

Section 6

Document Tree

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[Document Tree Window](#)

Browser window showing a favorites list in Tina5s.com. The URL is <https://tina5s.com/gmail/ACME-EPC/All-Files#>. The page title is "Favorites".

The favorites list contains the following items:

Item	Version	Status	Effective	Modified
2012006-1EF-ELD... Title: CONTROL PANEL CP-024B PANEL ARRANGEMENT RID: 1928622 Size: 35.75 KB Change Information: Rev 0	0.1.5.0	In Work	Controlled	20/07/2016 Mike F
2012006-1EC-GA... Title: PRESSURIZED PIPING GENERAL ARRANGEMENT LEVEL 1 RID: 1928659 Size: 35.75 KB Change Information: Rev 0	0.1.3.0	In Work	Controlled	20/07/2016 Mike F
2012006-1EC-GA... Title: PIPING GENERAL ARRANGEMENT SECTION RID: 1928660 Size: 35.75 KB Change Information: Rev New	0.1.3.0	In Work	Controlled	20/07/2016 Mike F
2012006-1EF-SCM... Title: CP-024 DISCR... RID: 1928716				20/07/2016 Mike F
2012006-1EF-EW... Title: PROCESS PL... RID: 1928645				20/07/2016 Mike F

A context menu is open over the second item, showing options: Version-Up, Supporting Items, Tree, Where-Used, and Version-History. The "Tree" option is highlighted.

Document Tree
The system will provide functionality to relate documents in a hierarchal manner, and show the document relationship in a tree-type structure. Select the *Tree* link to open Document Tree window.

javascript:void(0);

Icons to Refresh, Expand/Collapse entire Tree.

If you wish to open Document Tree in a separate tab, click this button.

By default, the Tree is showing in a separate window and in collapsed form. Click +/- icon to expand it. Document Tree Root node will be displayed for viewing purpose only. It cannot be moved or deleted.

You can see additional record information from the dropdown Menu.

The Save buttons will be disabled if there are no changes on the tree.

Document Tree - Identifier: 2012006-1EC-GAD-000-0014 Version: 0.1.3.0 RID: 1928659 Change Info

Expand All Remove Add

Save Layout Lock Star List Export Settings

Type	RID	Primary Identifier	Version	Size	Lifecycle Sta...	Title	Modified	Change Info	Menu
	1928659	2012006-1EC-GAD	0.1.3.0	35.75 KB	In Work	PRESSURIZED PIP	17/09/2016	Rev 0	

- Properties
- Files
- WorkFlow
- Version-Up
- Supporting Items

Tree Config Save Save and Close Close

On the Header you will find information about Identifier, Version number and Change Info.

Open Tree in the Grid View

Document Tree - Identifier: 2012006-1EC-GAD-000-0014 Version: 0.1.3.0 RID: 1928659 Change Info: Rev 0

Collapse All Remove Add More

Save Layout Export

Type	RID	Primary Identifier
<input type="checkbox"/>	1928659	2012006-1EC-GAD-000-0014
<input checked="" type="checkbox"/>	1928602	2012006-1EC-GAD-000-0095
<input checked="" type="checkbox"/>	1928603	2012006-1EC-GAD-000-0095
<input type="checkbox"/>	354	2012006-1EC-GAD-000-0095
<input type="checkbox"/>	355	2012006-1EC-GAD-000-0095
<input type="checkbox"/>	356	2012006-1EC-GAD-000-0095
<input type="checkbox"/>	286	2012006-1EC-GAD-000-0095
<input type="checkbox"/>	643	2012006-1EC-GAD-000-0095
<input type="checkbox"/>	2102635	2012006-1EC-GAD-000-0095
<input type="checkbox"/>	2165520	2012006-1EC-GAD-000-0095
<input type="checkbox"/>	2166021	2012006-1EC-GAD-000-0095

More

- You will be able to Add this object to Favorites,
- To see all object's versions by selecting *Show All Versions*,
- Download the corresponding File.

Also, the following buttons will be available in the *Document Tree* window:

- Export – Document Tree can be exported by clicking the Export button. Select the export format (Excel or CSV).
- Save Layout – By making any changes to the window's layout, the Save Layout button will be activated. Click it to save your changes. Confirmation message will be sent. This is a permanent change.

Excel
CSV

Select Columns - If you wish to customize document tree window, click the Select Columns button to open Column Chooser window.

Tree Configuration : Float

Save Save and Close Close

By selecting the checkbox, the various options to perform with each node will appear above the grid.