

# **COVID-19 Retail Supply Chain Update**

08.04.2020

- Ferry operator Stena Line has announced that it plans to furlough 600 employees with 150 redundancies across the UK
- Dnata is implementing a 4p per kg charge, with a minimum of £8 (\$9.88), for all exports and imports in the UK.
- Deutsche Lufthansa AG announced a significant restructuring that includes a permanent reduction in capacity



## Inter-Europe

Road freight continues without major disruption, with a noticeable drop in border delays over the last week as countries align.

# **Freight Solutions**

- Urgent Stock: Reduced border checks via Intermodal rail.
- Cost reduction: Dynamic consolidations and multi-drops

## **Borders Delays**

- IT > AT
- CZ > SL

### Capacity

## Rates







## EU - China

Air prices remain high in spite of new freighter capacity and dropping demand. This week sees the introduction of **EU-China road services by some carriers at 22 days.** 

## **Freight Solutions**

- Urgent Stock: Alternative Express Freight via Rail, Sea Air
- Unwanted stock due to reduced demand: Origin Storage,
  Destination Storage and slow boat solutions up to 50 days transit.
- Chinese imports: Charter air services

# Capacity















## **EU-USA**

Further reductions on Asia-USA routes as ocean carriers reduce capacity, as well as shuffling vessels to prioritise the most efficient ships.

## **Freight Solutions**

For customers needing extra capacity, we can offer:

- Super express ocean end-to-end **8-9 days**
- Transatlantic Air by Freighter, Charter and some Commercial Options.
- Routings in and Out of USA available via Toronto and Montreal in Canada

#### Capacity





Rates







# EU - India

Ports remain highly congested and trucking is largely at a standstill due to lockdown efforts. New capacity in air freight is yet to have a tangible impact, ocean carriers reducing India loop capacity.

## **Freight Solutions**

For customers needing extra capacity, we can offer:

- Express ocean **19 days**
- Express Freighter, Charter or Commercial Options.

## Capacity









