

KPMG Audit Plc 15 Canada Square

15 Canada Square Canary Wharf London E14 5GL United Kingdom Tel +44 (0) 20 7311 1000 Fax +44 (0) 20 7311 3311 DX 157460 Canary Wharf 5

Private & confidential

De La Rue plc De La Rue House Jays Close Viables, Basingstoke Hampshire RG22 4BS

Our ref ib/942

Contact Ian Bone

0207 6943908

10 June 2013

Dear Sirs

Statement to De La Rue Plc (no. 3834125) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

The circumstances connected with our ceasing to hold office are that our company, KPMG Audit Plc, has instigated an orderly wind down of business. KPMG LLP, an intermediate parent, will immediately be accepting appointment as statutory auditor.

We request that any correspondence in relation to this statement be sent to our registered office 15 Canada Square, London, E14 5GL marked for the attention of the Audit Regulation Department.

Yours faithfully,

GATTE Adis Ple

**KPMG** Audit Plc