

COVID-19 Retail Supply Chain Update

03.04.2020



- Ocean carriers serving the transpacific trade lane have announced a wave of blank sailings
- Air India wins approval from Indian and Chinese authorities for operating cargo flights to Shanghai and Hong Kong
- Outbound freight volumes dropping across US as panic buying subsides



Inter-Europe

Road freight continues with minor delays through Europe. Chief limiter is personnel availability at destination DC and warehousing. Lead times and prices out of Italy remain volatile.

Freight Solutions

- *Urgent Stock:* Reduced border checks via Intermodal rail.
- *Cost reduction:* Dynamic consolidations and multi-drops

Borders Delays

- AT > HU
- GR > BU
- RO <> HU

Capacity



Rates



EU - China

Ocean capacity is being steadily reduced though demand is still low enough that rates and space are still within reasonable conditions.

Solutions

- *Urgent Stock:* Alternative Express Freight via Rail, Sea Air
- *Unwanted stock due to reduced demand:* Origin Storage, Destination Storage and slow boat solutions up to **50 days transit**.
- *Chinese imports:* Charter air services

Capacity



Rates



EU - USA

Road freight capacity remains volatile in key areas due to increased demand for essential goods, though movement restrictions are not yet affecting road freight.

Solutions

For customers needing extra capacity, we can offer:

- Super express ocean end-to-end **8-9 days**
- Transatlantic Air by Freighter, Charter and some Commercial Options.
- Routings in and Out of USA available via Toronto and Montreal in Canada

Capacity



Rates



EU - India

Severe disruption continues at airports and ports as transport restrictions prevent the movement of non-essential goods containers.

Solutions

For customers needing extra capacity, we can offer:

- Express ocean **19 days**
- Express Freighter, Charter or Commercial Options.

Capacity



Rates

