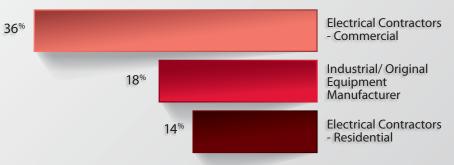
2015 NAED Market Overview: At a Glance*

*According to all distributor respondents





Top Three Customers



Top Three Economic Challenges



Top Complementary Products

