



# Payment Application Plus

for Acumatica



## DATA SHEET

# PAYMENT APPLICATION PLUS

## STREAMLINE AND EXPEDITE APPLYING AR PAYMENTS

Get rid of the frustration of automatic payments with this easy add-on. Manually determine which payments get applied to which invoices and in what amounts. It's an easy three step process: load, select, and apply.

### LOAD DOCUMENTS

- Load your outstanding documents using the area under “documents to apply”
- Choose your criteria for which documents you want to work with - documents due on or before current business date.
- All the documents will start with a zero amount - you to determine how much to pay.

### EASILY APPLY PAYMENTS

- Place checkmarks next to the invoices you would like to pay.
- As you check the box, the Amount Paid is automatically filled in *and* the “Balance” field will automatically display the new outstanding amount.
- Or, simply just type an amount in the Amount Paid field.
- The Amount Paid field will also automatically fill in if there is a remaining amount owed by customers after checks were applied.

## KEY BENEFITS

### MORE CONTROL

- You choose which invoices get paid
- Simple check boxes for application control
- No more headaches with work-arounds for automatic payments

### MAKE AR EASY

- Quickly and easily apply payments
- Applies the proper amounts
- Remaining amounts applied to the last invoice
- Automatic amount resets

### SIMPLE TO INSTALL & USE

- Publish the add-on and it is ready to use
- Intuitive for end-users

Branch	Doc. Type	* Reference Nbr.	Description	Outstanding Amount	Amount Paid	Balance
PROD...	Invoice	AR006184	Custom Order with 50% prepayment	80,000.00	80,000.00	0.00
PROD...	Invoice	AR006271	Food Order for future delivery	14,926.00	14,926.00	0.00
PROD...	Invoice	AR006289	Custom Order with 50% prepayment	80,000.00	53,194.00	26,806.00
PROD...	Invoice	ARCM5954	Food Order for future delivery	17.56	0.00	17.56
PROD...	Invoice	ARCM5987	Custom Order with 50% prepayment	1,880.00	1,880.00	0.00





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### PAYMENT APPLICATION PLUS FEATURES AND CAPABILITIES

#### Easy 3-Step Process

Load, select dates, and apply.

#### Friendly Interface

Easy to use checkboxes for allocations.

#### Add Documents

Quickly load your outstanding documents.

#### No Beginning Amounts

All the documents will be loaded with a zero amount. You determine how much to pay.

Branch	Doc. Type	Reference Nbr.	Description	Outstanding Amount	Amount Paid	Balance
PROD...	Invoice	AR006184	Custom Order with 50% prepayment	80,000.00	80,000.00	0.00
PROD...	Invoice	AR005271	Food Order for future delivery	14,926.00	14,926.00	0.00
PROD...	Invoice	AR005288	Custom Order with 50% prepayment	80,000.00	53,194.00	26,806.00
PROD...	Invoice	ARCM5954	Food Order for future delivery	17.56	0.00	17.56
PROD...	Invoice	ARCM5987	Custom Order with 50% prepayment	1,880.00	1,880.00	0.00

#### You Select What to Pay

Select the documents to pay with a simple checkmark. The "Amount Paid" column will reflect any outstanding amount. Clear the checkbox and the "Amount Paid" column resets to zero.

#### You Choose the Amount

Your choice, full or partial payments.

### THE ACUMATICA ERP DIFFERENCE

Acumatica delivers a full suite of integrated business management applications unlike any other ERP solution on the market today.

#### STREAMLINE OPERATIONS

Manage your business more efficiently:

- Automate processes
- Control workflows
- Access the system from anywhere on any device—including mobile
- Promote collaboration with all-inclusive user licensing

#### ADAPTABLE SOLUTION

Add and extend:

- Deploy in-house or in a private or public cloud
- Easily configure your solution to fit your needs
- Add capabilities such as CRM or data visualization at any time
- Extend to other solutions and applications beyond ERP

#### YOUR BUSINESS ACCELERATED

Get a single version of the truth:

- Accelerate business performance and make smarter decisions with automated processes, real-time data collection, financial analyses, and forecasting
- No per user pricing – system scales as your business grows



**Acumatica**  
The Cloud ERP