# Software Release Notes

eModal® Release 5.3.1-8.15.17

August 15, 2017



890 Mountain Avenue Murray Hill New Jersey 07974 (908) 795 – 3200 www.adventintermodal.com





#### **Release overview**

This release of eModal<sup>®</sup> includes several enhancements to improve how truckers and terminal admins manage Empty Return Instruction (ERI) as well as key changes that improve data integration with a TOS. Also addressed are several known defects.

## Enhancements

- 1. New Empty Return Instructions (web & mobile app):
  - a. <u>eCP(eModal Community Portal)</u>
    - In the <u>eCP</u>, a new screen is added for terminals to Manage Empty Return Instructions (ERI). This feature will allow the terminal admin/user to create and manage ERI, letting drivers know which shipping lines are accepting empty containers on a particular day.



 In the Import Containers screen a new column is added for users to view the instructions for selected out-gated import container. Once a container is out gated, the user can click on the blue note tab see the instructions if posted for the container's region (note: this features is currently available for LA/LB, Oakland, and Seattle port areas)

| 1   |        |                     |                       |                |          |             |          |     |             |         |             |                  |            |        |
|-----|--------|---------------------|-----------------------|----------------|----------|-------------|----------|-----|-------------|---------|-------------|------------------|------------|--------|
| Ade | d to W | atchlist Remove Pro | eGate Pay Fees        |                |          |             |          |     |             |         |             |                  |            | SEARCH |
| 0   |        | Container \$        | PreGate               | Status ¢       | Holds \$ | Fees Due \$ | Fees Pai | d ¢ | Size/Type 🌣 | Line \$ | Terminal \$ | Last Free Day \$ | Empty Inst | Remove |
| 1   | +      | MSCU7249861         | Not Ready for PreGate | OUTGATE        |          | **          | \$165.00 | •   |             | MSCU    | B58         |                  | •          |        |
| 1   | ÷      | MRSU3216520         | Not Ready for PreGate | OUT-GATE       |          |             | \$256.20 | •   |             | MRK     | B58         |                  | •          | ۲      |
| 3   | ÷      | MRKU8874916         | Add New PreGate       | AVAILABLE      |          | **          | \$30.00  | •   | 20DR        | MRK     | B58         | 25 Jul 2017      | 9          | ۲      |
| 1   | +      | MRSU0227182         | Not Ready for PreGate | NOT AVAILABLE  |          | -           | \$30.00  | •   | 20DR        | MRK     | B58         | 25 Jul 2017      | 9          | ۲      |
| 1   | +      | MRKU7776746         |                       | AVAILABLE      |          | **          | \$31.20  | •   | 20DR        | MRK     | B58         | 25 Jul 2017      |            | 8      |
|     |        | MRK19240578         | Not Ready for PreCate | MOT AVAILADI C |          | \$775.00 -  | \$0.00   |     | 2008        | MRK     | 858         | 18 Jul 2017      |            | (3)    |

 Whenever the Empty Return Instructions (ERI) are updated by a marine terminal, a notification is sent to users who have subscribed to receive those ERI notifications. There is new selection in both the header notifications as well for the individual container level.



|                      | NOTIFICATIONS PROFIL    |
|----------------------|-------------------------|
|                      |                         |
|                      |                         |
| Import Availability: |                         |
|                      | Status                  |
|                      | Holds                   |
|                      | UFD                     |
|                      | Empty Return Status     |
|                      | Gate Transaction Status |

• A new screen is added to the Main Menu to allow truckers to view Empty Return Instructions. Simply select the PORT AREA of interest and then a date and any posted instructions will appear.



### b. ERI & PreGate Moves

- In the PreGate moves screen a new field for Empty Return Instructions is added so users can view the instructions for a selected Import pick appointment with a container number.
- A new rule is added to validate Empty Drop off appointments against the Empty Return Instructions posted. Whenever the instructions are updated for the existing Empty Drop Off Appointments Re-validation is triggered.



| Grioud           | PREG/  | RULES MANAGER  |         |        |
|------------------|--------|--|---------|--------|
|                  |        |  |         |        |
|                  |        |  |         |        |
| Rules Management |        |  |         |        |
|                  |        |  |         |        |
| ERAL             |        |  |         |        |
| IMPORT           | NUMBER | DESCRIPTION  | TYPE    | ACTIVE |
| ID EMPTY         | 150021 | ISO Is invalid   | WARNING | No     |
| EMPTY            | 150032 | Shipping Line Is invalid                                 | WARNING | No     |
| PEXPORT          | 150041 | Container Number Is Required                             | ERROR   | No     |
|                  | 150046 | Speedgate Recommended For Quicker Empty Drop Service     | WARNING | No     |
|                  | 140205 | Steamship Line Mismatch Slot Schedule Filter             | WARNING | No     |
|                  | 140209 | Time Slot Is Blocked For A Steamship Line                | WARNING | No     |
|                  | 140262 | Pre Gate Time Slot Is Not Available For Empty Drop-Off   | ERROR   | No     |
|                  | 140138 | Pre Gate Slot Not Available For This Transaction Type    | ERROR   | No     |
|                  | 140136 | Empty Container Is Not Allowed                           | WARNING | No     |
|                  | 140134 | Container Is In Yard                                     | WARNING | No     |
|                  | 140181 | Time Slot is Blocked For Container Size/Type/Height      | WARNING | No     |
|                  | 140177 | Container Size/Type/Height Mismatch Slot Schedule Filter | WARNING | No     |
|                  | 140163 | Container Type Does Not Match With Last Known ISO        | WARNING | No     |
|                  | 140165 | New Empty Container Not Allowed                          | ERROR   | No     |
|                  | 140166 | Container Owner is Unknown                               | ERROR   | No     |
|                  | 140167 | Container Has A No Return Hold                           | ERROR   | No     |
|                  | 140094 | Empty Threshold Reach The Limit                          | WARNING | No     |
|                  | 140112 | Trucker is On Receive Hold                               | ERROR   | No     |
|                  | 140036 | Container Does Not Exist On Pre-Arrival List             | WARNING | No     |
|                  | 160130 | Export Drop Pregate Already Exists For Container         | ERROR   | Yes    |
|                  | 160127 | Empty Return Status is Closed.                           | ERROR   | Yes    |

- c. ERI on Mobile
  - The eModal mobile app is now upgraded with the ERI feature. Users can view the Empty Return Instructions from the menu (top left) corner of main screen. Using this approach, users would enter the PORT AREA and shipping line and data of expected return to see the specific instructions associated.



|           | APLGGS    |           |
|-----------|-----------|-----------|
| 1st Shift | 2nd Shift | 3rd Shift |
|           |           |           |
|           | ITS       |           |
| 1st Shift | 2nd Shift | 3rd Shift |
| CLOSED    |           |           |

• Also, users can view ERI for individual containers in their Watchlist by swiping left on recently out-gated containers in your list to see the associated instructions.

| 49 ▲, ▲        | 1.69 KB/s 🖬 🔹                           | 🔞 59% 🗗 12:15 |
|----------------|---|---------------|
| ←              | eModal                                  |               |
| Conta          | ner Watchlist                           |               |
| COSU           | 1244746                                 | OUT-GAT       |
| TERMIN.<br>ITS | l size/type<br>20/FLATRACK<br>CONTAINER | 2 MONTHS AG   |
| GATE           |   |               |
|                | EMPTY RETURNS<br>INSTRUCTION<br>SCREEN  |               |
| HS AGO         |   |               |
| DFSU           | 5781300                                 | OUT-GAT       |
| TERMIN.<br>ITS | l SIZE/TYPE<br>40/-                     | 2 MONTHS AG   |
| COSI           | 1255746                                 | OUT-GA        |
| 0000           | 1200/40                                 |               |

# 2. Search & Report on Completed Gate Transactions in eCP

A new Gate Transaction screen has been added to allow users to search and report on completed gate moves by terminal. Note: terminals must enable this feature and supply gate data via API or EDI 322 messages following the gate event.



|   |                        |               |                   | =   | Modal   |              | ANALIN |              |       |                |          |          |   |
|---|------------------------|---------------|-------------------|---|---|--------------|--------|--------------|-------|----------------|----------|----------|---|
|   |                        |               | - 1               | eModal  | Community   | Portal       |        |              |       |                |          |          |   |
|   |                        |               | - 1               | Import C  | ontainers   |              |        |              |       |                |          |          |   |
|   |                        |               |                   | Booking<br>Group Co<br>Manage<br>Empty Ro<br>Gate Tra | Inquiry<br>ode Inquiry<br>Empty Return I<br>eturn Instructio<br>nsactions | instructions | Pa     |              |       |                |          |          |   |
|   | Modal                  | EMODAL C      | OMMUNITY          | PORTAL  | GATE TRAN   | NSACTIONS    |        |              |       | ٠              | \$       | 0        |   |
|   |                        |               | E                 | xport to Excel: @                                     | All 🔍 Page  | Export       |        |              |       | <b>↓</b><br>Sc | Q<br>ort | C<br>V   | Ĉ |
|   | Date/Time <b>≑</b>     | Terminal<br>≎ | Trans # ≎         | Move Type 🗢   | Status ≑  | Container 🗢  | Lane ≎ | Chassis<br>≎ | Ref ≎ | Trucker        | Truc     | ck Plate | ¢ |
|   | 08/09/2017<br>07:05:00 | ETSLAX        | 400548139         | PICK<br>IMPORT  | COMPLETED   | BMOU4572069  |        | 885455       |       | OAKR           |          |          |   |
|   | 08/09/2017<br>07:05:00 | ETSLAX        | 400548139         | PICK<br>IMPORT  | COMPLETED   | BMOU6552144  |        | 325541       |       | OAKR           |          |          |   |
| - | 08/04/2017<br>09:36:30 | B58           | 1 <b>1</b> 561089 | PICK<br>IMPORT  | COMPLETED   | CPSU1700932  | 42     | OWN          |       | OAKR           | 9E3      | 31184C   | A |
|   | 08/04/2017<br>09:14:08 | B58           | 11561089          | PICK<br>IMPORT  |   | CPSU1700932  | 2      |              |       |                |          |          |   |

# 3. New TOS API Integration for Appointments/PreGate:

a. In addition to the current TOS data exchange methods in place for Tideworks TOS, a new direct API can be used to create/update/delete appointments in real time(note terminals must complete local updates to enable this feature).

## Known Issues

1. SSA-OICT users unable to access to both PreGate and Trucker Check OICT terminal users can now view both Trucker Check and PreGate in the menu by selecting the following privilege in user profile (Terminal Users can access Trucker Check) :

Trucker Check for Terminal users contain below screens

- Manage Trucks
- View Drivers
- RFID Status



# 2. Chassis Provider Integration - AIM

Change to AIM \*.pdf invoice in wording of where to pay invoices, along with note field information, logo, etc. AIM to be CC'd on Notifications of COI Expiration, and Invoices.

3. Chassis Invoice summary report - can now be accessed from Chassis Reports for users (i.e. WCCP, AIM)

| Modal                   | ADMINISTRATION       | CHASSIS REF | PORTS |
|-------------------------|----------------------|-------------|-------|
| Chas                    | sis Reports          |             |       |
| Report: Chassis Invoice | e Summary Report 🗹 * | SoCal 😽     | Show  |
|                         |                      |             |       |