

GlobalWebIndex Guide

This guide provides everything you need to know about GWI and how it can drive your digital business.

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What is **GlobalWebIndex?**

GlobalWebIndex is home of the world's largest ongoing study on the digital consumer.

Our survey into the world's internet population spans 40 countries worldwide and represents over 2 billion internet users, which we leverage to create 20,000 data points for marketers to better understand their audiences. We are the only study to provide quarterly global data. Currently, we are interviewing more than 350,000 unique individuals annually.

Part of our vision is to make our data as accessible as possible, which is why we deliver it in a visual, drag and drop revolutionary analysis platform. We also make our data available via an API for clients to integrate into their own tools and dashboards, in 3rd party analysis platforms, as well as offering a range of trend reports and content. This model ensures that anyone can extract value from our data regardless of research skill set or use case.

Methodology

We have revolutionized digital audience research by providing global, up-to-date insights on a massive scale. Our methodology guarantees total coverage of all aspects of digital behavior on any platform. We use stratified sampling techniques to ensure we have samples that are representative of the internet population aged 16 to 64 in each country that is researched. To do this, we conduct thorough research into the latest official figures from the International Telecommunications Union (ITU), Eurostat, Federal Communications Commission (FCC), and relevant national statistics sources.

With this research, we are able to construct quotas on the sampling to ensure that the correct proportions of respondents take the survey in each country based on the gender, age and educational attainment profiles of the internet populations. This same data is also used to determine the appropriate weights for each country in order to calculate universe estimates.

The Data

2BN INTERNET USERS40 COUNTRIES350K ONLINE INTERVIEWS PER YEAR

Our goal is to be the global standard for audience insight. As part of that process we are committed to linking our core survey data to third party digital data. This is achieved by linking our respondents via cookie synching and tags to existing sources of third party data.

Clients



GlobalWebIndex Data Coverage 2017

40 COUNTRIES | 350,000+ INTERVIEWS A YEAR | 20,000 DATAPOINTS

Demographics

Gender Age Income Education Interest in Further Education Local Region Urban Context Household Living Arrangement Relationship Status Pregnancy* Number of Children Age of Children Sexual Orientation* Ethnicity/Nationality* * Selected Markets Only

INTERESTS & ATTITUDES

INTERESTS

Beauty • Books • Business • Cars • Celebrity News • Decorating/DIY • Economy/Finance Environment • Fashion • Film • Fine Arts/ Culture • Food/Cooking • Gadgets • Gambling Gaming • Gardening • Health & Fitness History • Music • News/Current Affairs • Personal Finance • Personal Healthcare • Pets • Photography • Playing Sport • Politics • Reality TV • Technology • Television • Travel • Charity Work • Watching Sport • Wildlife/Nature

ATTITUDES & PERCEPTIONS

Achievement
Adventure
Advertising Affluence • Anonymity • Brand Awareness Career • Challenge • Community • Connectivity Cosmopolitan • Creativity • Data Concerns Decision-Making
 Discovery
 Economy Environment • Equality • Exclusivity • Experiences • Family • Fashion • Image Individuality - Influence - Innovations -Knowledge = Loyalty = Money = Ownership Personalization
 Price
 Privacy Recommendations • Respect • Risk • Status Tech Overload
 Tech Worries
 Time Management

Attitudes and Lifestyle

PERSONAL/HOUSEHOLD ASSETS Car Ownership

Property Ownership / Rental Types & Value of Savings / Investments

LIFESTYLE INDICATORS

Driving a Car / Using Public Transport Donating to Charity Drinking Alcohol Eating Fast Food / Eating Out at a Restaurant Visiting the Cinema

PROFESSIONAL LIFE

Employment Status Sector / Industry Current Position / Role Company Size Areas of Responsibility / Decision Making Power

RESPONSIBILITY FOR FOOD SHOPPING ATTITUDES & INTERESTS

INTERNET USAGE MOTIVATIONS 17 reasons for using the internet, including entertainment, sharing, research, news & commerce

FREQUENCY OF TRAVEL Domestic / Foreign Vacations Business Trips

SPORT AND EXERCISE VOTING INTENTION (UK/USA ONLY)

SPORTS | SPORTS LEAGUES

Participation in and viewership of 21 sports Football | Bundesliga • Chinese Super League • FIFA World Cup • La Liga • Ligue 1 • Major League Soccer • Premier League • Serie A • UEFA Champions League UEFA Europa League • UEFA Euros Racing | Formula 1 . MotoGP . NASCAR Tennis | Australian Open • French Open • US Open Wimbledon Other | 6 Nations - British Open - MLB - NBA - NFL • NHL • Olympics • Professional Boxing • Tour de France • UFC • World Rugby 7s

Device Ownership and Access

DEVICE OWNERSHIP & USAGE

Device Ownership Devices Used to Access Web Device Sharing Device Satisfaction Device Importance

GAMING DEVICES

Devices Used for Gaming Console Brands | PS3 | PS4 | Wii | Wii U | Xbox 360 | Xbox One Gaming Activities

PRIVACY, AD-BLOCKING & VPNS

Online Privacy Measures Mobile Ad-Blocking Motivations for Ad-Blocking VPN/Proxy Usage Motivations for Using VPNs/Proxy Servers Frequency of VPN/Proxy Usage

OPERATING SYSTEMS & WEB BROWSERS

PC/Laptop Operating Systems PC/Laptop Web Browsers Mobile Operating Systems Tablet Operating Systems

MOBILE NETWORK PROVIDERS (UK/USA ONLY)

MOBILE BRANDS

Previous Ownership Current Ownership Purchase Consideration

MOBILE HANDSET MODELS

HTC Models Huawei Models iPhone Models LG Models Samsung Models Sony Models

MOBILE PURCHASE TIMEFRAME

MOBILE ACTIONS IN LAST MONTH

SMARTWATCH BRANDS (UK/USA ONLY)

Online Activities and Behaviors

ONLINE ACTIVITIES IN LAST MONTH Auction sites

Banking Blogging Business news Catch-up/live TV Checking weather Commerce Dating Encyclopedias Gambling Gaming Group-buying lob sites Maps Messaging services Music streaming News Online radio OTT services Podcasts Posting comments Price comparison Product research 0&A services Retail sites Reviews Search engines Selling products Sharing photos/videos Social networking Travel sites Vlogs VOIP calling Watching sport Watching videos

WEB BRANDS VISITED IN LAST MONTH

Blogs & Forums Commerce Gaming News & Media Search / General Portal Social Media Sports Travel TV. Entertainment & Content

Webmail



DAILY TIME SPENT ON MEDIA

Online Radio / Music Streaming

Social Networks / Services

SECOND-SCREENING

Second-Screen Devices

Second-Screen Activities

PC / Laptop / Tablet

Online TV / Streaming

Broadcast Radio

Online Press

TELEVISION

Types Watched

Times Watched

TV CHANNELS

Channel Reach

General

Music

Viewing Frequency

PAY TV SUBSCRIPTIONS

CONTENT SERVICES

TV. Film & Video

TV CHANNELS

Bloombera

euronews

Discoverv

WORLD

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Devices Used

Games Consoles

Physical Print Press

Mohile

Linear TV

DEVICES

Smartphone • PC/Laptop • Tablet • Games Console • E-Reader • TV • Smartwatch Smart Wristband
 Streaming Device Feature Phone • VR Headsets

MOBILE BRANDS

SAMSUNG	🗯 iPhone	HUAWEI
xiaomi	SONY	LG htc
MOTOROLA	Microsoft	lenovo
ZTE中兴	BlackBerry	/ISUS
	Coolpad 酷派	ALCATEL
mcromax	NOKIA	oqqo

CONTENT SERVICES

	É MUSIC	audible
BBC iPlayer	CRACKLE	==###DEEZER
Disnep Life	Google play	Google play
HBO GO) hulu	🗯 iTunes
MUSIFY	NETFLIX P	andora®
	Spotify TIDA	L vimeo

GlobalWebIndex Data Coverage 2017

40 COUNTRIES | 350,000+ INTERVIEWS A YEAR | 20,000 DATAPOINTS



REACH Members Visitors / Users Engagers / Contributors

PLATFORM-SPECIFIC BEHAVIORS

Facebook Actions Facebook Messenger Actions Instagram Actions Snapchat Actions Twitter Actions WeChat Actions WhatsApp Actions YouTube Actions

TIME SPENT ON SOCIAL NETWORKS OR SERVICES

TYPES OF PEOPLE FOLLOWED **ON SOCIAL MEDIA**

15 people/organizations followed

REASONS FOR USING SOCIAL MEDIA 15 reasons, including news, content, work, sharing, product research and 'FOMO'

USAGE FREQUENCY Frequency of usage for 15 of the biggest global services

Apps APP TYPES USED

25 different categories, including social, news, health, food, TV, music and banking

NAMED APPS USED

100 apps, across the following categories: Commerce Messaging/VOIP News Social Travel/Travel/Maps TV & Music

SOCIAL PLATFORMS/SERVICES

	f	\bigcirc	You	9	
I	Facebook	FB Msgr	YouTube	Twitter	Snapchat
		Q	0	in	t
I	WeChat	WhatsApp	Instagram	LinkedIn	Tumblr
		G+	P	6	6
I	Line	Google+	Pinterest	Reddit	Sina Weibo
		0	P®		YOU
1	Twitch	Imgur	Tencent Weibo	Viber	Youku

- Commerce **PURCHASE BEHAVIOR & INTENTION ONLINE PURCHASING/RESEARCH**
- Automotive Electronics Entertainment Financial Products Grocerv Products Health / Beauty Home Personal Effects / Gifts Travel

DIGITAL CONTENT 15 types, including downloads, streaming services, apps, e-books and in-app purchases

MOBILE PAYMENT SERVICES

Apple Pay AliPav Samsung Pay + 30 other services

PRODUCTS/TOPICS

TALKED ABOUT ONLINE 30 different topics, including music, mobiles, fashion, sport, food

+ OVER 20 COUNTRY-SPECIFIC SERVICES

WEB BRANDS | OVER 400 GLOBAL AND LOCAL SITES, INCLUDING ALL MAJOR SOCIAL NETWORKS

🚫 airbnb	Ask	BuzzFeed	Expedia	theguardian	msnM	ME3
Alipay.com	Bai ⁴ 百度	Daily motion	FINANCIAL TIMES	THE HUFFINGTON POST	skyper	WALL STREET JOURNAL
amazon	BBC	ebay	Flipkart	IMDb	The New York Times	WIKIPEDIA The Free Encyclopedia
Aol.	bing	The Economist	Google	Rai Online	海宝网 Taobao.com	ҮАНОО!

Marketing Touchpoints

BRAND DISCOVERY Search engines

Social networks Ads on TV Ads online Ads in an app Ads before videos / clips Ads in print press Ads on billboards / posters Ads in the cinema Word-of-mouth recommendations + 14 more

BRAND ROLE IN CONSUMER'S LIFE 16 gualities valued from brands

BRAND ADVOCACY

11 reasons to promote a brand, including: High-quality products Rewards/Discounts Exclusive content Love for the brand Customer service

ONLINE PRODUCT RESEARCH

Search engines Consumer reviews Social networks Product/brand websites Price comparison sites Mobile apps + 10 more

ONLINE BRAND INTERACTIONS IN LAST MONTH

Visited website Read email/newsletter Watched video Visited social network page Clicked online ad + 13 more

ONLINE PURCHASE DRIVERS

Free delivery Easy checkout Rewards / coupons Next-day delivery + 10 more

B2B MARKETING INFLUENCERS

Brand

ENGAGEMENT / RECOMMENDATION / PERCEPTIONS Airlines Alcohol

Automotive Banks Convenience Drinks Fast-Fashion Haircare/Skincare/Cosmetics Luxury Fashion Payment Services Retail Sports Technology Products Technology Services

MUSIC GENRES MUSIC ATTITUDES ELITE FOOTBALL TEAMS HEALTH CONDITIONS HEALTHCARE SOURCES OF ADVICE FILM FRANCHISES **GAMING FRANCHISES NBA & NFL TEAMS**

250+ BRANDS



- arlsberg ΤΟΥΟΤΑ



10 segments outlining internet users'

AD-BLOCKING

8 segments based on how and why internet users are blocking ads

11 segments based on consumers' activities on mohile

SOCIAL MEDIA

12 segments based on categories of social media usage

SOCIAL GRADE

Based on income, education, professional life, vacations, savings/investments and device ownership



LIFESTYLE REGULARS | SEMI-REGULARS OCCASIONALS | NON-ENGAGERS Donating to Charity Driving a Car Drinking Alcohol Eating Fast Food Eating Out at a Restaurant Exercising Traveling Abroad for Business Using Public Transport Vacations in Home Country Vacations Abroad Visiting the Cinema

MEDIA CONSUMPTION

HEAVY | HIGH | MEDIUM LIGHT | NON-USERS

Cinema • TV • Online TV • Physical Press • Online Press • Radio • Online Radio / Music • Games Consoles • Social Networks / Services

ATTITUDINAL

10 segments based on internet users' attitudes and self-perceptions

DIGITAL BEHAVIORS

general online activities

MOBILE











Microsoft You Tube facebook

WWW.GLOBALWEBINDEX.NET							
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The ultimate data source for digital consumer insight



Tailor the data to meet your insight needs through GWI's beautifully designed, intuitive and easy-to-use analysis platform.

 Build and compare audience segments from 20,000 variables

 Analyze data on digital attitudes, motivations and behaviors

 Save and share audiences with your colleagues Compare across 40 markets

Trend over 7 years



Tap in to the world's largest study on the digital consumer, using custom research studies for detailed and highly targeted custom research solutions.

• Fast, flexible & cost-efficient Synchronize the core data with the custom re-contact data

• Brand tracking, concept testing, and more



Stay up-to-date on the latest digital consumer trends as referenced by leading media sources, news outlets and CEOs.

 Flagship Quarterly Reports Trend Reports Audience Reports Market / Region Reports

 Insight Reports Infographics



Run advertising effectiveness studies with exposed and control groups. Conduct in-flight or post-campaign to measure the impact of your communications.

 Measure uplifts in awareness, consideration, purchase intent and affinity

 Quantify custom metrics that are important to you and your clients

 Segment results based on media plan line items & ad units



Use the GWIQ[™] impression pixel to discover the accuracy of your media buying against the hyper-targeted segments you're trying to reach.

 Get a known-truth view on the accuracy of your targeting techniques

 Define your target audiences by combining 20,000 data points – not just age and gender

• Split results by media owner, data vendor and other targeting criteria



Discover new audiences for marketing with deep website analytics. Create visitor segments based on actions and goal completion.

 Profile your audience against properties, website sections, purchasing and more

 Capture any action such as page views, video views, clicks and conversions

> Segment using value-based attributes, such as products purchased or spend amounts



Create your own apps & dashboards using GlobalWebIndex data. Access the same API used to power our PRO Platform™ interface.

Query our entire data set

· Retrieve countries, questions and data points

Create and save audiences

Receive data in JSON format

Build your own custom applications

"We couldn't do our job without it"

hishisi

"@globalwebindex playing around with PRO Platform right now, it's blowing my mind"



"GlobalWebIndex has provided us with the ability to understand specific audience profiles with a new level of detail"

"By a mile, the most impressive platform we've seen"

API



Trends: Reports & Infographics

All plans have access to the GlobalWebIndex Trend Reports featuring insight and data on-demand for marketing industry professionals.



Infographics

Beautiful infographics outlining key trends and user profiles for leading digital platforms.





Reports

Expert long-form analysis from our in-house analysts covering all aspects of the GlobalWebIndex data set.

GWI FLAGSHIP REPORTS

Looking at key global trends within the digital consumer landscape presenting the latest insights and statistics on major topics such as social networking, device usage, online purchasing and brand engagement.

AUDIENCE REPORTS

In-depth examinations of particular groups, assessing their most important behaviors and motivations as well as what sets them apart from the wider online population.

PROFILE REPORTS

Key trends, numbers and audience profiles across the world's biggest social networks, apps and media providers.

MARKET REPORTS

Analyzing trends at a country-level, providing demographic insights as well as the latest national figures across measures such as digital adoption, social networking and online activities. Available for all 40 of GWI's markets.

TREND REPORTS

Deep-dives into topical themes of interest which combine our latest data with key implications and commercial examples of the trend in action.

INSIGHT REPORTS

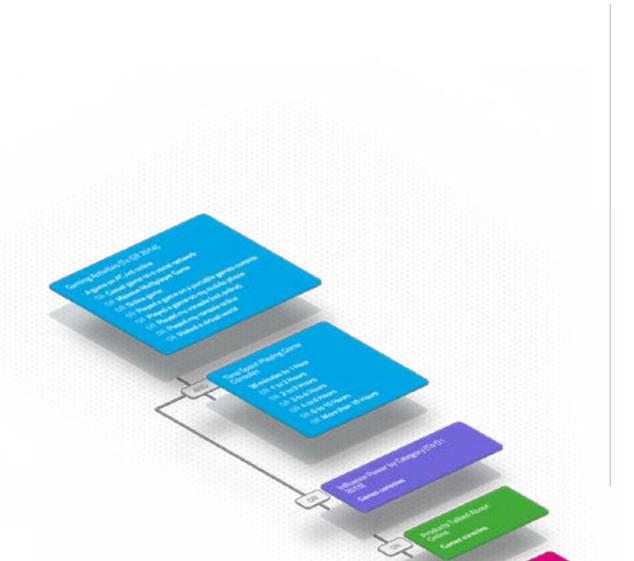
Detailed investigations into key digital topics and their implications for marketing and audience measurement. Examples include: The Missing Billion, Cross- Cultural Marketing In the US and Digital vs. Traditional Media Consumption.

7



PRO Platform[™]

PRO Platform[™] is a revolutionary data analysis platform that enables anyone to create audience insights in seconds.



Tailor the data to meet your insight needs through GWI's beautifully designed, intuitive and easy-to-use analysis platform.

- Build and compare audience segments from 20,000 variables
- Analyze data on digital attitudes, motivations and behaviors
- Save and share audiences with your colleagues
- Compare across 40 markets
- Trend over 7 years



Save queries, bookmark questions & share audiences



Export multiple questions for deep consumer insight



A new & enhanced set of filters & query parameters



Build your **target** audience from any combination of 20,000+ variables



Custom Insight on demand from our team of expert analysts

GlobalWebIndex works with a wide range of our clients to deliver custom marketing strategy projects.

Get in touch to explore opportunities for global data collection, audience segmentations, channel planning and development of bespoke marketing frameworks.

TAILOR GLOBALWEBINDEX TO YOUR BRANDS:

CORE DATA INCLUSION

Add your audience variables, brands, media properties or special interest questions and directly link your data to all 20,000 data points at a global scale.

RE-CONTACTS

Target any GWI segment with your custom research study and append all 20,000 GWI data points to your custom survey.

IN-FLIGHT STUDIES

Survey GlobalWebIndex respondents in real-time when they visit your properties or get exposed to your advertising campaigns and content.



GWIQTM Audience analytics for deep customer profiling

Implement our GWIQ[™] tag in your ad campaigns and connected properties to segment engaged audiences based on channels, actions, exposure and more.

4 KEY USE CASES FOR GWIQ™

ADVERTISING EFFECTIVENESS

Send custom studies to GWI panellists that have been exposed to any online advertising campaign.

AUDIENCE TARGETING VALIDATION

Evaluate the effectivness of media owner or thirdparty data for advertising targeting.

WEBSITE ANALYTICS

Tag connected platforms to segment visitors based on user actions.

FIRST-PARTY DATA ENRICHMENT

Request raw data on matched users, receiving up to 20,000 data points for modelling.



A robust, rapid API to power your applications

ΔΡΙ

The GlobalWebIndex API is built on cutting-edge technology and powers our own PRO Platform™.

As such, it contains everything you need to build the data visualization and retrieval tools your business needs.

CREATE AUDIENCES AND QUERY OUR DATA PROGRAMMATICALLY

The API supports all the usual GET, POST, PATCH and DELETE requests that any developer would expect.

Create and save audiences and queries, retrieving data in JSON format for programmatic manipulation and visualization. Include filters such as custom audiences, locations (countries), waves of research (dates) and more to give you the granular control you need.

Combine any of the 20,000 data points in our study using boolean operators, to slice and dice the data in a practically infinite number of ways.

The API includes any private or custom data we have collected on your behalf, which is permissioned to you at the organizational level.



www.globalwebindex.net

T. + 44 (0) 7432 573 479 /// E. sales@globalwebindex.net A. GlobalWebIndex, 3 Dorset Rise, London EC4Y 8EN

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