



# COVID-19 Retail Supply Chain Update

06.04.2020

- CMA CGM and Maersk announce they will cut low-sulphur fuel surcharges in Q2.
- Qatar Airways expands freight capacity to Australia, India, Kuwait, Oman and the Netherlands.
- US airlines seek further government aid, United Airlines claims its losing \$100 million in revenue every day.
- An estimated £10bn of clothing has been left in warehouses during lockdown, with some fashion brands close to collapse.



## Inter-Europe

Road freight continues with minor delays through Europe. Chief limiter is personnel availability at destination DC and warehousing. Lead times and prices out of Italy remain volatile.

### Freight Solutions

- *Urgent Stock:* Reduced border checks via Intermodal rail.
- *Cost reduction:* Dynamic consolidations and multi-drops

### Borders Delays

- DE > CH
- BU > RO

### Capacity



### Rates



## EU - China

Major carriers continue to reduce sea freight capacity in response to low demand. Airfreight rates for medical supplies hit more than \$13 per kg even as non-essential cargo rolled.

### Freight Solutions

- *Urgent Stock:* Alternative Express Freight via Rail, Sea Air
- *Unwanted stock due to reduced demand:* Origin Storage, Destination Storage and slow boat solutions up to **50 days transit**.
- *Chinese imports:* Charter air services

### Capacity



### Rates



## EU - USA

Road freight capacity remains volatile in key areas due to increased demand for essential goods, though movement restrictions are not yet affecting road freight.

### Freight Solutions

For customers needing extra capacity, we can offer:

- Super express ocean end-to-end **8-9 days**
- Transatlantic Air by Freighter, Charter and some Commercial Options.
- Routings in and Out of USA available via Toronto and Montreal in Canada

### Capacity



### Rates



## EU - India

New flights from Qatar Airlines add capacity to the market, though airport and port congestion remains due to lack of personnel and backlog.

### Freight Solutions

For customers needing extra capacity, we can offer:

- Express ocean **19 days**
- Express Freighter, Charter or Commercial Options.

### Capacity



### Rates

