



COVID-19 Retail Supply Chain Update

17.04.2020

- The European road freight market could shrink by almost 20% this year due to the coronavirus pandemic.
- Amazon closes French warehouses for cleaning after court safety ruling.
- China revises its Wuhan death toll up by 50% due to "previous omissions, delays and mistakes."



Inter-Europe

Road freight continues without major disruption, with a noticeable drop in border delays over the last week as countries align policies.

Freight Solutions

- *Urgent Stock*: Reduced border checks via Intermodal rail.
- *Cost reduction*: Dynamic consolidations and multi-drops

Borders Delays

- SL > HU

Capacity



Rates



EU - China

The latest statistics from TAC Index show that prices on services from Shanghai to North America last week increased by 9.3% week on week to \$6.95 per kg.

Freight Solutions

- *Urgent Stock*: Alternative Express Freight via Rail, Sea Air
- *Unwanted stock due to reduced demand*: Origin Storage, Destination Storage and slow boat solutions up to **50 days transit**.
- *Chinese imports*: Charter air services

Capacity



Rates



EU - USA

US airlines accept government bailout as IATA predicts airlines will lose \$314bn in revenue this year, 25%, almost three times the amount it forecast in a "worst-case scenario" five weeks ago.

Freight Solutions

For customers needing extra capacity, we can offer:

- Super express ocean end-to-end **8-9 days**
- Transatlantic Air by Freighter, Charter and some Commercial Options.
- Routings in and Out of USA available via Toronto and Montreal in Canada

Capacity



Rates



EU - India

India road freight capacity running at 10% of normal functionality, causing huge delays and congestion at ports and airports, only 120,000 out of the 1.2 million trucks currently on the road.

Freight Solutions

For customers needing extra capacity, we can offer:

- Express ocean **19 days**
- Express Freighter, Charter or Commercial Options.

Capacity



Rates

