



# COVID-19 Retail Supply Chain Update

22.04.2020

- UK, EU seek government aid, with 50% of fleets currently parked and unused.
- Surge in home delivery leads to UK shortage of last mile drivers, up to needed 122,000.
- Hundreds of Amazon warehouse workers to call in sick in coronavirus protest across US over working conditions



## Inter-Europe

Road freight continues without major disruption, with a noticeable drop in border delays over the last week as countries align policies.

### Freight Solutions

- *Urgent Stock*: Reduced border checks via Intermodal rail.
- *Cost reduction*: Dynamic consolidations and multi-drops

### Borders Delays

- FR > CH
- HR > RS

### Capacity



### Rates



## EU - China

Carriers pricing rail services like air freight to serve shippers shut out by high air rates, though reports of PPE being delayed due to misdeclaration and extra checks.

### Freight Solutions

- *Urgent Stock*: Alternative Express Freight via Rail, Sea Air
- *Unwanted stock due to reduced demand*: Origin Storage, Destination Storage and slow boat solutions up to **50 days transit**.
- *Chinese imports*: Charter air services

### Capacity



### Rates



## EU - USA

Many ports report dropping volumes, with Port of Virginia suspending container operations, while others prepare for May/June surge. United Airlines adds 3 new US-Dublin services.

### Freight Solutions

For customers needing extra capacity, we can offer:

- Super express ocean end-to-end **8-9 days**
- Transatlantic Air by Freighter, Charter and some Commercial Options.
- Routings in and Out of USA available via Toronto and Montreal in Canada

### Capacity



### Rates



## EU - India

India has lifted some lockdown restrictions, freeing up movement for freight trucks with a focus on agricultural and food supply chains.

### Freight Solutions

For customers needing extra capacity, we can offer:

- Express ocean **19 days**
- Express Freighter, Charter or Commercial Options.

### Capacity



### Rates

