# • ATA GLANCE



## **COMPANY SUMMARY**

Our purpose: To provide unparalleled data-driven insights that help employers and their

employees succeed.

Core services: Technology services for: ACA Compliance, Reporting, Analytics and

Workforce Management

Locations: Minneapolis, Minnesota (Headquarters)

Thunder Bay, Ontario, Canada

### **OVERVIEW**

Built to deliver unparalleled data-driven insights, Health e(fx) simplifies and supports strategic decisions around healthcare compliance and reporting, benefits and workforce management. Always up to date, our flexible cloud technology quickly adapts to new federal and state requirements as they happen. Through investment and innovation, our easy-to-use solutions are designed to meet the needs of employers and our partners today as well as in the future.

### **AREAS OF DIFFERENTIATION**

## Leading technology to support operational strategies

 We help you comply at the federal and state levels and make operational decisions that save money and minimize risk.

#### Easy, fast and flexible

 We alleviate the burden on HR teams through easy-to-use technology that quickly adapts to new market needs.

#### **Unparalleled insights**

 We transform tremendous amounts of complex employer data into useful datasets to create unparalleled insights into significant employer challenges.

### **OPERATIONS**

#### The largest ACA technology firm

- Nearly 8.4 million Forms 1095 filed annually
- 17.6 million client lives

## **MARKETS SERVED**

#### **Employers**

## Offering a range of solutions for large employers

- ACA compliance
- IRS Form 1094/1095 reporting, submissions and corrections
- Eligibility management
- Predictive analytics and business intelligence
- Full-service data transformation

#### **Partners**

## Offering customized partner solutions

- IRS Form 1094/1095 reporting, submissions and corrections
- Private-label technology for ACA compliance and reporting
- Technical and account management support
- Experience, expertise and flexibility in serving strategic partners