



Richard M. Levy

Qualifications Summary

Senior finance executive with over 35 years of experience in large and small companies, including international companies, and nonprofit organizations. Strong technical and managerial skills as a CFO, controller, consultant, and auditor.

Professional History

Lift Up Africa	Executive Director and President	2012 – 2018
SCOLR Pharma	Executive VP and Chief Financial Officer	2004 – 2012
CFO Selections	Consultant	2003 – 2004
Safeco Insurance Company	VP and Controller	2002 – 2003
Washington Mutual Bank	VP, Corporate Controller, Segment CFO	1998 – 2002
Community Trust Bancorp, Inc.	Executive VP, CFO, Director of Ops, Treasurer	1996 – 1998
Bank of America, N.T. & S.A.	CFO of BofA International Private Banking	1995 – 1999
	CFO of BofA – Australia	
	Finance officer for Domestic Acquisitions	
Ernst & Whinney	Senior Audit Manager	1980 – 1988

Accomplishments

- At multiple companies, reduced operating expenses, implemented financial forecasting models and processes, improved reporting, and implemented internal controls including Sarbanes-Oxley in both domestic and international settings.
- As a consultant, provided guidance and training to the Boards of Directors of small companies. Responsible for accounting, finance, human resources, financing, and shareholder and investor relations
- At multiple companies, trained and mentored financial, marketing, and operations staff.
- At Safeco, restructured the accounting department. Hired and trained staff which improved financial reporting. Implemented accounting controls and procedures which provided more accurate reporting. Developed new reports for management.
- At Community Trust Bancorp, combined ten entities and their operational processes, reducing costs with no impact to customers. Streamlined and improved operational processes with savings over \$2M. Created a Finance Department and built an operations center.
- Developed treasury strategies including asset securitization and debt and equity offerings.
- At Bank of America (retail), coordinated all accounting activities as acting Chief Financial Officer for new acquisitions. Managed the full buy-side due diligence process on 20 transactions.
- Managed the worldwide financial activities including all financial reporting and planning activities for the international private banking group.
- At Bank of America Texas, completed conversion for all accounting systems of four stand-alone institutions.
- At Ernst and Whinney, held numerous overseas assignments including oversight of audit work, in foreign countries, of a large multinational corporation.

Licenses / Education / Other Activities

- Bachelor of Arts – Business Economics with Minor in Accounting, UC Santa Barbara
- Retired CPA in Washington and California
- Former Board Member of Medic One Foundation, Founder of Lift Up Africa: nonprofit 501(c)(3)
- Taught accounting classes at UC Santa Barbara, responsible for administration of accounting program