

COVID-19 Retail Supply Chain Update

20.03.2020



- Forwarders & carriers are being delayed in their transition to work-from-home due to legacy systems
- Driver restrictions are being relaxed in the UK, Ireland and US to allow more time to deliver essential items
- Auto-manufacturers are looking into the possibility of producing medical equipment
- UK pallet networks have joined forces to offer the government extra depot and distribution capacity



Inter-Europe

Border delays continue. Staff shortages and work-transfer issues are also delaying cargo ready dates and delivery windows.

Freight Solutions

- *Urgent Stock:* Reduced border checks via Intermodal rail.

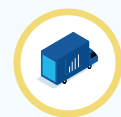
Borders with Major Delays

- Hungary > Romania
- Czech Republic > Slovakia
- Slovakia > Hungary

Capacity



Rates



EU - China

Air capacity remains severely limited with prices extending up to \$10/kilo with some providers. Increased interest in EU-China Rail services. We expect shipping to return to full capacity next week.

Solutions

- *Urgent Stock:* Alternative Express Freight via Rail, Sea Air
- *Unwanted stock due to reduced demand:* Origin Storage, Destination Storage and slow boat solutions up to **50 days transit**.
- *Chinese imports:* Charter air services

Capacity



Rates



EU - USA

Air freight remains roughly 25% of normal capacity. May ease as passenger planes come online in coming days, but prices currently run 4-5x normal levels.

Solutions

For customers needing extra capacity, we can offer:

- Fast Vessels on Trans Atlantic from London (10 Days) and Valencia (7 days to NY)
- Transatlantic Air by Freighter, Charter and some Commercial Options.
- Routings in and Out of USA available via Toronto and Montreal in Canada

Capacity



Rates

