

# COVID-19 Retail Supply Chain Update

19.03.2020



- Major Automakers are suspending European production in the face of new infections and scarce parts
- New EU travel restrictions have caused major delays at borders, up to 20 hours for trucks and travelers
- International air capacity and prices remain volatile
- Distribution centres for major supermarkets and Amazon are not accepting non-essential items



## Inter-Europe

Border delays have slowed some deliveries, reducing available trucking capacity, with some instances of switching to 1 man journeys.

# **Freight Solutions**

• Urgent Stock: Reduced border checks via Intermodal rail.

# **Borders with Major Delays**

- Germany > Poland
- France > Germany
- Slovakia > Hungary

## Capacity

## Rates







#### **EU - China**

Production from pre-CNY orders continues, though reduction in demand is expected. Sea-Air solutions restricted by cancelled flights in Dubai and Singapore

#### **Solutions**

- Urgent Stock: Alternative Express Freight via Rail, Sea Air
- Unwanted stock due to reduced demand: Origin Storage,
   Destination Storage and slow boat solutions up to 50 days transit.
- Chinese imports: Charter air services

# Capacity







#### Rates









## EU - USA

Canada has closed it's US border, but trade remains permitted, providing alternative routes. EU shipping capacity slightly reduced as liners progressively switch teams to work-from-home systems.

## **Solutions**

For customers needing extra capacity, we can offer:

- Fast Vessels on Trans Atlantic from London (10 Days) and Valencia (7 days to NY)
- Transatlantic Air by Freighter, Charter and some Commercial Options.
- Routings in and Out of USA available via Toronto and Montreal in Canada

## Capacity





### Rates



