

Shareholders' Information

Registered Office

De La Rue House
Jays Close, Viables, Basingstoke
Hampshire RG22 4BS UK
Telephone: +44 (0)1256 605000
Fax: +44 (0)1256 605336
Registered Number 3834125
Company Secretary: Mr E H D Peppiatt

Registrar

Computershare Investor Services PLC
The Pavilions
Bridgwater Road
Bristol BS99 7NH
Telephone: +44 (0)870 703 6375
Fax: +44 (0)870 703 6101

Shareholder Enquiries

Enquiries regarding shareholdings or dividends should, in the first instance, be addressed to Computershare Investor Services PLC. Details of your shareholding and how to make amendments to your details can be viewed online at www.investorcentre.co.uk. Shareholder Helpline Telephone: +44 (0)870 703 6375.

Electronic Communications

You can register online at www.investorcentre.co.uk/ecomms to stop receiving statutory communications through the post. If you choose this option you will receive an e-mail notification each time we publish new shareholder documents on our website and be able to download and read them at your own convenience. You will need to have your Shareholder Reference number ('SRN') available when you first log in. This 11 character number (which starts with the letter C or G) can be found on share certificates and dividend tax vouchers. Shareholders who subscribe for electronic communications can revert to postal communications or request a paper copy of any shareholder document at any time in the future.

Internet

Visit our home page at www.delarue.com to access previous annual reports, dividend history and share price information.

Consolidation of Share Certificates

If your total registered shareholding is represented by several individual share certificates, you may wish to have these replaced by one consolidated certificate. De La Rue will meet the cost for this service. You should send your share certificates to the Company's registrar together with a letter of instruction.

Annual General Meeting

The Annual General Meeting will be held at 10.30 a.m. on Thursday, 23 July 2009 at De La Rue House, Jays Close, Viables, Basingstoke, Hampshire RG22 4BS. Each shareholder is entitled to attend and vote at the meeting, the arrangements for which are described in a separate notice to shareholders.

Financial Calendar

20 May 2009	Preliminary Results Announcement
8 July 2009	Ex Dividend Date for 2008/2009 Final Dividend
10 July 2009	Record Date for Final Dividend
31 July 2009	Payment of 2008/2009 Final Dividend
24 November 2009	Interim Results Announcement*
9 December 2009	Ex Dividend Date for 2009/2010 Interim Dividend*
11 December 2009	Record Date for 2009/2010 Interim Dividend*
13 January 2010	Payment of 2009/2010 Interim Dividend*

*Expected

Analysis of Shareholders at 28 March 2009

By range of holdings	Shareholders		Shares	
	Number	%	Number	%
1–1,000	5,599	75.96	1,837,495	1.88
1,001–2,000	851	11.55	1,186,478	1.21
2,001–4,000	404	5.48	1,109,738	1.13
4,001–20,000	251	3.41	2,093,656	2.14
20,001–200,000	188	2.55	12,370,945	12.65
200,001 and above	78	1.05	79,188,542	80.99
Total	7,371	100.00	97,786,854	100.00

Share Dealing Facilities

JPMorgan Cazenove Limited

The Company's Stockbroker, JPMorgan Cazenove Limited, provides a simple, low cost postal dealing facility in De La Rue plc shares. Commission is charged at the rate of 1 per cent (up to £5,000) 0.5 per cent thereafter, with a minimum charge of £20. Further information and forms can be obtained from JPMorgan Cazenove Limited, 20 Moorgate, London, EC2R 6DA UK. Telephone: +44 (0)20 7155 5155. A copy of the low cost dealing form is also available at www.delarue.com.

Computershare Investor Services PLC

Computershare, the Company's Registrar, provides a simple way to sell or purchase De La Rue plc shares.

Internet Share Dealing

Available 24 hours a day/seven days a week with real time pricing in market hours. Commission is charged at a rate of 0.5 per cent subject to a minimum charge of £15, with no set up or annual management fees. Further information can be obtained by logging on to: www.computershare.com/dealing/uk.

Telephone Share Dealing

Commission is charged at 1 per cent subject to a minimum charge of £25 with no set up or annual management fees. The telephone share dealing service is available from 8.00am to 4.30pm Monday to Friday, excluding bank holidays on telephone number: +44 (0)870 703 0084.

Stocktrade

An execution-only telephone dealing service has been arranged with Stocktrade which provides a simple way for buying or selling De La Rue plc shares. Basic commission is 0.5 per cent with a minimum charge of £15 up to £10,000 and then 0.2 per cent thereafter with no maximum. For further information please call +44 (0)845 601 0995 and quote reference Low Co103.

Capital Gains Tax

March 1982 Valuation

The price per share on 31 March 1982 was 617.5p.

November 2008 Return of Cash

A shareholder's original base cost in the existing Ordinary Shares will be apportioned between the New Ordinary Shares and the B Shares by reference to their respective market values on the day on which they were first listed which were equal to 816.75p and 302.375p, respectively. On the reorganisation, for each 39 existing Ordinary Shares held by a shareholder he or she received 25 new Ordinary Shares and 39 B Shares. Based on these values the tax base cost in the existing Ordinary Shares is apportioned 63.3899 per cent to the new Ordinary Shares received and 36.6101 per cent to the B Shares received.

Shareholders are advised to refer to their brokers/financial advisers for detailed advice on individual CGT calculations.