

COVID-19 Retail Supply Chain Update

30.03.2020



- Russia temporarily closes vehicle, rail, and pedestrian checkpoints, plus maritime borders.
- Retailers are cancelling orders in the face of dropping demand, with Bangladesh alone facing \$2.67bn in apparel orders.
- Toyota said it would temporarily shut all plants in Europe and Russia.
- India's three-week nationwide lockdown is causing severe disruption for movement of goods in, out and through the country.



Inter-Europe

Some borders are experiencing significant delays. While freight continues to move through without major disruption, shortage of equipment and staff are causing some rate increases.

Freight Solutions

- *Urgent Stock:* Reduced border checks via Intermodal rail.
- *Cost reduction:* Dynamic consolidations and multi-drops

Borders Delays

- BE > NL
- IT > AT
- RO <> HU

Capacity



Rates



EU - China

Maersk and MSC have cancelled two loops off China - EU routes in the face of dropping ocean demand. The weekend's flight restrictions have dropped air capacity by 90%.

Solutions

- *Urgent Stock:* Alternative Express Freight via Rail, Sea Air
- *Unwanted stock due to reduced demand:* Origin Storage, Destination Storage and slow boat solutions up to **50 days transit**.
- *Chinese imports:* Charter air services

Capacity



Rates



EU - USA

Spot loads prices for road freight remain high driven by the demand consumer demand for essential goods. Dropping ocean demand.

Solutions

For customers needing extra capacity, we can offer:

- Super express ocean end-to-end **8-9 days**
- Transatlantic Air by Freighter, Charter and some Commercial Options.
- Routings in and Out of USA available via Toronto and Montreal in Canada

Capacity



Rates



EU - India

Severe disruptions to air and road services due to transport restrictions and staff shortages. Reports of non-essential cargo being stopped on the road and backlogged air terminals.

Solutions

For customers needing extra capacity, we can offer:

- Express ocean **19 days**
- Express Freighter, Charter or Commercial Options.

Capacity



Rates

