



COVID-19 Retail Supply Chain Update

15.04.2020

- Amazon can only deliver essential items in France in order to protect workers
- Headhaul capacity withdrawn by Asia-Europe and transpacific carriers has reached 3m TEU
- Freight forwarders in Vietnam have seen cargo volumes down by up to 70% on pre-coronavirus levels



Inter-Europe

Road freight continues without major disruption, with a noticeable drop in border delays over the last week as countries align policies.

Freight Solutions

- *Urgent Stock*: Reduced border checks via Intermodal rail.
- *Cost reduction*: Dynamic consolidations and multi-drops

Borders Delays

- CZ > DE
- DE > CH

Capacity



Rates



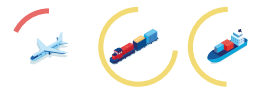
EU - China

384 sailings have been blanked across deepsea trades, with another 83 cancelled in the last week as carriers react to dropping demand. Capacity remains, with prices stable.

Freight Solutions

- *Urgent Stock*: Alternative Express Freight via Rail, Sea Air
- *Unwanted stock due to reduced demand*: Origin Storage, Destination Storage and slow boat solutions up to **50 days transit**.
- *Chinese imports*: Charter air services

Capacity



Rates



EU - USA

Signs of optimism in air market with United Airlines opened up booking for three transatlantic flights to Europe and two additional nonstop flights to South America in May.

Freight Solutions

For customers needing extra capacity, we can offer:

- Super express ocean end-to-end **8-9 days**
- Transatlantic Air by Freighter, Charter and some Commercial Options.
- Routings in and Out of USA available via Toronto and Montreal in Canada

Capacity



Rates



EU - India

Congestion at ports continues, including a reported build-up of 50,000 boxes at Chennai, leading to predictions of equipment shortages.

Freight Solutions

For customers needing extra capacity, we can offer:

- Express ocean **19 days**
- Express Freighter, Charter or Commercial Options.

Capacity



Rates

