



# COVID-19 Retail Supply Chain Update

09.04.2020

- Idled containership capacity is expected to reach a record high of 3m teu within weeks
- MSC will also offer container storage at Freeport, Bahamas; Gioia Tauro, Italy; Klaipeda, Lithuania; and Las Palmas, Spain
- Amazon is pausing Amazon Shipping & FBA as it focuses on delivering its own products



## Inter-Europe

Road freight continues without major disruption, with a noticeable drop in border delays over the last week as countries align policies.

### Freight Solutions

- *Urgent Stock:* Reduced border checks via Intermodal rail.
- *Cost reduction:* Dynamic consolidations and multi-drops

### Borders Delays

- AT > DE
- HU > RO

### Capacity



### Rates



## EU - China

Air prices remain high in spite of new freighter capacity and dropping demand. This week sees the introduction of **EU-China road services by some carriers at 22 days.**

### Freight Solutions

- *Urgent Stock:* Alternative Express Freight via Rail, Sea Air
- *Unwanted stock due to reduced demand:* Origin Storage, Destination Storage and slow boat solutions up to **50 days transit.**
- *Chinese imports:* Charter air services

### Capacity



### Rates



## EU - USA

Further reductions on Asia-USA routes as ocean carriers reduce capacity, as well as shuffling vessels to prioritise the most efficient ships.

### Freight Solutions

For customers needing extra capacity, we can offer:

- Super express ocean end-to-end **8-9 days**
- Transatlantic Air by Freight, Charter and some Commercial Options.
- Routings in and Out of USA available via Toronto and Montreal in Canada

### Capacity



### Rates



## EU - India

Ports remain highly congested and trucking is largely at a standstill due to lockdown efforts. New capacity in air freight is yet to have a tangible impact, ocean carriers reducing India loop capacity.

### Freight Solutions

For customers needing extra capacity, we can offer:

- Express ocean **19 days**
- Express Freight, Charter or Commercial Options.

### Capacity



### Rates

