



# Charlie

for Refill Management

## Case Study



MARTIN'S POINT<sup>®</sup>  
HEALTHCARE

## Increasing Centralized Capacity for Prescription Renewal Requests

### About Martin's Point Health Care

Established in 1981, Martin's Point is a not-for-profit healthcare organization based in Portland, Maine that operates seven healthcare facilities throughout Maine and New Hampshire. In addition to providing health care services, it also provides health insurance coverage in Maine, New Hampshire, Vermont, Upstate New York, and the northern edge of Pennsylvania.

### Challenge

In June of 2019, the team at Martin's Point decided to pilot a modified centralized workflow for prescription renewal requests at two of its seven clinics. Rather than a centrally-located team supporting several clinics, it leveraged 1-2 dedicated staff at each of the participating clinics. This allowed providers' support staff, who were previously completing renewals, to focus their time on more value added tasks like visit preparation and patient outreach. The pilot, which supported 27 providers, was met with much appreciation from both providers and clinical staff. Martin's Point wished to expand this workflow to its other clinics, but did not have the capacity to do so without hiring considerably more staff.

### Solution

Martin's Point engaged with Healthfinch to learn more about its solution, Charlie. Charlie is designed specifically to enable safe, efficient delegation of prescription renewal requests by integrating directly with a health system's EMR and existing workflows and by leveraging evidence-based medication protocols. Among other benefits, it significantly reduces the time required to review each request. It was just what Martin's Point needed to further support its new workflow and scale.

The team at Martin's Point went live with Charlie in September 2019, initially with the 27 providers from the pilot. It quickly saw efficiency gains and by May 2020, had expanded to an additional 60 providers. Today, approximately 14,000 prescription renewal

### Results at a glance

- Over 3300 renewal processing staff hours saved in first 6 months
- Additional 47 hours of staff time saved per month from elimination of duplicates
- Over 10,000 potential medication errors identified



# Case Study

requests are completed each month by 7-10 dedicated renewal staff across its seven clinic locations — down from what was previously 80 clinical staff working renewals.

## Results

Charlie has enabled the renewal staff at Martin's Point to be much more efficient in the processing of prescription renewal requests, and as such, support more providers. Additionally, patients now benefit from receiving medications in a more timely manner and providers and staff have more time to focus on top of license work. Specifically, it has seen significant improvements in processing time, a reduction in duplicate requests and enhanced patient safety.

Prior to Healthfinch, Kimberly Fallona, Sr. Project Manager at Martin's Point, estimates each renewal request was taking approximately five minutes to complete. After implementing Healthfinch, that time dropped to just a minute and a half. "Based on our before and after processing times, we estimate having saved over 3300 staff hours in just the first half of 2020," says Fallona.

Duplicate renewal requests were also a common occurrence. Often, duplicates are a result of slow turnaround times, as pharmacy systems automatically resend requests when they haven't received a response in 24-48 hours. Since staff at Martin's Point is now able to complete renewals faster, the turnaround time has decreased, leading to fewer duplicates.

Prior to working with Healthfinch, duplicates for the original pilot providers accounted for roughly 10% of all renewals. After implementing Charlie and decreasing turnaround time, that rate dropped to 6.5%. Remaining duplicates are automatically flagged as such so that staff can simply ignore them and focus solely on the original prescription request. This combination of reduced duplicate rate and elimination of potential time spent on duplicates equates to approximately 47 hours of staff time saved each month.

Perhaps one of the biggest benefits to implementing Charlie has been the impact on patient safety. Because Charlie cross-references each renewal request with a patient's active medication list, it can also call out potential medication errors. For example, in the last eight months, Martin's Point received over 10,000 requests for medications that had either been discontinued or had a dosage change since the patient's last visit. Fallona notes, "Patient safety and trust is critical at all stages of healthcare. Charlie helps ensure our quality and commitment to patients is met, even when they're doing something as simple as requesting a prescription refill."