



# COVID-19 Retail Supply Chain Update

23.04.2020

- BIFA requests extension of Brexit transition period to help members adapt to new trading conditions
- Delta Airlines signals it won't be returning to growth until mid-2023
- CMA CGM scraps low-sulfur surcharge as fuel price collapses



## Inter-Europe

Road freight continues without major disruption, with minimal border delays running far below previous highs.

### Freight Solutions

- *Urgent Stock*: Reduced border checks via Intermodal rail.
- *Cost reduction*: Dynamic consolidations and multi-drops

### Borders Delays

- DE > CH
- HU > RO

### Capacity



### Rates



## EU - China

Carriers pricing rail services like air freight to serve shippers shut out by high air rates, though reports of PPE being delayed due to misdeclaration and extra checks.

### Freight Solutions

- *Urgent Stock*: Alternative Express Freight via Rail, Sea Air
- *Unwanted stock due to reduced demand*: Origin Storage, Destination Storage and slow boat solutions up to **50 days transit**.
- *Chinese imports*: Charter air services

### Capacity



### Rates



## EU - USA

US intermodal freight volumes fell 15% in the last week of March to 2008/9 levels, with rising demand LCL services as importers look to limit costs.

### Freight Solutions

For customers needing extra capacity, we can offer:

- Super express ocean end-to-end **8-9 days**
- Transatlantic Air by Freighter, Charter and some Commercial Options.
- Routings in and Out of USA available via Toronto and Montreal in Canada

### Capacity



### Rates



## EU - India

Goods are moving more reliably out of India, with a focus on essential goods and PPE, though inbound capacity remains scarce.

### Freight Solutions

For customers needing extra capacity, we can offer:

- Express ocean **19 days**
- Express Freighter, Charter or Commercial Options.

### Capacity



### Rates

