

Economic Impact Summary

We estimate that Nook Sports revenue and off-site ancillary spending will result in a total direct impact of \$54.7 million. This direct spending will ultimately support:

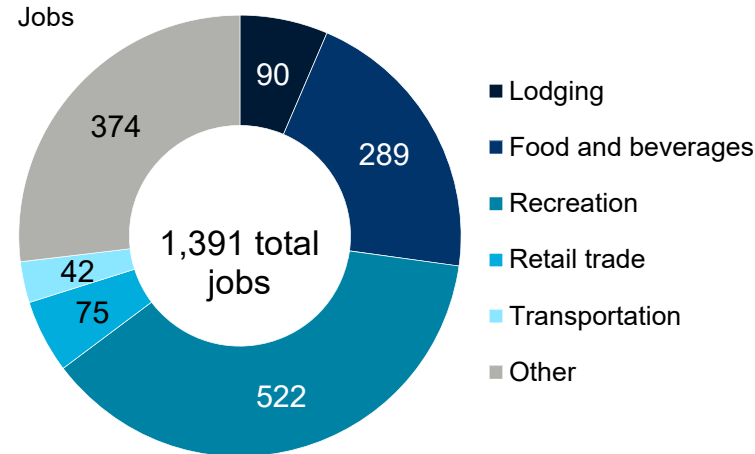
Lancaster County

- \$87.1 million in total business sales;
- \$28.4 million in total labor income;
- 1,346 total jobs;

State of Pennsylvania

- \$98.8 million in total business sales;
- \$32.1 million in total labor income;
- 1,391 total jobs;

Distribution of job impacts (State of Pennsylvania)



Source: Tourism Economics

| Tourism Economics

The economic impact of Nook Sports on Lancaster County & the State of Pennsylvania

Dollar amounts in millions of 2017 dollars

Nook Sports revenue & ancillary spending (\$ Millions)	
Total direct impact	\$54.7

Economic Impacts on Lancaster County & PA State (\$ Millions & Jobs)

	Lancaster County	PA State
Total business sales (economic output)	\$87.1	\$98.8
Direct business sales	\$56.4	\$56.4
Indirect and induced business sales	\$30.8	\$42.4
Total labor income	\$28.4	\$32.1
Direct labor income	\$17.7	\$17.7
Indirect and induced labor income	\$10.7	\$14.4
Total jobs	1,346	1,391
Direct jobs	900	900
Indirect and induced jobs	446	491

Fiscal (tax) impacts (\$ Millions)

State and local tax revenue	\$7.0
Sales	\$1.5
Bed Tax	\$0.7
Personal income	\$0.6
Property	\$2.4
Other	\$1.8
Federal tax revenue	\$7.6
Personal income	\$2.4
Social insurance	\$3.6
Other	\$1.6

Source: Tourism Economics