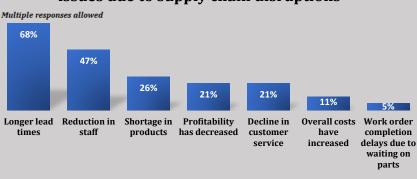
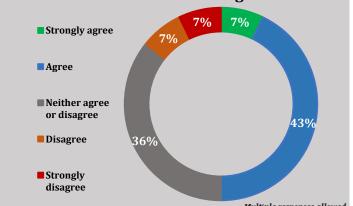


COVID-19 Survey: Supply Chain

Seventy-Four percent of respondents experienced issues due to supply chain disruptions

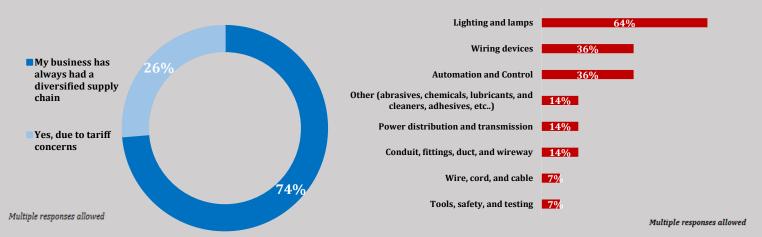


Supply chain disruptions originating from China are concerning



All respondents had a diversified supply chain prior to COVID-19

Sixty-three percent of respondents carry products from China that could be impacted.



Other parts of the world included in respondents supply chain (other than China)

Multiple responses allowe

74% Mexico

58% Europe

37% Asia (not China)

26% Canada

21% South America

Eighty-nine percent of participants included the following states in their supply chains

