

COVID-19 Retail Supply Chain Update

25.03.2020



- The EC issued 'green lane' guidelines to limit border processing time to 15 minutes for freight movements.
- 40% of US forwarders indicate lay-offs are underway or imminent.
- Amazon will temporarily suspend deliveries of nonessential goods to customers in France, Italy & India.
- Indian ports are operating at severely reduced capacity due to a shortage of drivers and warehouse staff.



Inter-Europe

While movement continues, some operators are increasing prices to mitigate driver and equipment shortages, as well as costs from covering a round trip with no return cargo..

Freight Solutions

- *Urgent Stock:* Reduced border checks via Intermodal rail.
- *Cost reduction:* Dynamic consolidations and multi-drops

Borders with Major Delays

- Austria > Hungary
- Romania > Hungary
- Hungary > Romania

Capacity



Rates



EU - China

China limiting inbound flights to avoid reinfection, with 60 inbound flights this week cancelled already. Reduced demand lowering ocean rates.

Solutions

- *Urgent Stock:* Alternative Express Freight via Rail, Sea Air
- *Unwanted stock due to reduced demand:* Origin Storage, Destination Storage and slow boat solutions up to **50 days transit**.
- *Chinese imports:* Charter air services

Capacity



Rates



EU - USA

Rates remain volatile, with quotes running to **\$10+ EU to US** due to new capacity not yet having a tangible impact on market.

Solutions

For customers needing extra capacity, we can offer:

- Super express ocean end-to-end **8-9 days**
- Transatlantic Air by Freighter, Charter and some Commercial Options.\$
- Routings in and Out of USA available via Toronto and Montreal in Canada

Capacity



Rates

