

Scheduling & Settlements | Supply & Risk Management | Retail Price Support | Licensing Services

Our managed services team has over 200 years of Electricity and Natural Gas risk and position management experience. We can be part of your team or your entire team.

Where We Can Help:

- Risk and Position Management
 - Forecasting w/ Extreme Weather Scenarios
 - Scheduling / Nomination
 - Hedging / Portfolio Management

Settlements and Future Analytics

- Including PJM and MISO ARRs

• Supplier, Regulatory and REC Services

- Applications and Registrations
- Supplier arrangements and negotiations
- ISO, state, region, utility, pipeline, etc.

• Sales and Growth Support

- Price (Model, Matrix and Custom)
- Customer/Broker On-boarding
- Contract Facilitation
- Broker Commissions and Relationship



Our team can utilize your reports or access the suite of POWWR risk and position management platforms Clients come to POWWR to **enhance operations**, **increase margin**s and **maximize scalability** while growing.

Bottom line, we help our clients **make money!** Our unique value is that we are holistic in our managed services expertise, yet modular; addressing client challenges only where needed.

Holistic and Modular Approaches:

Some of the electric services we provide include, but are not limited to, the following:

- RPS Position including review of historical accrual.
- Monthly accruals, retirements, and compliance filings for PJM-EIS, M-RETS, and NEPOOL-GIS.
- Regulatory actions that pertain to the industry as well as RPS requirements.
- Position monitoring and management, including RPS, Voluntary, Energy, and Capacity.
- Scheduling services for PJM, MISO, NEISO, and ERCOT.
- Weekly position reports and any additional analytical reporting for management.

- Daily and monthly gross margin settlement estimates.
- POWWR [FA] future financial analytics.
- Pricing models for PJM, MISO, NEISO, and ERCOT.
- FTR/ARR services (MISO and PJM).
- Structured hedging scenarios that assist in mitigating pricing risk.
- Pricing matrix data analyzation from vendors used to drive pricing updates.
- Monitor and report Price to Compare [PTC] for internal reporting.

Electric Risk Services Team: Over 100 Years' Experience



David E. Garcia

POWWR Sales - Risk Support,
Consultant / Analysist - 20
years' trading experience &
Oversight Consultant.
dgarcia@powwr.com
405-249-6662



Brent McIntyre
Sr. Director, Risk Services
9 years' exp. Head of risk
for Xoom and LifeEnergy,
bmcintyre@powwr.com
704-763-4437



Ariel A. Smith
Director, Solutions
Architecture - 8 years' exp.
working directly with 10 NE
utilities on retail choice.
asmith@powwr.com
832-331-6077



Ian Palao
Head of Risk Services – 22
years' experience TXU Vistra trading & POWWR
weather.
ipalao@powwr.com
214-769-0094



Jeffrey Bassett Power System Engineer 30+ years' experience. Both electricity and gas. jbassett@powwr.com 281-415-0102



John Swartz POWWR E product owner / Analyst - 8 years' experience. jswartz@powwr.com 813-728-3455



Stephanie Puntel
Sr. Energy Analyst
6.5 years' experience, Worked
with Verde Energy
spuntel@powwr.com
203-913-9683



Ryan Peifer
POWWR Electric Scheduler 5
years' experience, NYISO,
ISONE, PJM, MISO, and ERCOT
rpeifer@powwr.com
412-606-2060







