Healthcare Limited (ASX:JHL) (JHL or Company) announces that the dispute between the Company's wholly-owned subsidiary, Appointuit Pty Ltd (Appointuit), and PKF Corporate Finance (NSW) Pty Limited (formerly PKF Lawler Corporate Finance Pty Limited) (PKF) in respect to the provision by PKF of corporate finance services has been settled.

The Company advised the market on Monday 21 March 2016 that Appointuit had been served with a Statement of Claim (**Claim**) by PKF which sought an order that Appointuit pay PKF a sum of \$174,142.65 in relation to a contract entered into by Appointuit and PKF before Appointuit was acquired by the Company.

The Company now advises that on 29 April 2016 Appointuit and PKF entered into a Settlement and Release Deed (**Deed**) whereby both parties agreed to settle the matters related to the Claim, without admission of liability by either party, upon a payment by Appointuit to PKF of an amount less than the Claim. This payment, funded by the Company, has been made and the matter is closed.

As previously advised in the announcement dated Friday 18 March 2016, the Share Sale Agreement dated 18 September 2015 (**SSA**), under which the Company acquired all shares in Appointuit, contained a provision by which any liability of Appointuit to PKF which might arise following the acquisition by the Company, and which was funded by the Company, would be borne by the former shareholders of Appointuit by way of a reduction, in first instance, of any Contractual Rights Shares to which those shareholders would be entitled under the terms of the SSA. Accordingly, the amount of the deferred liability payable by the Company to the former shareholders of Appointuit will be reduced by the amount PKF settlement payment funded by the Company.

Contacts for further information:

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About Jayex Healthcare Limited - www.jayexhealthcare.com.au

Jayex Healthcare is a leading provider in the United Kingdom and Australia of integrated healthcare services delivery platforms, incorporating the Company's four interconnected and proprietary technologies, being:

- the *Enlighten* patient workflow platform;
- the Appointuit patient engagement solution;
- the Pharmacy Delivery 2 U prescription delivery service ; and
- the *BluePoint*[®] remote pharmacy prescription processing and dispensing terminal.

Jayex offers 24/7, online, interconnected 'end-to-end' and 'state-of-the-art' healthcare service delivery platforms.