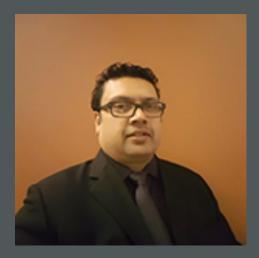
EWRB: Beyond Mandatory Benchmarking

Our presenters:



Robert Smith **GreenSoil**



Bala Gnanam **BOMA Toronto**



Neil Pegram GRESB





Helee Lev **Goby**









Ontario Energy and Water Reporting & Benchmarking (O.Reg 20/17) Overview



- On February 6, 2017, Ontario introduced mandatory energy and water reporting and benchmarking for large buildings (EWRB).
- Under the regulation, building owners of commercial, industrial, multi-unit residential and other building types that are 50,000 square feet or larger are required to report their building's energy and water consumption, and greenhouse gas emission data annually to the Ministry of Energy.
- Some of this data will be publicly available as outlined in O. Reg. 20/17.
- Supports Conservation First Framework under the 2013 Long-Term Energy Plan, and the broader 2016 Climate Change Action Plan.

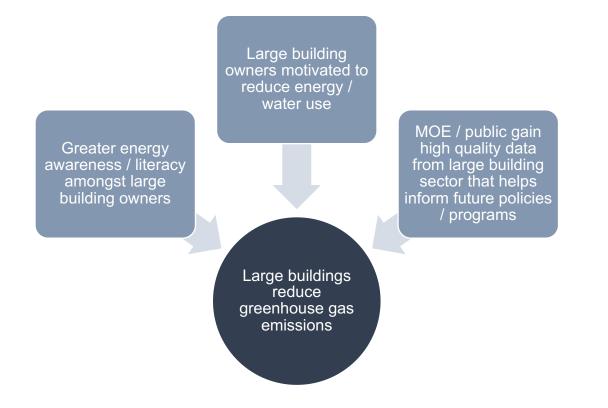


Source: GreenPSF





Goals







Number of Buildings, Training and Education, Reporting Schedule

- Approximately 18,000 buildings across 12,000 unique owners
- Reporting will be phased-in over three years
- Most building owners captured under the regulation are not currently tracking and benchmarking their buildings' energy and water use and greenhouse gas emission data
- Special training and education materials and individual assistance services will be available to building owners

Reporting Schedule:

Phased Mandatory Reporting Deadlines	Who Needs to Report		Total Buildings
	Commercial and Industrial	Multi-Unit Residential	
Year 1: July 1, 2018 (information for the 2017 calendar year)	250,000 square feet and larger	Not required to report in 2018	~1,013 Buildings (~1,013 total)
Year 2: July 1, 2019 (information for the 2018 calendar year)	100,000 square feet and larger	100,000 square feet and larger	~7,226 Buildings (~8,239 total)
Year 3: July 1, 2020 (information for the 2019 calendar year)	50,000 square feet and larger	50,000 square feet and larger	~9,536 Buildings (~17,775 total)





On-line Contact Information Update

Fields marked with an asterisk (*) are mandatory.

Section 1 : Property Owner Contact Details				
Ontario EWRB ID *		MPAC Assessment Roll Number *		
Property Owner Contact Information				
Last Name *		First Name *		
Telephone Number *	Email Address *			

Organization Mailing Address

Address (Street Number, Street Name, Unit No. PO Box) *

City/Town *		Province *
Postal Code *	Country *	

Section 2: Acknowledgement and Submission

By selecting the "Submit Contact Update Form" button, you acknowledge that all information submitted in this contact update form is accurate and complete to the best of your knowledge.

Save Form

Submit Contact Update Form

Print Form

Clear Form





Important Links and Contacts

Regulation: <u>O. Reg. 20/17: Reporting of Energy Consumption and Water Use</u>

Guidelines: Information on the Energy and Water Reporting and Benchmarking (EWRB) initiative and the regulation

Training: How to use Portfolio Manager

Forms:

- o Exemption Notice
- Property Owner Contact Update

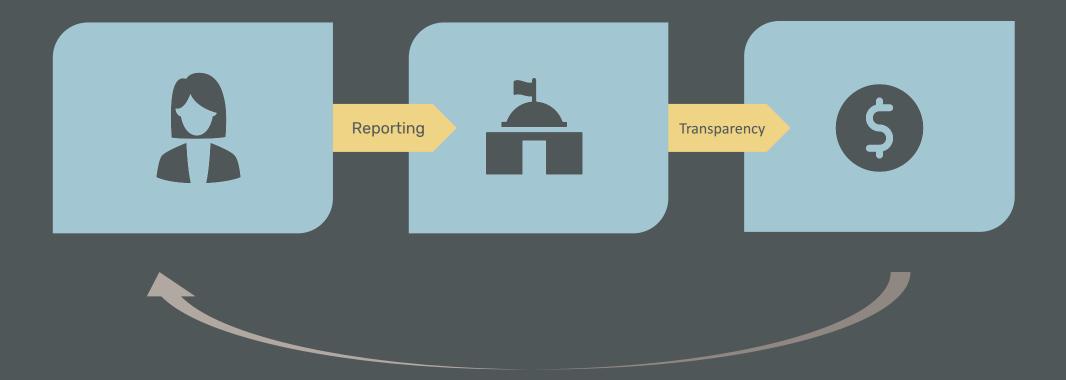
For any questions, please call us at **1.844.274.0689** or send an email to <u>EWRBSupport@ontario.ca</u>.



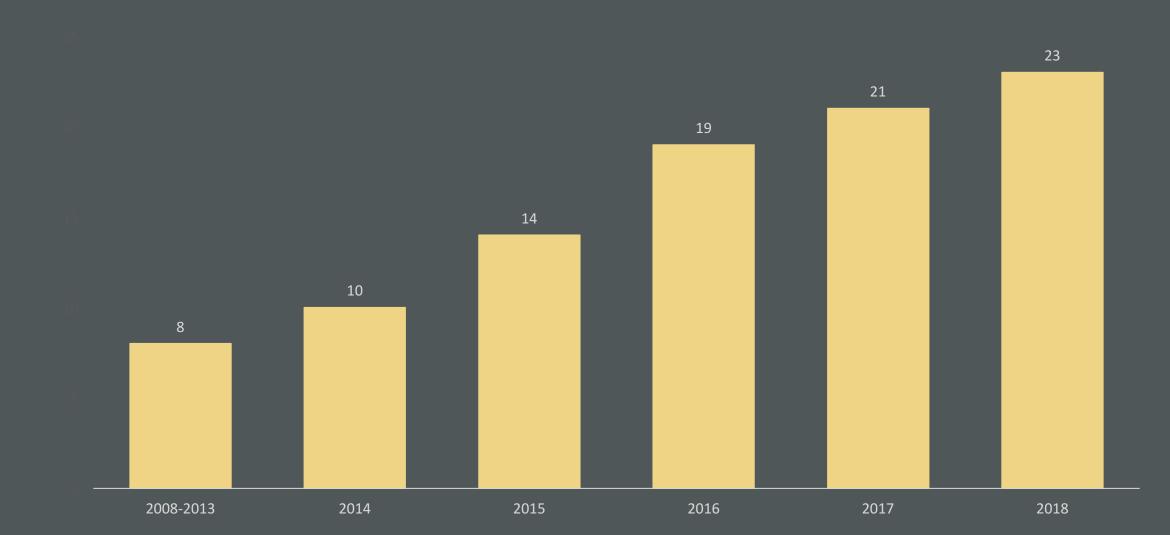
What is Benchmarking?



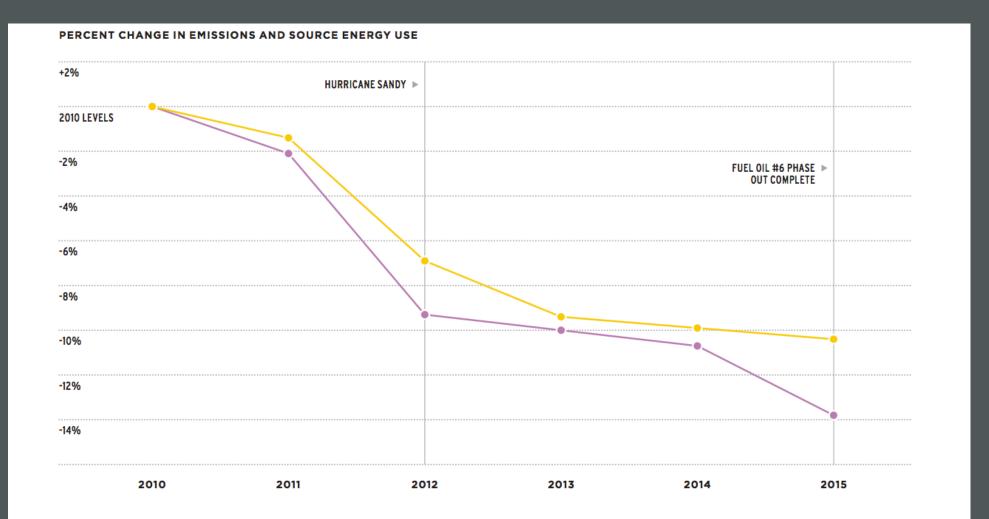
The Ecosystem



A Growing Trend



The Impact NYC Results

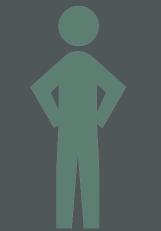


Data Benchmarking and Submission



Your Pathways to Compliance







DIY

Appoint a team member

3rd party

Challenges Building-Level

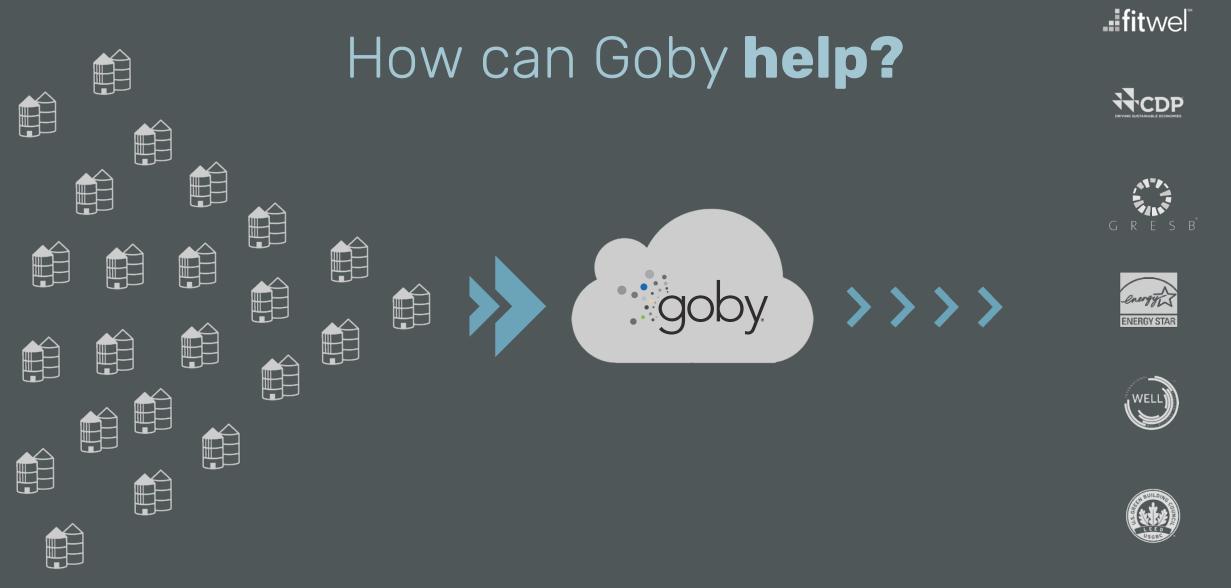
✓ Data collection
✓ Access to data
✓ Data validation
✓ Personnel

Challenges Portfolio-Level

✓ Data collection
✓ Access to data
✓ Data validation
✓ Personnel

 \checkmark Specific requirements vary by city & building type

- \checkmark Deadlines change
- \checkmark Some cities require a PE
- ✓ Different asset classes
- ✓ Portfolio visibility





Our ENERGY STAR Expertise









PARTNER OF THE YEAR Sustained Excellence



+8000 ENERGY STAR award submissions

in 20 different cities or regions

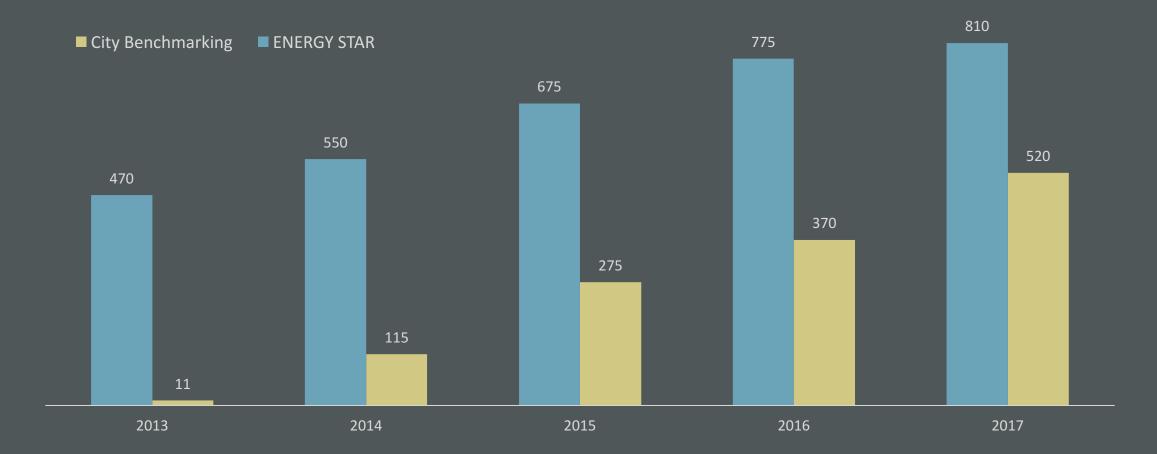
Beyond Benchmarking Best Practices



Identify opportunities

Measure efficiency Increase asset value

City Benchmarking & ENERGY STAR Awards



Case Study Marc Realty



"Goby saves our property management teams <u>hours of manual work.</u>

Our executives have full transparency into our performance and are able to identify new opportunities for energy efficiencies and cost reductions.

The energy strategy developed with Goby will save our portfolio over \$1 million in utility expenses"

- Jim Sadowski, Director of Operations Marc Realty

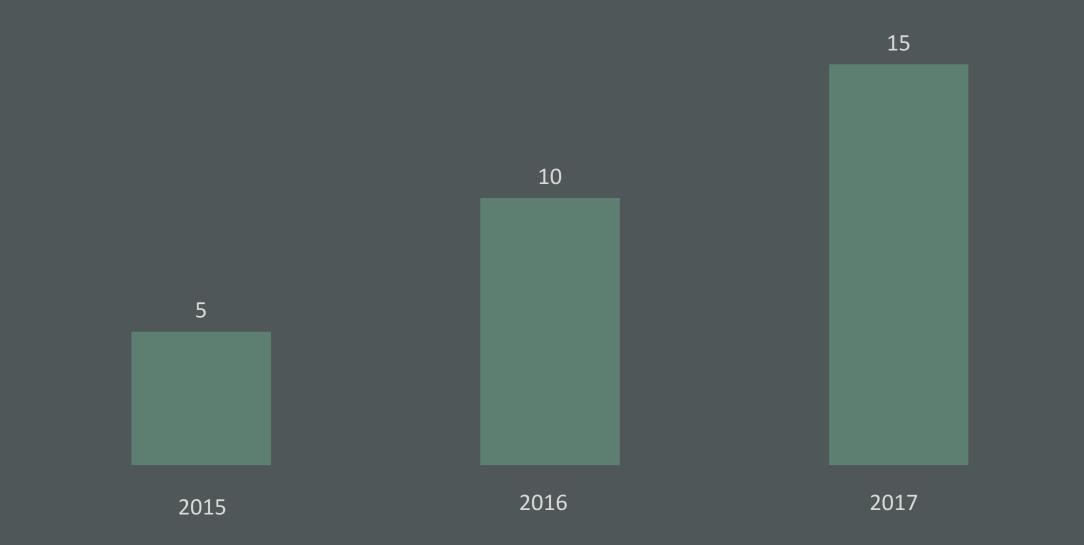
Before Goby

 No tool to accurately measure and capture the savings and results of energy efficiency projects

The Goby Solution

- Identify and prioritize opportunities for energy savings
- Earn building recognition
- Full transparency into building and portfolio performance
- Hours of manual work saved
- City benchmarking compliance streamlined

Marc Realty ENERGY STAR Awards

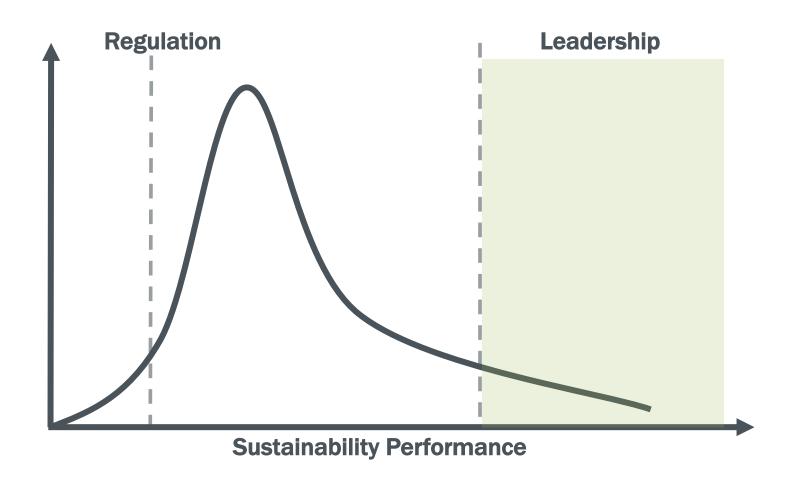




Enhance and protect shareholder value by assessing and empowering sustainability practices in the real asset sector

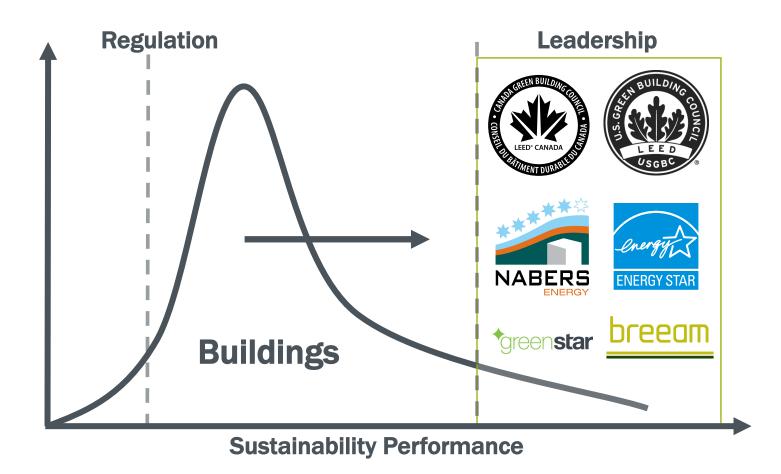
Market Behavior

Distribution of activity | All economic sectors



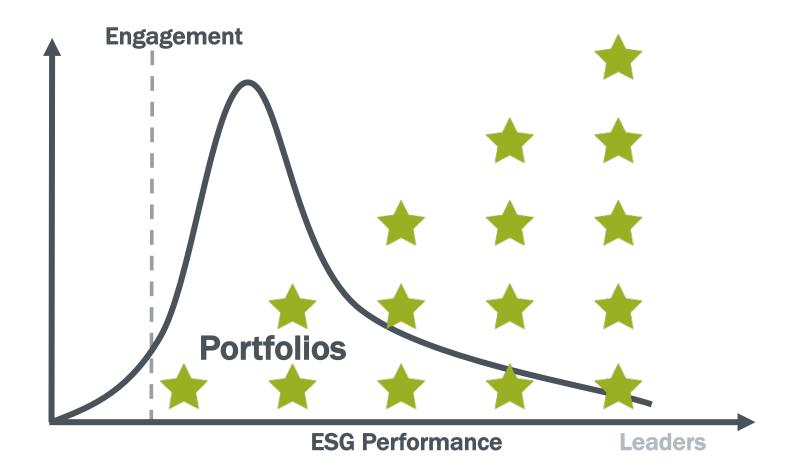
Real Estate Market

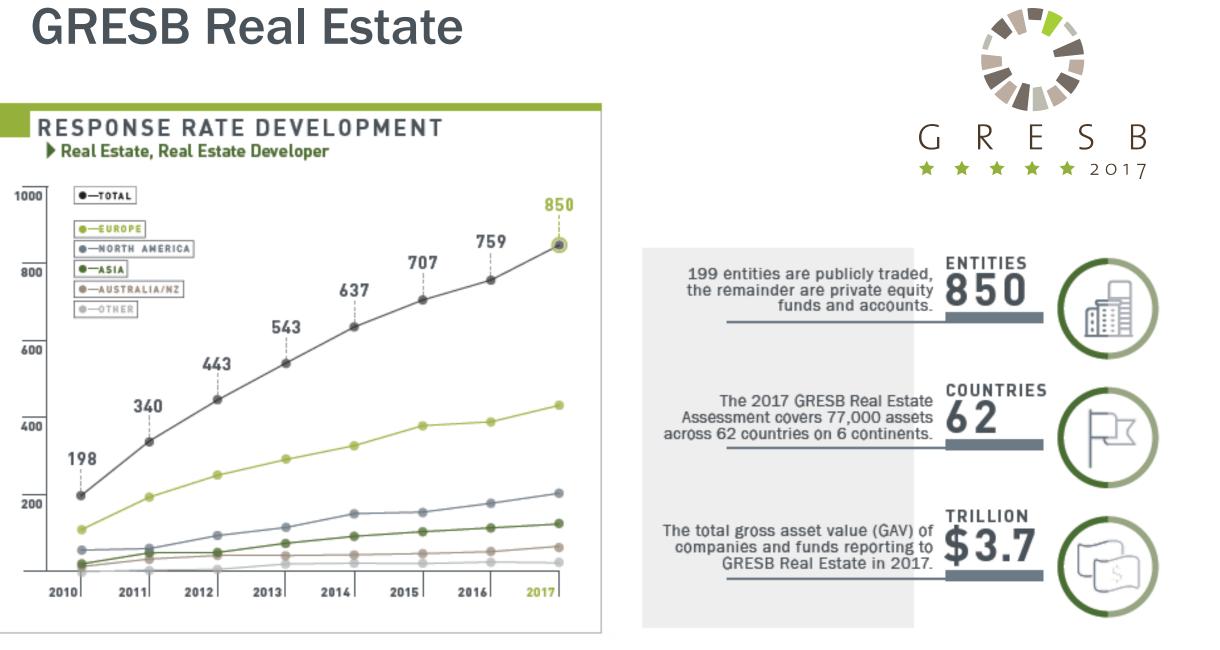
Economic signaling



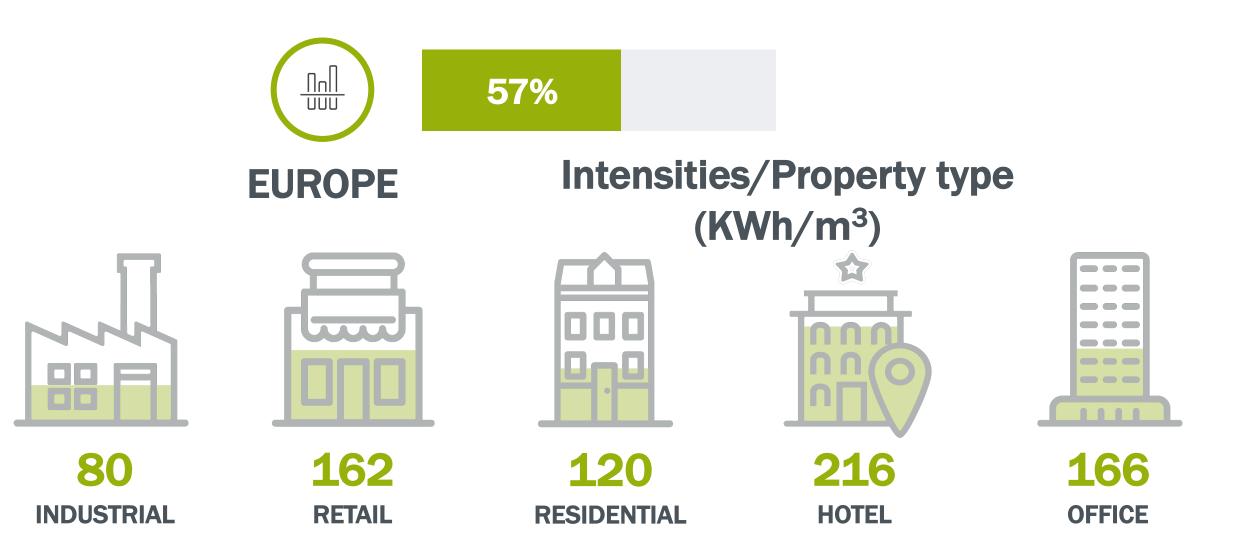
GRESB Real Estate Assessment

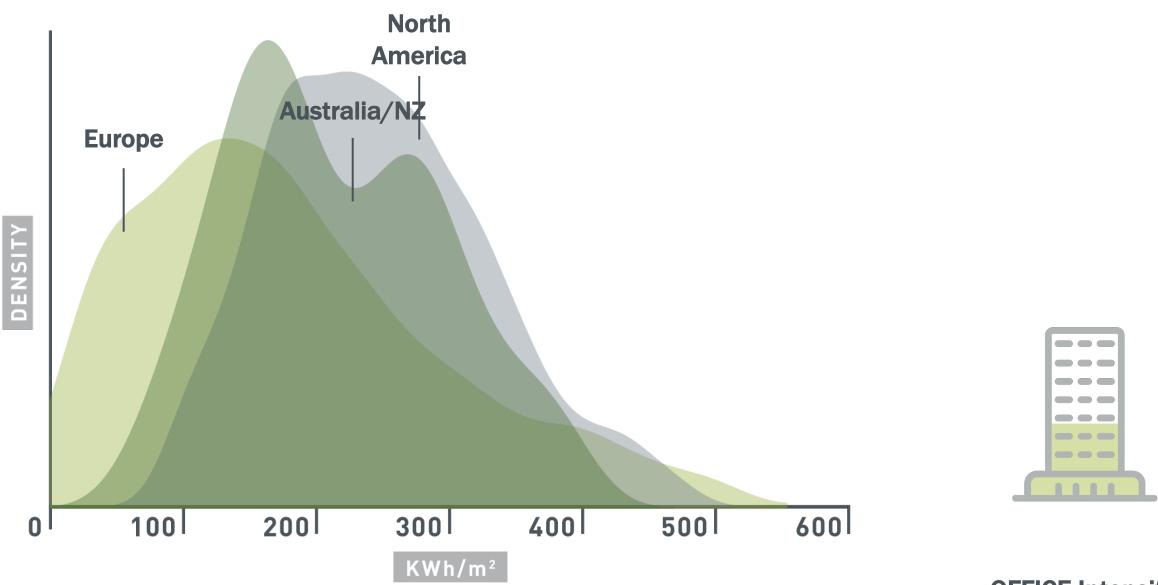
Private equity funds | Separate accounts | Private + Public REITs | JVs & Club deals





Precise energy data coverage





OFFICE Intensity

GRESB Real Estate Framework

Assessing and benchmarking ESG performance

SYSTEMATIC ASSESSMENT COMPANIES | FUNDS | SEPARATE ACCOUNTS | JVS



GRESB Model

Basis for absolute benchmarking

Addresses two essential dimensions

Management & Policy

Plans, policies, governance, accountability and data management

28% of GRESB Score

Implementation & Measurement

Actions, monitoring, outcomes and analysis



Scorecard and Benchmark Reports

How-to-Read/Demonstration

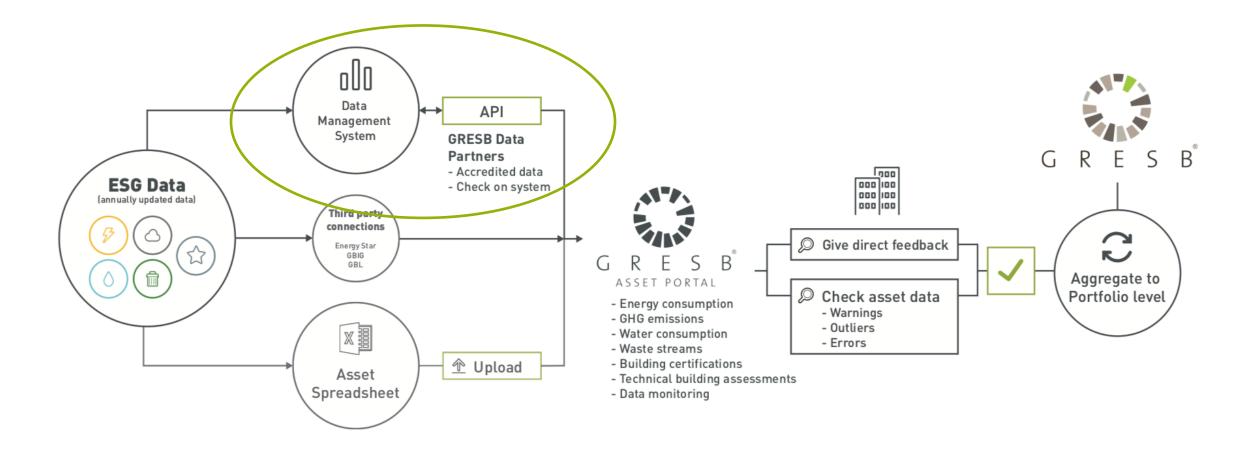




Link: How to Read Your Scorecard

GRESB Asset Data Flow

Import data through the API or by uploading an Asset spreadsheet



Open Discussion

Questions?





Robert Smith **GreenSoil** <u>Robert@greensoil-investments.com</u>

Bala Gnanam BOMA Toronto bgnanam@bomatoronto.org



Neil Pegram GRESB n.pegram@gresb.com



Helee Lev Goby hlev@gobyinc.com