

COVID-19 Retail Supply Chain Update

26.03.2020



- Future disruption to Chinese production predicted due to raw material, skilled worker and sub-supplier shortages
- Shutdown of accrediting agencies in nearly 50% of US states could exacerbate driver shortages
- UK warehouse space under pressure as businesses increase destination storage in the face of slowing demand
- Belgium, Germany, and Switzerland implement additional border checks on Schengen traffic



Inter-Europe

While freight continues to move through without major disruption, shortage of equipment and staff are causing slight rate increases.

Freight Solutions

- *Urgent Stock:* Reduced border checks via Intermodal rail.
- *Cost reduction:* Dynamic consolidations and multi-drops

Borders Delays

- Austria > Hungary
- Czech R. > Slovakia
- Hungary > Romania

Capacity



Rates



EU - China

Reduced demand is leading to blank sailings, with capacity dropping **13% of North Europe routes** and **22% on Mediterranean loops**. This is also leading to lower ocean rates.

Solutions

- *Urgent Stock:* Alternative Express Freight via Rail, Sea Air
- *Unwanted stock due to reduced demand:* Origin Storage, Destination Storage and slow boat solutions up to **50 days transit**.
- *Chinese imports:* Charter air services

Capacity



Rates



EU - USA

Rates remain volatile, with quotes running to **\$10+ EU to US** due to new capacity not yet having a tangible impact on market.

Solutions

For customers needing extra capacity, we can offer:

- Super express ocean end-to-end **8-9 days**
- Transatlantic Air by Freighter, Charter and some Commercial Options.
- Routings in and Out of USA available via Toronto and Montreal in Canada

Capacity



Rates



EU - India

Government restrictions on air travel have severely reduced air capacity. While ocean capacity is available, a shortage of staff in logistics, warehousing and ports is causing major delays.

Solutions

For customers needing extra capacity, we can offer:

- Express ocean **19 days**
- Express Freighter, Charter or Commercial Options.

Capacity



Rates

