



COVID-19 Retail Supply Chain Update

07.04.2020

- Airfreight volume fell 1.9% year-over-year (YoY) in February – the 15th straight month of declining volume
- The container shipping industry could lose as much as \$23bn this year from reduced demand
- Maersk, MSC reducing services further in the face of dropping demand and disruption in India



Inter-Europe

Road freight continues without major disruption, with a noticeable drop in border delays over the last week as countries align.

Freight Solutions

- *Urgent Stock:* Reduced border checks via Intermodal rail.
- *Cost reduction:* Dynamic consolidations and multi-drops

Borders Delays

- AT > HU
- CZ > DE

Capacity



Rates



EU - China

Air prices remain high in spite of new freighter capacity and dropping demand. This week sees the introduction of **EU-China road services by some carriers at 22 days.**

Freight Solutions

- *Urgent Stock:* Alternative Express Freight via Rail, Sea Air
- *Unwanted stock due to reduced demand:* Origin Storage, Destination Storage and slow boat solutions up to **50 days transit.**
- *Chinese imports:* Charter air services

Capacity



Rates



EU - USA

Lines reducing sailings on transpacific routes in the face of low demand, including short notice blank sailings. Rates remain stable.

Freight Solutions

For customers needing extra capacity, we can offer:

- Super express ocean end-to-end **8-9 days**
- Transatlantic Air by Freighter, Charter and some Commercial Options.
- Routings in and Out of USA available via Toronto and Montreal in Canada

Capacity



Rates



EU - India

Ports remain highly congested and trucking is largely at a standstill due to lockdown efforts. New capacity in air freight is yet to have a tangible impact, ocean carriers reducing India loop capacity.

Freight Solutions

For customers needing extra capacity, we can offer:

- Express ocean **19 days**
- Express Freighter, Charter or Commercial Options.

Capacity



Rates

