

2019 Business Plan Development Session 3 – Lead Generation + Calculator

1 2 3 4 5

Hosted by:

Doug Cherry

Today's Agenda

- The Concept of Lead Generation
- Fundamentals of Lead Generation
- Lead Generation Calculator
- Open Questions



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Academy Tab in Property Pulse

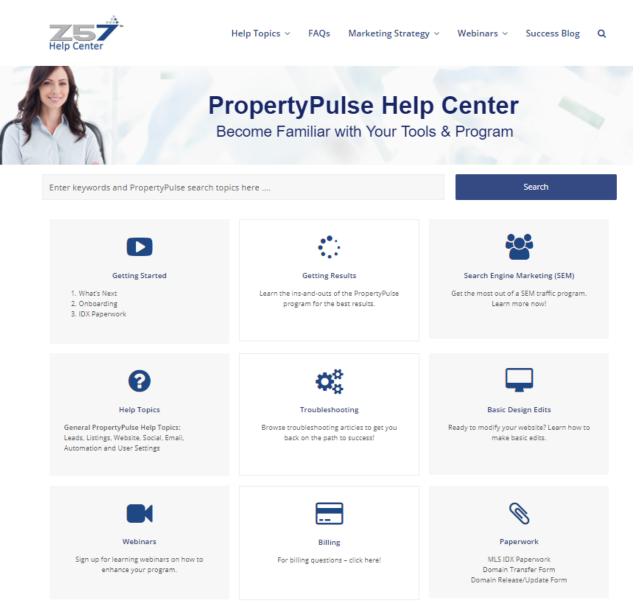
Direct link into the Academy Library

- Recordings
- Tools
- Downloads





https://support.Z57.com





Gifts for Attending

- Attend each live session for a chance to win \$50 gift card
 - Drawing is done live at the end of each session
 - Always one winner and must be in attendance to win
- Attend at least 3 out of the 5 sessions and receive upgrades
 - Up to 15 New Slider Images for your website
 - ALL agents that attend at least 3 sessions will be rewarded!
- 2 GRAND PRIZE Winners! All customers who attend at least 3 out of the 5 sessions of Series 2 will be entered to win a FREE MONTH OF SERVICE!

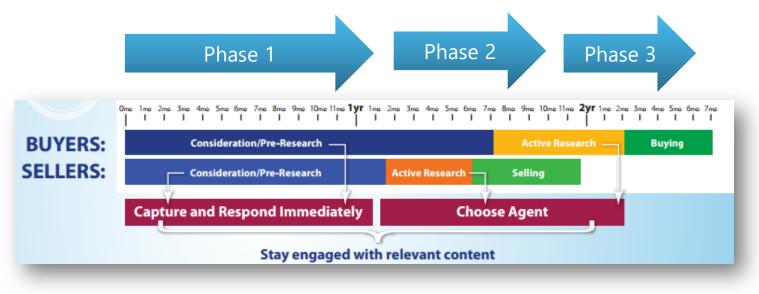








A. Understand your target audience



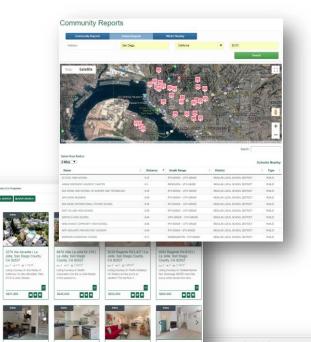
Consumers want to hide behind the wall of the internet while they are gathering content (Phase 1).



The quality of an online lead is determined by the quality of the response...



B. Relevant Content vs. Value Proposition



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Home Search

VS.





C. Lead Sources: Things to Consider

- 1. Your level of commitment determines number of sources
 - Start with 2-3 different sources
- 2. Your market
 - Understand your own market and which sources will perform better
- 3. Your time
 - How many hours per day or per week can you invest?
- 4. Your money
 - Focus on key partnerships
- 5. Your transaction goal
 - How many total leads are needed



D. Determine your audience...

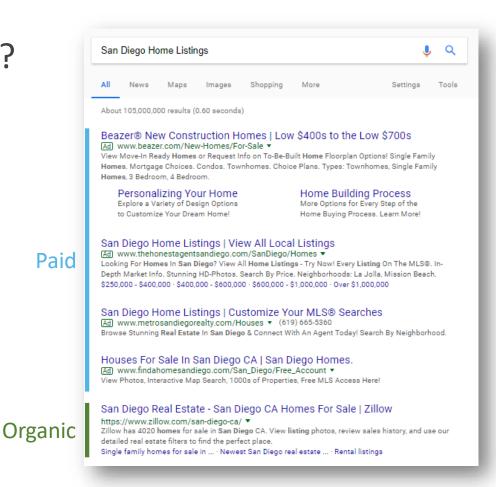
	Millennial	Generation X	Baby boomers	Traditionals
Your action	Increase web presence and diversify your lead sources	Value neighborhood data and amenities	Make sure content they are looking for is always accessible	Answers to traditional marketing





Fundamentals of Lead Generation

- What is Organic?
- What is Paid?
- Organic vs Paid





A. Social & Facebook

1. Posting

Scheduled Posts Previou	is Posts							
Post		Start Date	End Date	Time	Post Day(s)	Schedule	Ac	tions
	The best type of fun is the type you can their in your even backyout. Or if get fairt your thing what side would you want in your backyout? Intty interventionener com?	a. 09/07/2018		05:00 pm		Specific Date(s)	1	8
	lational Book Dayl Do you profer paper books or a-books? The smell of paper books is great but convients of an a-book. Help us dealed? MtgUndertationmodemes.com?	09/08/2018		12:00 pm		Specific Date(s)	1	8
	t the life are going back to school, what are YOU going back to? an balanceshomak.com/	09/04/2018		10:00 am		Specific Date(s)	1	8
ABOR DAY	hlju llobartallenomkones.com	09/03/2018		09:00 am		Specific Date(s)	1	e
0 Its a new m	onth' What are your September goals? http://tobertselfenorehomes.com/	09/01/2018		07:00 am		Specific Date(s)	1	8

2. Paid Advertising



3. Virality





A. Website

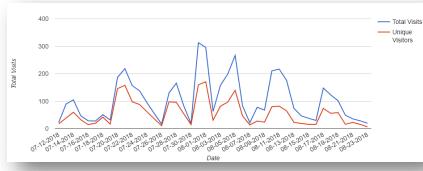
1. Lead capture

Interested in a	property? Tell me how	l can help!
	Sign up with Facebook	
	or Sign Up with Email	
	Name	*
	Email	*
	Phone Number	
	Comments	
	SEND	
Heights Rd		

2. Landing Pages

Address	City	Select state v 92121	2 miles
+More			
			ind Sold Homes
	Loading Rec	ent Home Sales	
	Robert Realtor, REALTOR®	Robert Realty	
120	800-899-8148	10045 Mesa Rim Road Su	ite 3
	heretohelp@z57.com	Del Mar, CA 92121	

3. Data





A. Website

- a. Lead Generation through...
 - Search Engine Optimization (SEO)
 - Search Engine Marketing (SEM)
 - Referral Leads
 - Social



Select Traffic Source				
Source / Medium	Visits	Unique Visitors	% of New Visit	Average Pages/Visit
(direct) / (none)	141	74	52.48 %	1.68
google / cpc	132	88	66.67 %	1.54
bing / cpc	64	54	84.38 %	1.73
buyerlink / cpc	59	46	77.97 %	2.58
m.facebook.com / referral	10	7	70.00 %	1.00
facebook.com / referral	4	4	100.00 %	1.25
google / organic	4	1	25.00 %	1.25
bing / organic	1	1	100.00 %	1.00
l.facebook.com / referral	1	0	0.00 %	1.00



Z57 SEM: Capture with Major Search Engines



4 bedroom homes for sale in nashville

Google Search

I'm Feeling Lucky



Consumer Experience

Google	4 bedroom homes for sale in nashville, th					Ŷ			
	All	Maps	Shopping	Images	News	More	Settings	Tools	

About 206,000 results (0.53 seconds)

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Create Custom Alerts on a Site That's Updated Every 15 Minutes. Real-Time Updates · Filter Search Results · Browse Hi Res Photos · No Ads · Easy-To-Use-Tools

Nashville, TN 4-Bedroom Homes for Sale - realtor.com®

https://www.realtor.com > Tennessee > Davidson County > Nashville ▼ Search and view photos of **4-bedroom homes for sale in Nashville, TN**. Realtor.com® has property listings for homes with 4 bedrooms in the Nashville area.



Referrals

- Social referrals
- Word of Mouth (WOM)
- Stay engaged with clients, even after the sale







2019 Lead Generation Calculator

Use this tool to calculate the amount of leads needed to reach your monetary real estate goals!

STEP	1	STI	EP 2		STEP 3		STE	P 4	
ENTER your Gross Income goal, Ave Price, Compensati and Lead Conversa green fie	rage Selling on %, Split %, ation % in the	determine the amo leads, leads per m	the blue column to ount of homes, total oonth, and lead mix our goals in STEP 1	data and to	hart to understand the o make decisions on keting efforts	ENTER your monthly leads into the on ACTUAL column to help you keep track progress. Use the % OF GOAL colur determine amount of goal reach		track of your column to	
INPUT D/	ATA	ANALYZ	E RESULTS	STRATEGIZE	BASED ON RESULTS	TRACK PROGRESS			
	GOALS		PROJECTIONS	LEAD	MIX PIE CHART		PROJECTIONS	ACTUAL	% of Goal
GCI goal	\$200,000	Total Closings	32			Jan	132		0.0%
ASP	\$300,000	Total leads	1587			Feb	132		0.0%
Compensation %	3%	Leads per month	132		Organic Leads	Mar	132		0.0%
Split %	70%			Paid	25%	Apr	132		0.0%
Lead conversion %	2%		LEAD MIX	Leads 40%		May	132		0.0%
		Organic Leads	33	45.00		June	132		0.0%
		Referral Leads	20		Referral	July	132		0.0%
		Social Leads	26		Leads 15%	Aug	132		0.0%
		Paid Leads	53		Social	Sept	132		0.0%
Notes:					Leads	Oct	132		0.0%
National Average Le	ad Conversion				20%	Nov	132		0.0%
Rate: 2-3%					anda = Defensel i anda	Dec	132		0.0%
Ledgend:				-	Leads 🖩 Referral Leads	Total	1587	0	0.0%
GCI: Gross Commis				Social Le	ads 🔳 Paid Leads				
ASP: Average Selling	g Price								



 ENTER your Gross Commission Income goal, Average Selling Price, Compensation %, Split %, and Lead Conversation % in the green fields

5111	1				
ENTER your Gross	Commission				
Income goal, Ave	erage Selling				
Price, Compensat	ion %, Split %,				
and Lead Convers	ation % in the				
green fi	elds				
INPUT D	ATA				
	GOALS				
GCI goal	\$200,000				
ASP	\$300,000				
Compensation %	3%				
Split %	70%				
Lead conversion %	2%				
Notes: National Average Lead Conversion Rate: 2-3% Ledgend:					
National Average Le	ad Conversion				
National Average Le Rate: 2-3%	sion Income				

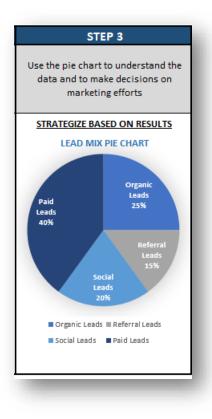


2. Use the results in the blue column to determine the amount of homes, total leads, leads per month, and lead mix needed to reach your goals in STEP 1

STEP 2 Use the results in the blue column to determine the amount of homes, total leads, leads per month, and lead mix needed to reach your goals in STEP 1					
ANALYZ	E RESULTS				
	PROJECTIONS				
Total Closings	32				
Total leads	1587				
Leads per month	132				
	LEAD MIX				
Organic Leads	33				
Referral Leads	20				
Social Leads	26				
Paid Leads	53				



3. Use the pie chart to understand the data and to make decisions on marketing efforts





4. ENTER your monthly leads into the orange ACTUAL column to help you keep track of your progress. Use the % OF GOAL column to determine amount of goal reached

determine amount of goal reached									
TRACK PROGRESS									
	PROJECTIONS	ACTUAL	% of Goal						
Jan	132		0.0%						
Feb	132		0.0%						
Mar	132		0.0%						
Apr	132		0.0%						
May	132		0.0%						
June	132		0.0%						
July	132		0.0%						
Aug	132		0.0%						
Sept	132		0.0%						
Oct	132		0.0%						
Nov	132		0.0%						
Dec	132		0.0%						
Total	1587	0	0.0%						

STEP 4 ENTER your monthly leads into the orange ACTUAL column to help you keep track of your progress. Use the % OF GOAL column to





Upcoming Sessions

- **3. Budgeting & Calculator** - *LIVE* on 12/10 @ 12PM PST
- **4.** Ask The Expert
 LIVE on 12/17 @12PM PST





Attend 3 of the 5 sessions in Series 2 to win Upgraded slider images! (\$99 value)



RAFFLE TIME!! The lucky winner wins a \$50 gift card!

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