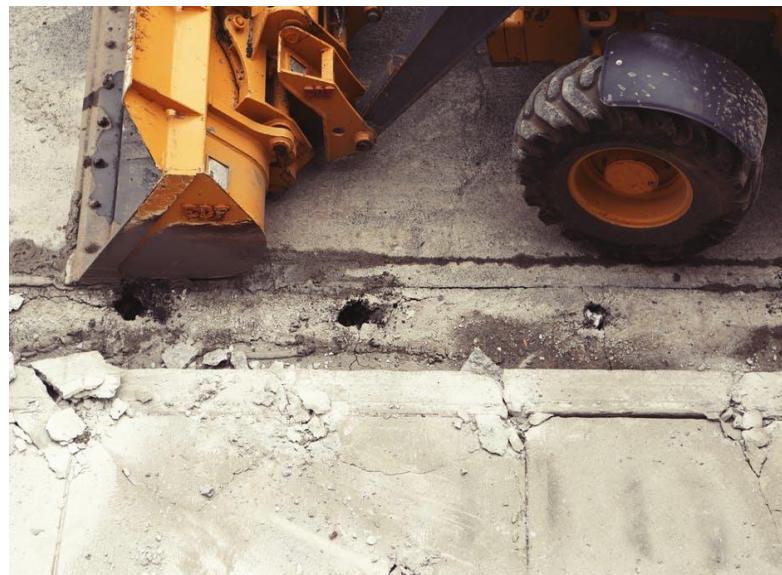


ACQUISITION OPPORTUNITY

FINANCIAL HIGHLIGHTS

Year	Sales	Cash Flow
2018 (YTD)	\$4,402,953	\$709,603
2017	\$4,611,746	\$437,305
2016	\$3,438,965	\$427,705

**Pre-approved
for SBA
Financing**



COMPANY OVERVIEW

- Located in Southeast United States
 - Established company with over 25 years in business
 - Strong word of mouth business
 - Great base of customers who pay completely and in a timely manner
 - Primary Customers: commercial, development, municipality, residential builders
 - Good base of subcontractors to assist with certain jobs
-
- Asking Price: \$1.3mm
 - Real Estate – location and facilities asking price \$1mm

KEY COMPETITIVE ADVANTAGES AND OPPORTUNITIES

- Full turn-key site work company
- Knowledgeable and skilled employees
- NC Licenses: General contractors and Public Utilities
- SC Licenses: General Contractors and Public Utilities
- OSHA Certificates: OSHA 10, OSHA Competent Person, OSHA Confined Spaces
- Charmek Certified Site Inspector Excavator Certification
- Estimating and GPS Software