



Canadian Fuels
ASSOCIATION

ASSOCIATION
canadienne des carburants

We'll take you there
On vous mène à destination

Canadian Fuels Association

OPIS LCFS & Carbon Markets Workshop

Brian Ahearn
December 6, 2017

canadianfuels.ca  

Who We Are

- We represent the industry that **produces, distributes and markets** petroleum products in Canada – including **95% of the transportation fuels**

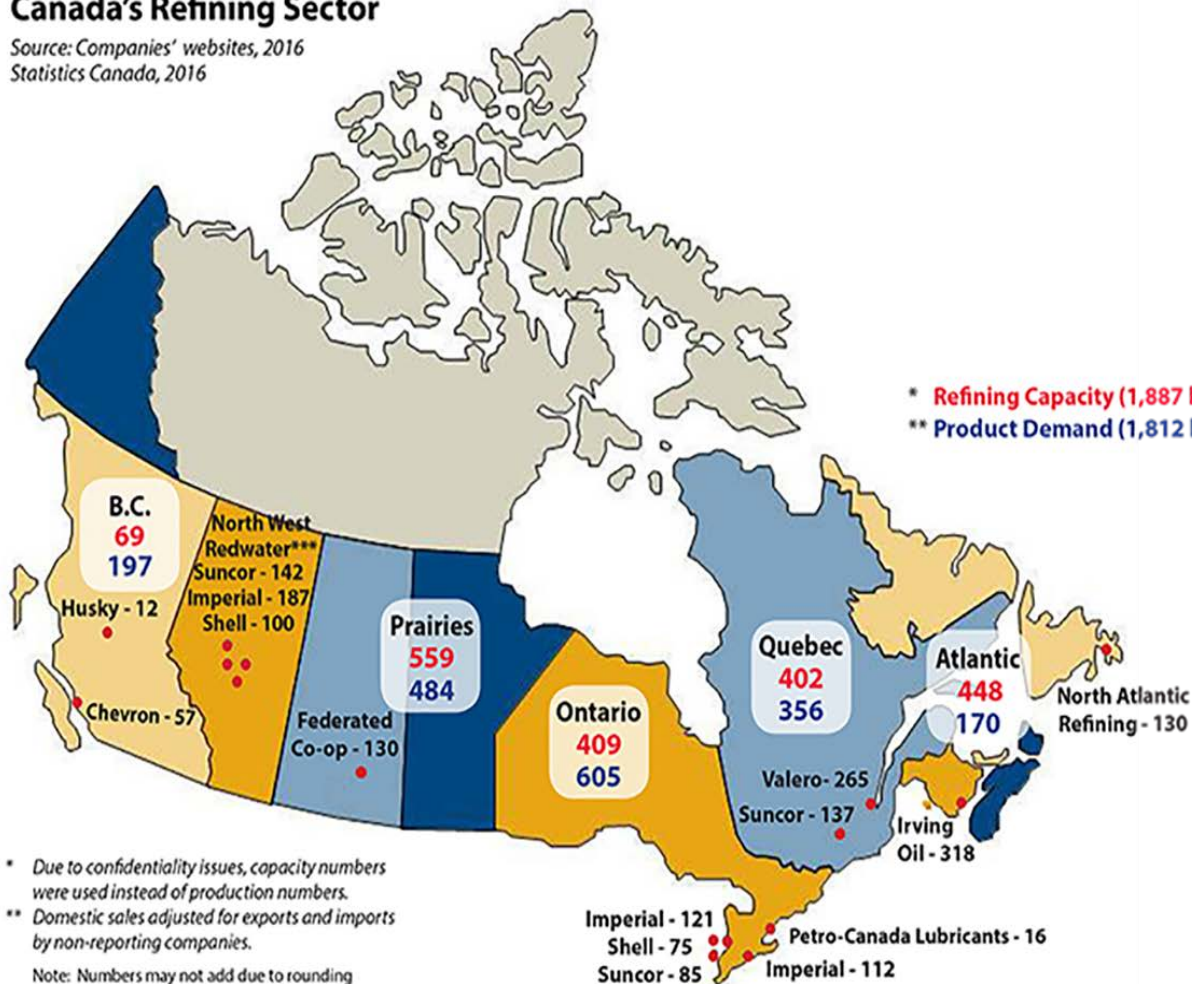


Canada's Refining Sector



Canada's Refining Sector

Source: Companies' websites, 2016
Statistics Canada, 2016



* Due to confidentiality issues, capacity numbers were used instead of production numbers.
** Domestic sales adjusted for exports and imports by non-reporting companies.
Note: Numbers may not add due to rounding

*** North West Redwater to open refinery in Fall 2017

Industry Snapshot

- 15 refineries
- Capacity 1900 kb/d
- Refined product exports: 450 kb/d
- imports: 250 kb/d

RFS & LCFS regulations in Canada

PATCHWORK: IMPRACTICAL

In regulation as in manufacturing,
efficiency just makes sense.

BY BRIAN AHEARN

BC LCFS

10% CI reduction by 2020

Proposed 15-20% CI by 2030

BRITISH COLUMBIA

RENEWABLE FUEL
IN GASOLINE

5%

RENEWABLE FUEL
IN DIESEL

4%

ALBERTA

RENEWABLE FUEL
IN GASOLINE

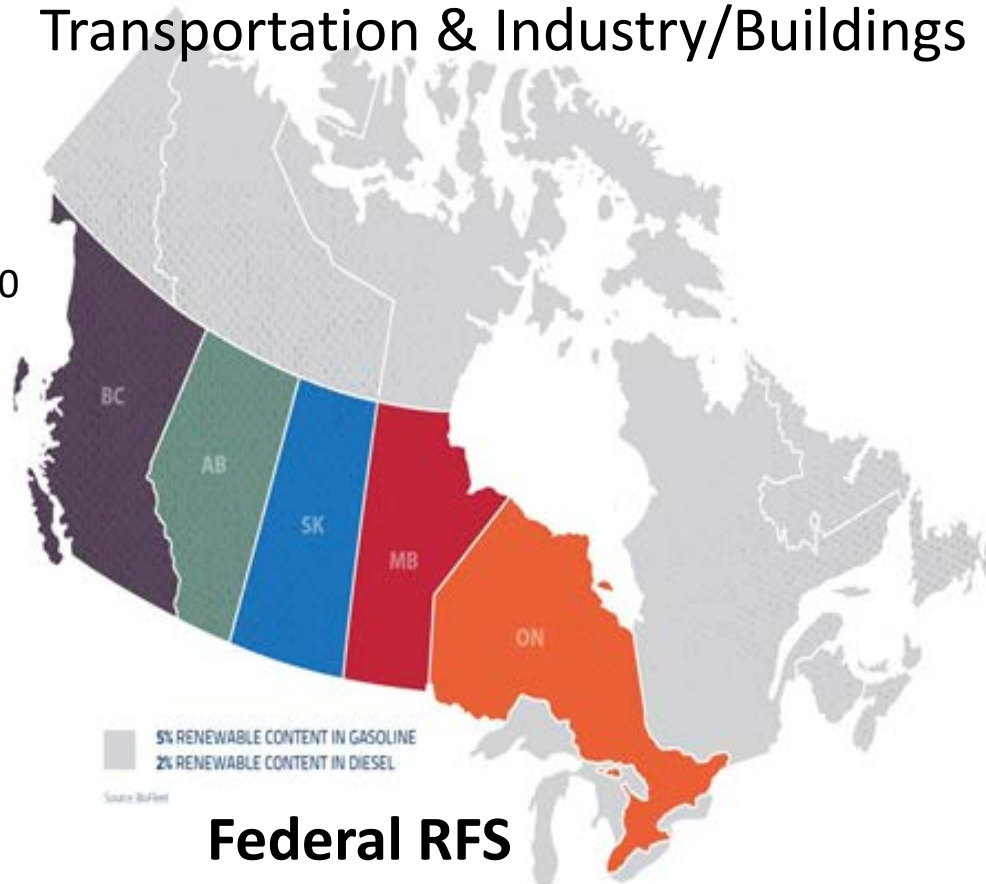
5%

RENEWABLE FUEL
IN DIESEL

2%

Federal LCFS

Proposed 10-15% CI reduction by 2030
Transportation & Industry/Buildings



SASKATCHEWAN

ETHANOL

7.5%

RENEWABLE FUEL
IN DIESEL

2%

MANITOBA

ETHANOL

8.5%

BIODIESEL

2%

ONTARIO

ETHANOL

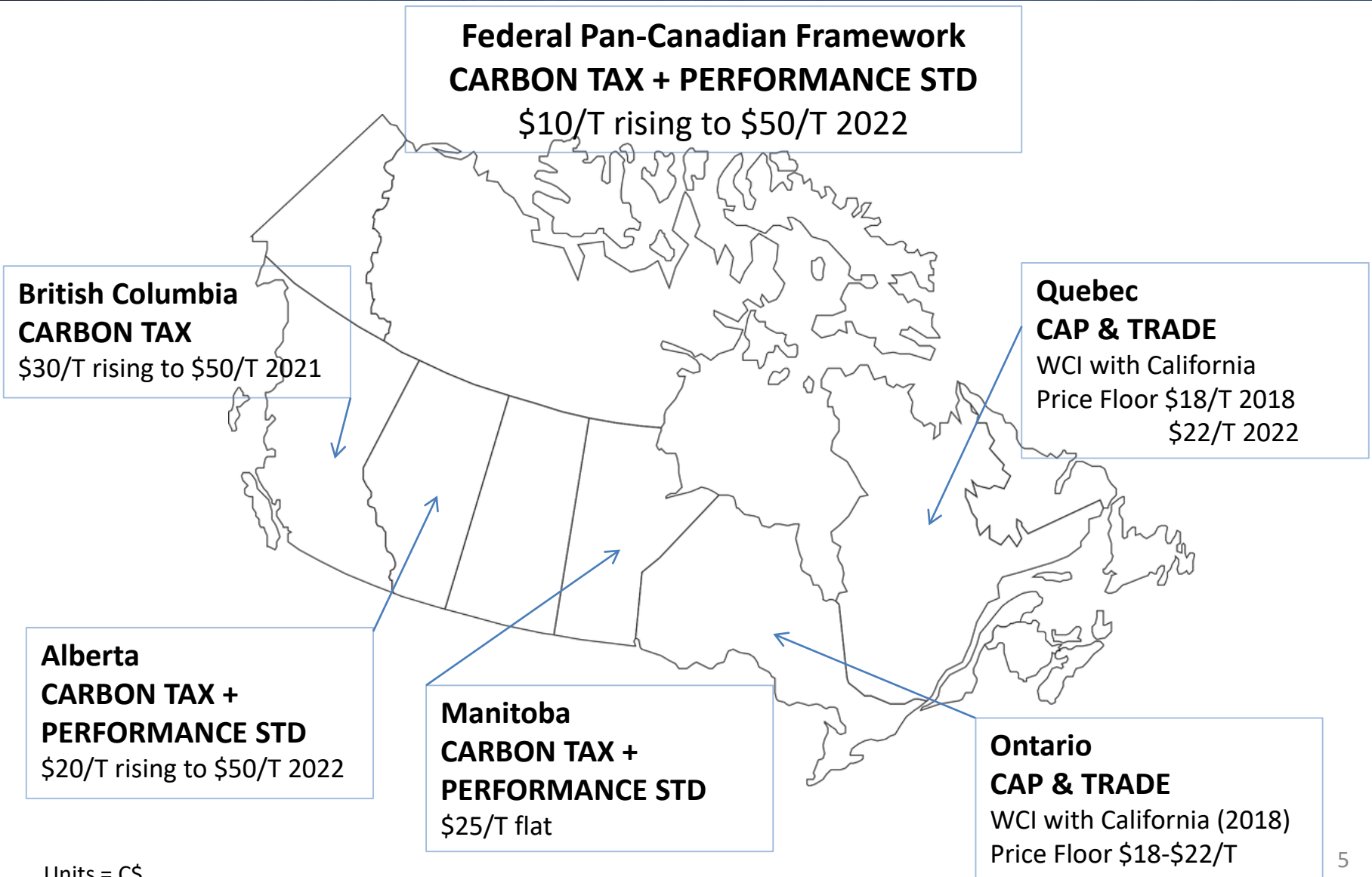
5%

BIODIESEL

2-4%

Federal RFS
5% Ethanol
2% Biodiesel

Canada's Carbon Pricing



Units = C\$