The World Cup Audience





47% of internet users watch the World Cup on TV or online

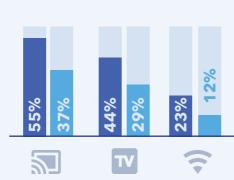
■ 37%

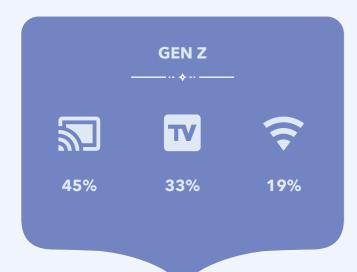
18%



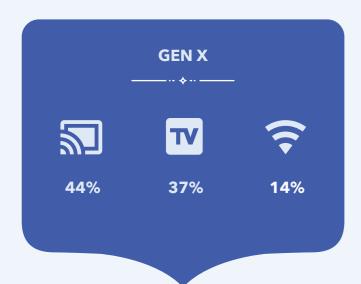














ATTITUDES

% of World Cup Fans who fall into the following attitudinal segment

ATTITUDINAL SEGMENTATION

For more information about how our Attitudinal Segments are defined, click here



Privacy Conscious

62% 1.01 IDX



Altruist 46%

1.19 IDX



Aspirational

43% 1.18 IDX



Status Seeker

43% 1.19 IDX



Technophile

38% 1.19 IDX

The Media Landscape is Changing, But TV Still Leads Time spent per day in hh:mm on the following among World Cup Fans

Global

02:00

01:12 Broadcast TV Online TV

North AM 02:46 01:37

> Lat AM 02:29 01:01



THE SPORTS MEDIA LANDSCAPE

41%

watched sports coverage or highlights on their mobile last month

% who watch on

Live TV on TV channel

TV catch-up/OD

Subscription services (e.g Netflix)

TV Sets 58% 29% 25% PC/Laptop 35% 28% 24% 26% Mobile 26% 28%

SOCIAL SPORTS PLATFORMS

% of World Cup Fans who fall within the following segments

73% 1.08 Personal Networkers **65**% 1.09 **FOMO Networkers Brand Followers 65**% 1.13 **News Networkers 64**% 1.19 Celebrity Networkers **64**% 1.14 **64**% 1.15 Shoppers **58%** 1.19 Content Networkers **58%** 1.14 Sharers Professional Networkers **55**% 1.22 **Brand Interactors 54**% 1.13 % who visited the following platforms in the past month

93%

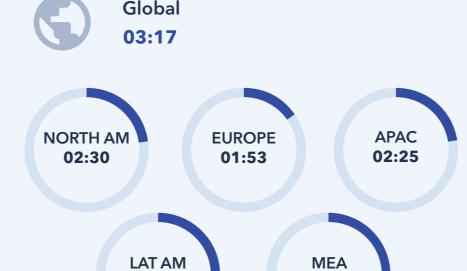
62%

40%

55%

Time spent on social media per day in hh:mm

03:46



03:17

Younger Fans Choose Social Media to Watch Sports

% who use social media to watch/follow sport



By Generation

Gen Z **Millennials** Gen X **Baby Boomers** 29% 33% 27% 23%

Peer-to-Peer Commentary Enhances Online Viewing

% of World Cup Fans on Facebook/Twitter who comment about sports events



Generation Z 20%

Millennials 24%

Generation X 20%

Baby Boomers 14%