

What's new at accessplanit?



Coming soon

Before you head off, find out what's coming soon from the accessplanit team including **Custom Field Builder** and the brand new module **Products & Services**



Products & Services



Product & Service Maintenance

Product & Service Maintenance

[+ Add](#) [Filters](#) [Bulk Edit](#) [Export](#)

You do not yet have any filters defined for this DataGrid, to create a filter please click the More Filters button

<input type="checkbox"/>	ID	Label	Type Name
<input type="checkbox"/>	4	Textbook	Product
<input type="checkbox"/>	2	Hotel Stay	Service
<input type="checkbox"/>	3	Consultancy Hour	Service

1 - 3 of 3 items Per Page



Products & Services



Class Course Maintenance / Product & Service Mapping Maintenance

Class Course Maintenance

A Brilliant Course: 11/03/2019 08:00 - 29/03/2019 08:00

08:00

- Details
- Attributes
- Text
- Exclusivity
- Delegates
- Unnamed Places
- Resources
- Products & Services**
- Fees
- Bookings
- Profitability
- Notes
- File Store
- Communications

Add Mapping

Details

Product & Service *

Product: Textbook x [Select]

Mapped Object *

Course: A Brilliant Course: 11/03/2019 08:00 - 29/03/2019 08:00 x [Select]

Mandatory

Overrides

Alias

An Excellent Course: The Book

Cost Per Unit

12

Description

This book covers the ins-and-outs of The 'An Excellent Course' series, and is a must have for anyone attending as it supports the content and new theories explored throughout your learning journey. It's a must have!



Products & Services



Available

- From mid June
- Full demonstration will be held next Tues (11th June)

Cost

- £165 / month



Custom Field Builder



Administration

Create Custom Field

✓ Create

Custom Field

* Model

User

* Label

Hair Colour

* Section

Identify

* Field Type

Drop Down Box

Default Value

Description

Include in Text/Email Templates

Include in Workflow Settings



Custom Field Builder



For

- High level administrators

Available

- For common areas of the system and field types Q3 2019

Cost

- Free!



Coursecheck Integration



Coursecheck Integration



Available

- Now
- Please contact Coursecheck and your CSM to arrange

Cost

- £165 / month + Coursecheck fees





Integrations

Soon

- WPM Payment Gateway
- Adyen Payment Gateway

Next

- Invoices & Transactions API Feed

Later

- Delegates & Courses API Feed




About



Welcome to accessplanit's Product Roadmap

☰ 1

Completed!



1



COURSECHECK
All you need to know

Coursecheck Integration

☰ 1

My Opportunities

New Opportunity	Qualified	Preferred	Closing	Closed Won
<ul style="list-style-type: none"> Lead Opportunity - Lead Lead Opportunity - Lead Lead Opportunity - Lead Lead Opportunity - Lead Lead Opportunity - Lead 	<ul style="list-style-type: none"> Lead Opportunity - Lead Lead Opportunity - Lead Lead Opportunity - Lead 	<ul style="list-style-type: none"> Lead Opportunity - Lead Lead Opportunity - Lead 	<ul style="list-style-type: none"> Lead Opportunity - Lead Lead Opportunity - Lead Lead Opportunity - Lead 	<ul style="list-style-type: none"> Lead Opportunity - Lead Lead Opportunity - Lead Lead Opportunity - Lead Lead Opportunity - Lead

Opportunities Board

Now

- Resources
- Products & Services
- Opportunities


Product & Services Module

☰ 1

Custom Field Builder

☰

Next



Finance Data API Feed

☰ 1

Custom Admin Permission Sets

☰

Later

- NEW Shopping Basket
- Registration Form Builder
- Custom Manager Permission Sets





Q&A



Thank you for
coming

