

Usually, customers are set up on subscription packages.

During the client's set up process packages are established, with options for campaigns to auto-configure and/or auto-publish.

Auto-configure

ON:

A campaign will auto-generate
On the same date every month
Using assets from the library
Using learnings from
previous campaigns

OFF:

Campaigns need to be manually created

Auto-publish

ON:

The campaign will automatically go live on the set start date (usually three days after the campaign is auto-generated, on the subscription date)

OFF:

The campaign will sit in Draft status, until a user goes into the campaign and manually publishes it



If a client chooses not to use the auto-configure function, a user will need to manually create campaigns.

This manual creation can also be helpful for creating ad hoc campaigns that fall outside the usual subscription model.

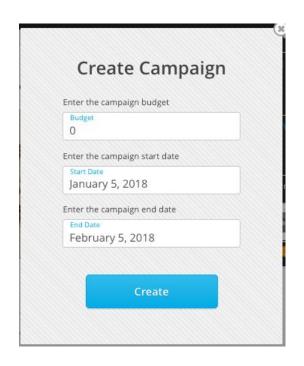
To manually trigger the creation of a campaign a user needs to navigate to the customer's account and click "+ New Campaign" in the Campaigns section towards the bottom of the dashboard.





A box will pop up with auto-filled dates (start date: 3 days from the current date, end date: one month after that), and a box to input the budget for the campaign.

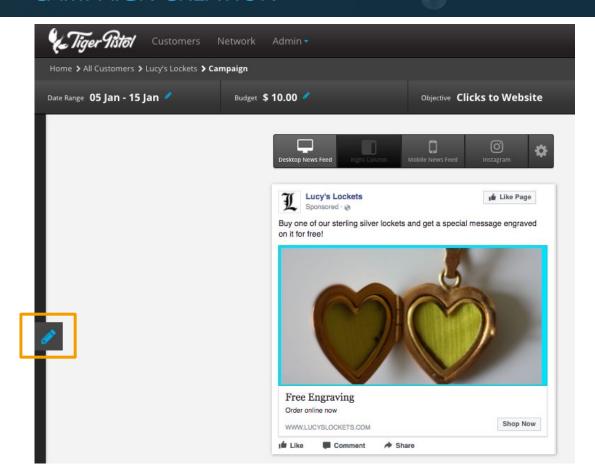
Upon clicking 'create', a campaign will be generated based on assets that have been uploaded to the customer's library. Assets can also be manually added, and any part of the campaign can be overridden if necessary.





Creating the campaign takes the user straight to the campaign editor. Click the pencil to edit any of the campaign's assets, including:

- Media
- Copy
- Audience
- Testing Focus
- Call To Action Button









editor & publishes the campaign.

Note: the campaign will now not go live until a user goes back into the campaign

Download Leads

If the email has been turned on in set up, a 'campaign live' email will be sent to the customer on the date the campaign goes live.

Clicking 'View My Campaign' will take the customer to their own view of the dashboard where they can see what their campaign looks like.

