

VALUE PACK REPORTS LIST

FOR athenaPractice™

ACCOUNTS RECEIVABLE (34)

Aging

- Procedure Date Aging by Department
- Aging by Ins Carrier (Primary/Secondary)
- Aging by Patient - Ins Optional
- AR Summary - Patient
- AR Summary - Guarantor
- Procedure Date Aging by Insurance Carrier Expanded
- Procedure Date Aging by Financial Class Expanded
- Procedure Date Aging by Procedure Code
- Aging by Guarantor - Enhanced
- Aging By Insurance Carrier - Credits Split
- Aging By Financial Class - Credits Split
- Aging by Patient - Credits Split
- Aging By Insurance Group - Credits Split
- Procedure Date Aging by Department/Start Date
- Procedure Date Aging by Financial Class Ex/DOS
- Aging by Patient - Alpha

Balances

- Outstanding Insurance - Alpha Sort
- Balances by Guarantor
- Outstanding Ins Enhanced with Bill Status
- Balances by Guarantor/Appt. Range
- Balances by Insurance Group
- Outstanding Insurance Enhanced
- Guarantors with Credit Balance Visits
- Budget Payments

Billing Status

- Patient Credit Visit Review
- Billing Status -Duplicate Patients
- Billing Status with External Charges
- Billing Status - Credit Option
- Billing Status Analysis
- Billing Status with Description
- Billing Status with Owner & Carrier
- Billing Status with Owner, Carrier, Resource, Fac.

Trends

- Days to Payment
- Days to Billing

ACTIVE AND DATABASE UPDATES (30)

Active and Database Updates

- Insurance Carriers Updater
- Copy Ins. Eligibility Processor Settings
- Copy Ins. Eligibility Creator Settings

Active and Database Updates (continued)

- Remove Spaces from States
- Inactivate Unused CPT Codes
- Inactivate Diagnosis
- Unmatched Financial Class by Carrier
- Update Insurance Enterprise Date
- Procedure Fee Schedule Updater
- Inactivate Unused Insurances
- Procedure Department Updater

Clinical Updates

- Documents Routed to Non-Contributors
- Interface Push - Date based

Financial Updates

- Patient Balance Write-off combined
- Insurance Balance Write-off with Insurance & Visit Date
- Insurance Balance Write-off with Insurance Criteria
- Credit Balance Write-off

Patient Updates

- Patient Registration LOC Update
- Case Update Doctor
- Update Patient Insurance
- Cases To Close Updater
- Inactivate Patients Expanded
- Clear Masterlock on Patient(s)
- Remove SSNs From Patient/Guarantor Records

Visit Updates

- Status Update to Waiting Patient Payment
- Visit Owner Transfer
- Uncheck File to Insurance when Voided
- Status Update to Paid Report

ADMIN (44)

Activity Security

- Who Is Logged In
- Correspondence Audit Report by Ticket Number
- Patient Info/Scheduling Activity Audit
- Correspondence Audit Report by DOS
- Report Security
- Activity Log Search
- User Permissions Comparison
- Visit Approval Audit
- User List - Checked In
- Billing Note Audit

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Chart

- Product Versions
- Forms Search
- Forms Search - Document Templates
- Forms Search - Favorites
- Order Custom List Items
- Service Providers
- Patients with Pharmacy Contact
- Carriers Missing SOP Code
- Service Provider Direct Addresses
- Service Providers List Export

Providers

- Billable Provider List
- Urology Boards Export
- Physician List - NPI
- Physician List for Export
- Doctor Identification with NPI

System Maintenance

- Active Procedure Codes List
- Procedure Codes List with Fee Schedule RVU
- Insurance Carriers by Group
- Statement History
- Find Invalid Characters Patient Demographics
- Saved Report Criteria
- Remit Payor Literal Search
- MIK Status
- Statement Audit
- Find Invalid Email Addresses
- Inventory with Inactive Option
- Scanned Attachment Statistics
- Procedure Codes List with Fee Schedule and Cost
- Administration Lists - Last Modified
- Pharmacy List
- SQL Centricity System Info
- Patients Missing Standard Claim Data by Appt. Date
- Taxable Code Check
- Active Procedure Codes List by Dept.

APPOINTMENTS (52)

Comp Specific

- Future Appointments - Registration
- Outguide - Sched.
- Outguides - Sched. (Dymo)
- Future Appointments - Sched.
- Appointments Sorted by Time Summary
- Appointments Sorted by Time with MRN
- Release of Information Expired (Sched.)

Appointment Analysis

- Canceled Summary by Day of Week
- Time Between Appt. Statuses
- Schedule Utilization
- Days Open AM/PM
- Appointment Types Report
- Referral Source Report - Appt. Based
- Appointment Counts by Resource/Type
- Appointment Slot Count by Type
- Canceled Appointments Expanded
- Canceled Appointments Summary
- Appointment Counts by Insurance/Type
- Appointment Types with Status Report
- Canceled Appointments Expanded with Notes
- Template Appt. Type Search

Appointment Lists

- Appointments in Global Period
- Appointments by Zip Code
- Appointments with Bad Debt
- Copay Verification
- Appointments Made Detailed
- Appointments by Last Modified
- Appointments with Diagnosis
- Appt Resource Visit PCP match
- Appointments List with Recalls
- Patient Balance Appointments
- Appt List - Docs & Resources, Pat. Order
- Appt List - Docs, Time Order
- Patient Appointment History
- Future Appointments

Forms

- Superbills not Previously Printed
- Patient Profile by AppointmentType

Schedules

- Appointments with MRN
- Appointments with Collections
- Schedule with Notes
- Appointments with Insurances
- Appointments/Guarantor Financials
- Appointments with Balances/Alerts
- Appointments (Single-Line)/Alerts
- Appointments with Eligibility/Patient Balance
- Daily Sign-In Sheet Detailed
- Eligibility Checklist
- Appointment Check List
- Appointments with Eligibility All Carriers

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Schedules (continued)

- Resource Scheduled Time Range by Facility
- Appointment Check List Expanded
- Appointments with Height/Weight

CLINICAL (23)

Documents

- Time to Sign

Medications

- Prescription Count by Medication
- Medications on Custom Lists
- Active Medications with No Stop Date
- Prescribed Medications by Date/Method
- Patients with Medication Handout Printed
- Prescribed Medications by Date Range

OBS Terms

- EDC Date Range Report
- OBS Terms - All Values Report
- OBS Terms - Date Value Range Report
- OBS Terms - Numeric Value Range Report
- OBS Terms Value Range - Service Provider
- Populated OBS Terms
- Flowsheet Observation Terms
- Mapped Observations

Orders

- Orders Analysis - Extended
- Orders Analysis
- Missing Orders by Date Range

Problems

- Top 100 Diagnoses by Code
- Active Problems with No Stop Date
- Problem Custom Lists
- Top Ten Diagnoses by Code
- Scheduled Patients Active Problems

FINANCIAL MANAGEMENT (4)

Comp Specific

- Patient Ledger - Detailed - AR
- Patient Ledger - Detailed - PI
- Patient Ledger - Detailed - Billing
- EOB for Secondary with 2nd Adjustment

LABELS (36)

Batch Entry

- Chart Label - Batch Entry (Dymo)
- PAML Lab Labels - Batch Entry
- Quest Label - Batch Entry (Dymo)

Comp Specific

- Chart Label Full Page (30) - Sched (5160)
- Insurance Carrier Mailing Label - Visit (Dymo)
- Outguide - Registration
- Chart Label - Sched. (Dymo)
- Fold Over Label - Sched. (Dymo)
- Chart Label - Registration (Dymo)
- Fold Over Label - Registration (Dymo)
- Future Appointment - Sched. (Dymo)
- Future Appointment - Registration (Dymo)
- Chart Label Extended - Registration (Dymo)
- Ref Phys Mailing Label - Registration (Dymo)
- Outguides - Registration (Dymo)
- Ref Phys Mailing Label - Visit (Dymo)
- Mailing Label - Registration (Dymo)
- Mailing Label - Sched. (Dymo)

Lab Reqs and Labels

- PAML Lab Labels - Sched. (Dymo)
- PAML Lab Labels - Registration
- PAML Lab Labels - Sched.
- Quest Label - Registration (Dymo)
- Quest Label - Sched. (Dymo)
- Lab Req PacLab - Reg. Updated
- Lab Req PacLab - Sched. Updated
- Lab Req LabCorp - Sched. (OKI)
- Lab Req LabCorp - Registration
- Lab Req LabCorp - Sched.
- PAML Lab Req - Registration
- PAML Lab Req - Sched.
- Lab Req PacLab - Sched.
- Lab Req PacLab - Registration
- Lab Req Clinicare - Sched.
- Lab Req Clinicare - Registration
- Lab Req Dynacare - Sched.
- Lab Req Dynacare - Registration

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PRODUCTION AND RECEIPTS (40)

Adjustments

- Adjustments by User
- Insurance Adjustments
- Adjustments by Date of Service
- Adjustments with Provider
- Adjustments by Adjustment Type

CPA Reports

- CPA Detailed by 2 Code Search
- CPA Summary (2 Level)
- CPA Summary with Diagnosis
- CPA Monthly with Visit Counts
- CPA Summary with Prev YTD (2 Level)
- CPA Detailed (2 Level)
- CPA Detailed (3 Level)
- CPA Summary
- CPA Summary (3 Level) Demographic
- Detail CPA Summary - Monthly
- CPA Detailed (Graph Option)
- CPA Summary (3 Level)
- CPA by Doc-Res-Dept

Payments

- Payments to a Prior DOS
- Deposit Payments
- Payments Enhanced
- Payments Enhanced with DOS
- Payments Enhanced with Credit Card Type

Practice Production

- Monthly Production Analysis with Modifiers
- Visit Analysis - Trend
- Practice Performance
- Practice Performance Graph
- Visit Analysis - Doctor
- Visit Analysis - Resource

Reimbursement

- Reimbursement Analysis with Cost
- Reimbursement Analysis with Zip
- Reimbursement Analysis by Ticket with Ins. Detail
- Reimbursement Analysis with Resource
- Reimbursement Summary Graph
- Reimbursement Detail for Balance Review
- Reimbursement Analysis with Detail
- Reimbursement Summary - Net Allowable
- Reimbursement Summary with Zero Balance Option
- Reimbursement Summary - Dual Date/Batch
- Reimbursement Analysis by Insurance

TRACKING AND COUNTS (37)

Comp Specific

- Immunizations Record (Sort by Description) - Registration
- Immunizations Record (Sort by Date) - Registration

Patients

- Patients by Age Group Peds - Registration Based
- Patients by Age Group - Registration Based
- Patients Not Seen
- Patients by Procs Not Performed
- Birthday Report
- Newborn Tracking
- Referral Source
- New Patients by Doctor (Appt. Type)
- Patient Count - Visit Based with Insured ID
- Patient Count by Race Categories - Visit Based
- Patients by Procs Not Performed/Appt Exclude
- Patient Count - Reg/Visit Date Based Graph
- Patient Count - Registration Based
- Patient Volume by Carrier(s)
- Procedures Same Day
- Referring Doctor List by Patient Count
- Patient Volume by Carrier(s) Verification
- Patient Count by Procs Not Performed
- Patient Count - Visit Based
- Patients by Number of Visits
- Patient Count Age 18 with Not Seen
- Primary Care Providers Count
- Patient Count by Ethnicity - Visit Based

Procedure and Diagnosis

- Billing Analysis by DX Count
- DX-Proc Code Report
- Procedure Ranking
- Immunizations Totals
- Diagnosis Code Ranking

Providers

- Primary Care Providers Count
- Patient Doctor Not On Visit

Visits

- Claim Ranking by Ticket Count
- Visit Counts with Ref. Doctor Org. Name
- Visit Counts
- Visit Follow Up Report
- Visit Counts by Age Category

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Collections and Bad Debt

- Guarantor Collections with Status Selection
- Patient Collection Listing by Status
- Collection Bad Debt Export
- Guarantor Collections Enhanced (Patient Balance)
- Collection Bad Debt Export with Employer
- Bad Debt Billcode
- Transactions with Future Check Date Actual
- Allowed Detail
- Batch Summary
- Missing Ticket Numbers without Cancelled
- Unapplied Funds
- Claim History
- Voided Codes Report

Labels

- Patient Address Labels (Excel Export)
- Patients Address Labels Not Seen
- Patient Address Labels Visit Based (5160)
- Patient Address Visit Based (Excel Export)
- Guarantor Address Labels (5160)
- Referring Physician Mailing Label (Dymo)
- Chart Label Qty (Dymo)
- Outguides
- Referring Physician Mailing Label (5160)
- Referring Physician Mailing Label - DOS (5160) Surgery

Recall Reminders

- Recall Labels - VP
- Recall Letters - VP
- Reminder Labels - VP
- Reminder Letter - VP
- Recall Report - VP
- Recall Labels - DX version
- Recall Report - DX Version
- Recalls with Patient

RVU

- RVU Production (2 Level) with Payments/Balance
- RVU Production (2 Level) with Payments
- RVU Production (2 Level)
- RVU Receipts
- Financial Summary with RVUs
- RVU Production