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5 key insights to help you cut through all of the year-end fundraising clutter.

In Part 2, you'll find:

10 proven strategies based on real-life fundraising experiments to help you improve results.

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A Note From the Authors

The end of the calendar year is a potential fundraising gold mine. In fact, our data shows that the average nonprofit brings in 35% of their online revenue during the year-end season.

But each year, it's increasingly apparent that we need new online strategies to cut through all of the year-end noise.

During the 2018 year-end season (Nov. 15, 2018 – Dec. 31, 2018), we *analyzed the emails we received from 243 nonprofit organizations* spanning various sizes and verticals.

Our primary goal was to find unique insights that you can use to craft strategies that will cut through the noise of the yearend inbox and ensure that your message stands out.

To get an even clearer picture, we compared our observations

to *real online revenue figures from* **25 organizations** with active online fundraising programs.

By comparing these two data sets, we've found *5 insights that you can test* this year-end season to make sure your message has the best chance of reaching your donors.

But this report doesn't stop there...

We've also outlined 10 strategies proven through real-world experimentation that can help you get more opens, clicks, donations, and revenue this year-end season.

It's our sincerest hope that these 5 insights and 10 proven strategies will lead to your best year-end fundraising campaign ever.

Enjoy the study, and best of luck in all of your fundraising efforts.

- Nathan, Brady, Tim, and all the folks rooting for you this season at NextAfter

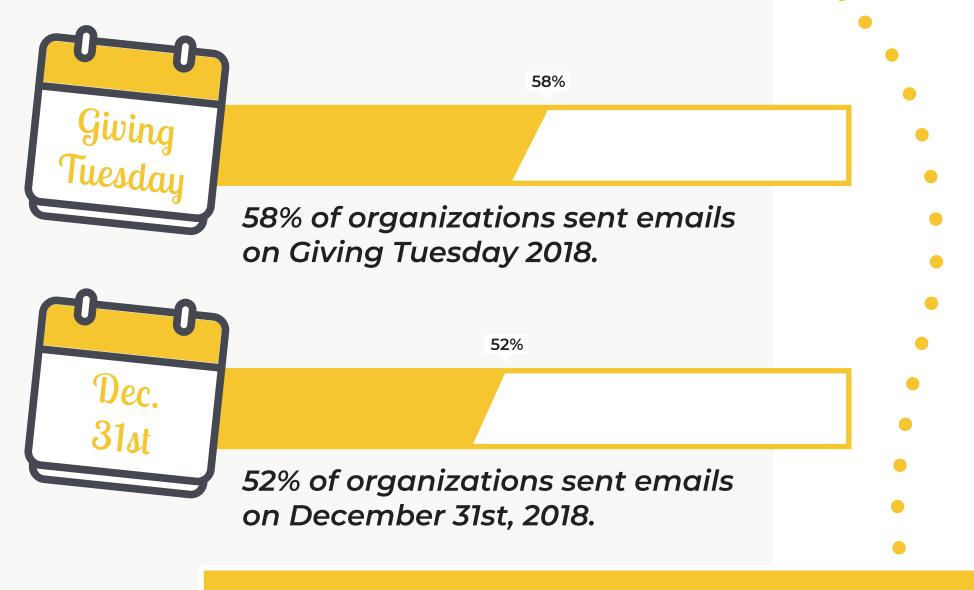
Insights from Analyzing 7000+ Emails

from Year-End 2018



You Can't Expect People to Give to You

if you never ask them to donate.



December 31st and Giving Tuesday are two of the largest giving days of the year. According to our data, *these two days represent 39.8% of total year-end revenue*. Organizations that decline to send emails on these critical days are missing out on significant potential revenue.

Be sure to email your donors on both Giving Tuesday and December 31st.



Most Year-End Emails are Sent at the Same Times.

But sending on the weekends is an option.

Email Send Times Heat-Map

	12 AM	1 AM	2 AM	3 AM	4 AM	5 AM	6 AM	7 AM	8 AM	9 AM	10 AM	11 AM	12 PM	1 PM	2 PM	3 PM	4 PM	5 PM	6 PM	7РМ	8 PM	9 PM	10 PM	11 PM
Sun	1	5	2	9	26	36	29	45	81	99	39	54	32	31	25	30	26	33	16	27	20	18	0	5
Mon	9	4	2	28	38	45	71	146	116	146	101	125	95	51	58	81	89	67	65	86	60	46	14	12
Tue	9	6	3	28	44	43	66	115	103	117	105	97	82	77	91	67	70	97	88	67	46	47	17	n
Wed	3	7	9	25	26	45	38	110	66	97	88	110	71	56	27	48	52	67	45	39	20	20	6	5
Thu	2	4	0	25	45	34	44	86	131	141	145	121	71	64	32	56	30	50	39	48	24	32	2	2
Fri	4	0	2	26	35	43	34	94	89	103	110	122	96	37	51	49	42	43	43	18	13	14	4	6
Sat	О	0	1	22	27	28	20	49	53	94	92	95	34	16	n	17	22	3	28	23	6	28	1	1

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The inbox is

Less Crowded

in the early morning, late afternoon, and evenings.

The inbox is

Most Crowded

on Mon, Tues, Thurs, and Friday from 7am to Noon.

The inbox is the

Least Crowded

in the afternoons on Saturday and Sunday.



Most Emails aren't Being Sent by Real Humans.

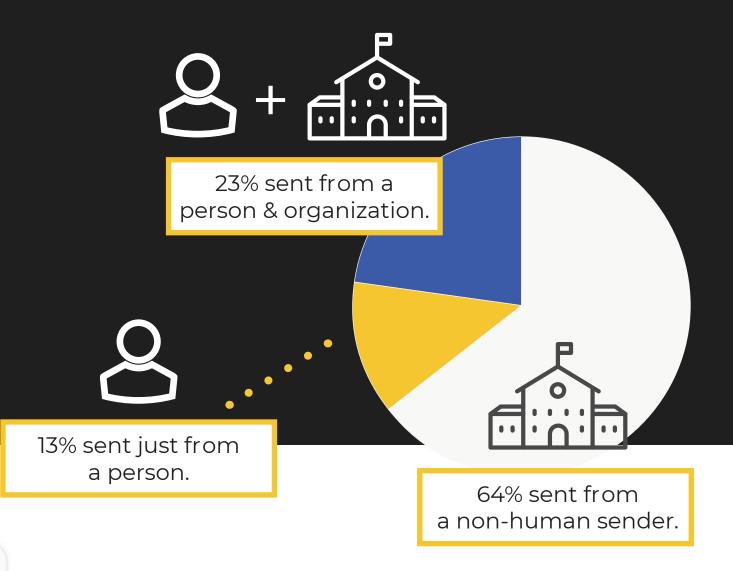
Yet donors prioritize emails from people.

Research from Litmus* has shown that 42% of people look first at **the name of the sender** when deciding whether or not to open an email.

Additional experimentation from NextAfter has proven that sending from a real human being (not the name of an organization) can significantly increase email opens.

Yet, only **13% of organizations used a person as the sender** name in their year-end emails.

Today is Giving Tuesday, the first Tuesday after Thanksgiving, when people around the





By **sending from a real person**, this organization saw a 28% increase in email opens.

^{*}Litmus research based on a survey of 1,361 American adults on July 5, 2016.



Everyone is Saying the Same Things.

Especially on December 31st.

Subject: Quick, before midnight!

Subject: URGENT: One request before midnight 💮

Subject: FWD: Don't delay! 🔯 Extend the impact of y



63% of Dec. 31st emails directly referenced the *year-end deadline* in the subject line.

Subject: You're not too late for 3X match, but hurry!

Subject: Down to the wire

Subject: FWD: We're racing against the clock.



40% of Dec. 31st emails offered some type of *donation match* in the subject line.

Subject: At midnight, our QUADRUPLE match offer expires

Subject: Today is the LAST DAY to make your gift in 2018!

Subject: LAST CHANCE to give in 2018

Subject: The countdown starts now! [3X MATCH EXPIRING]

Subject: It expires tonight!

Subject: [Urgent] Last chance to DOUBLE your gift in 2018!

Subject: 5X MATCH: going, going...

Adding urgency in a subject line is a proven way to *increase email opens*. And matching gifts are often effective at incentivizing a donation.

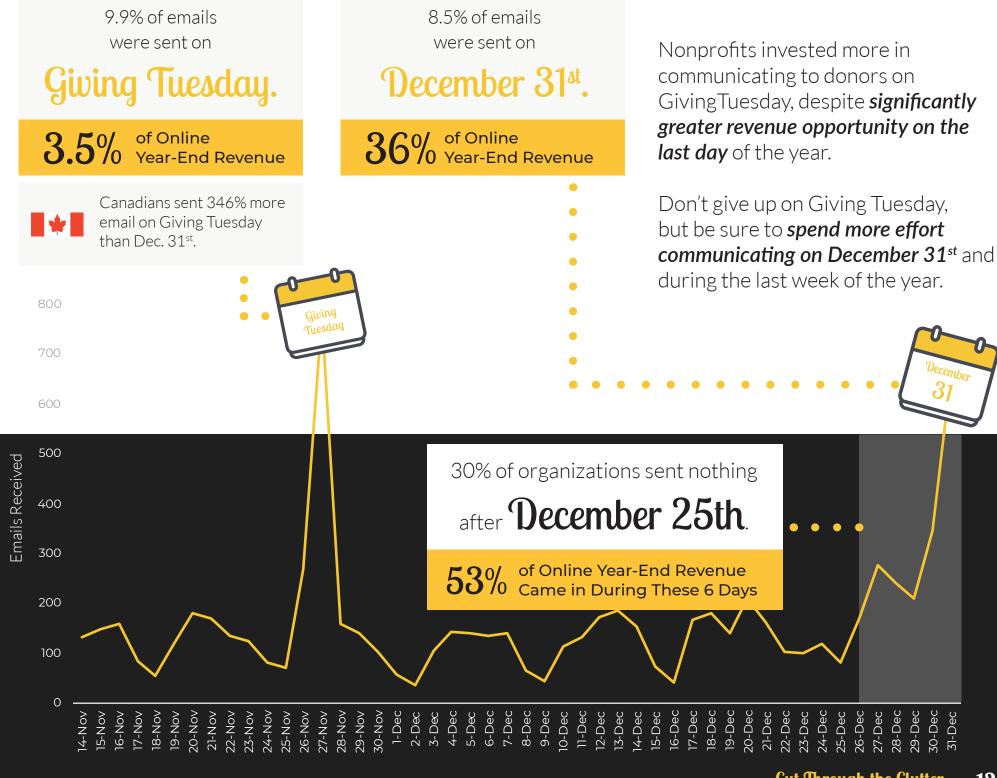
But if your subject line says the same thing as everyone else's, it's possible that your message is getting dilluted.

Be sure to communicate why someone should give to you, and use deadlines and matches as incentives to give now instead of later.



The last week of the year is being overlooked.

While Giving Tuesday might be getting too much attention.



Strategies to Test Based on More Than 2000 Online Fundraising Experiments



Make Your Case for Support Before You Even Send an Email.



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HEALTH CASE / COMPLETE OF Obama Health Scorelary's

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How Your Donation to The Daily Signal Makes a Difference

Rob Disay 7 (Stober Story) December 30, 3005 (I comments

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Not Albert to office to chief of invitedy signed the proper top sign of the Consultation of the second Sand an emphiso Asia.

One of the best things about in youblashing Carly Signal'S editor in this first hearing from you, our readers. And judging from the amount of correspondence we receive every day, there is never a shortage of emplishcomments, and in sets to keep melbusy.

So with the limited you to tell us have we were being earlier this work, I was eagon to see the responses fittil certainly did of adsappoint if I share a few of by layorites been this week, but hist, levert to tell you about a sory floor this sum necincon al Shi-

tweetheithird day of the Republican Mations. Convention, and least eating president at a place called Memorias, a restaurant in Michileki, Chib, Lattacross the street from the Super Branare Loss staying. Association the bid event in Cleveland, the corrigine type of place you want to be to get the space on what oralisms by think about the bull above.

As I'm shedin y serambled eggs and be on, I'm opered to head in the apposite direction of Claycland, You'sea, the Dealy Signal was created by the Hentage. foundation to tell the stories that go unreported by the liberatimed at And after wordays in Clembard, recording to being part of the pack.

196% Increase in Donation Conversion

In this experiment, a series of 6 different articles was created that focused on the impact of a donation to this organization.

The thought was that if they could **help potential** donors understand the impact of a donation before making an appeal, they could increase the likelihood that someone would donate.

Control

The control group was made up of email subscribers that had not seen the articles related to donation impact.

Treatment

The treatement group was made up of subscribers that had seen and read the articles about the impact of a donation.

Key TakeawayBy reinforcing the impact of a donation before making the appeal, they saw a 196% increase in donations. Test ways that you can use content prior to your email appeals to help potential donors understand why a gift to you is important.



STRATEGIES

Communicate Like A Real Human Being.

Give to CaringBridge by March 31 and I'll <u>double your donation</u>, up to

caring@Bridgei



Hello NAME,

I am blown away. I knew CaringBridge supporters were loyal, but when I offered up a match donation, I did not anticipate the outpouring of generosity that followed. CaringBridge is such a beloved organization.

I'm so committed to CaringBridge and inspired by all the donors who stepped up to join me that I decided to offer up another match. If you donate between now and midnight March 31, I will double your gift, up to \$10,000.

I know that kindness is contagious firsthand—I have watched CaringBridge grow from its inception, and I've had three CaringBridge websites myself. In fact, I just recently re-read my guestbook from years ago—what a loving walk down Memory Lane.

If you join me in this match, together we'll provide double



ed during a health seep CaringBridge amilies focus on line.

vital to bringing

hearts together.

Yes! Double My Donation!

Yours in strength

Rik Lalim

CaringBridge Advisory Council member & donor

P.S. Join me in donating to CaringBridge during today's match opportunity. <u>Donate now!</u>

In this experiment, the original email appeal used a very typical email template including a colored background, visible preheader text, a logo, a hero image, and a call-to-action button.

For the treatment, they wondered

if an email that appeared to be sent by a real person would increase response.

The treatment dropped the background and the hero image, although it still contained a logo and a button.



Hello First name,

I am blown away. I knew CaringBridge supporters were loyal, but when I offered up my first match donation, I did not anticipate the outpouring of generosity that followed. CaringBridge is such a beloved organization.

I'm so committed to CaringBridge and inspired by all the donors who stepped up to join me that I decided to offer up another match. If you donate between now and midnight March 31, I will double your gift, up to \$10,000.

I know that kindness is contagious firsthand—I have watched CaringBridge grow from its inception, and I have had three CaringBridge websites myself. In fact, I just recently re-read

Treatment

ength and support keep CaringBridge a sed most: connection

and nealing

Together, we are stronger. Your donation is vital to bringing hearts together.

Yes! Double My Dona

Yours in strength,

Ba John

Rik Lalim CaringBridge Advisory Counc

P.S. Join me in donating to Ca

80% Increase in Click Rate Key Takeaway

A more personal email

A more personal email increased click-through rate by 80%. And we consistenly see that the more personal the email, the better the performance.

Test dropping your designed email template, and send an email that looks like one you might send to a friend or coworker.



Use a Match to Incentivize Donors to Give Now.

In this experiment, this organization wondered just how much of an impact a matching gift challenge would make on donor conversion.

The original email was a standard case for support style email with a direct donation ask, emphasizing the December 31st deadline.

The treatment email added in language around the financial need, and leveraged a matching challenge as an incentive to donate. **Key Takeaway**The treatment version of the email saw a 50%

The treatment version of the email saw a 50% increase in donations by spending more time focusing on the financial need and leveraging the match challenge as an opportunity to help meet that need.

If you have the opportunity, **test using a matching gift challenge** to further incentivize donors to give during the last week of the year.

Control

The end of the year is upon us and Museum of the Bible is working hard to meet a \$1 million goal by midnight tomorrow night (December 31).

In our first year, Museum of the Bible welcomed one million guests to engage with the history, narrative and impact of the Bible. While we are pleased so many have visited, we know there is still so much to do.

In the next year, we are poised and ready to seize exciting opportunities to engage even more people with the Bible. In order to do this, we need your continued support. The museum does not receive government funding, so we rely on donors like you to continue and further our mission.

Can we count on you to help us engage all people with the Bible in 2019?

Please join us in our mission to share the history, narrative and impact of the Bible with all people. <u>Make your tax-deductible donation to Museum of the Bible today.</u>

On behalf of the more than 50,000 donors, 20,000 members and our staff and families, thank you for everything you do to further the mission of Museum of the Bible. We wish you a prosperous and joyous New Year.

Best regards.

John

Treatment

The end of the year is upon us and Museum of the Bible is \$1 million goal by midnight tomorrow night (December 31).

In our first year, Museum of the Bible welcomed one million the history, narrative and impact of the Bible. While we are visited, we know there is still so much to do.

We see significant opportunities and a few challenges on the year we will seize opportunities to ensure we fulfill the miss invite all people to engage with the Bible. We also see chall

the very best in each of us to overcome. One such challenge will be to runner address the financial requirements of our mission. In order to engage even more people in 2019, we need your continued support. The museum does not receive government funding so we rely on donors like you.

Can we count on you to help us engage all people with the Bible in 2019?

Thanks to a generous donor, all gifts will be doubled via a matching grant, so your donation will have twice the impact.

You have a wonderful opportunity to play an integral part in sharing the history, the narrative, and the impact of the Bible so please make your tax-deductible donation to Museum of the Bible today.

On behalf of the more than 50,000 donors, 20,000 members and our staff and families, thank you for everything you do to further the mission of Museum of the Bible. We wish you a prosperous and joyous New Year.

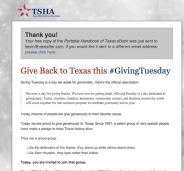
Cut Through the Clutter

Increase in Donation Conversion



STRATEGIES

Give Your Donors Something Before You Ask Them to Give.



Version A

When you accept this invitation to join TSHA online today, you

exclusive limitations to digital conferences like Toxas Talks where you can listen to and convenience with recovered adolescent to liquid convenience with recovered adolescent to liquid convenience and to recovere a size for the convenience of the size of trans.

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Activating your membership is not only at time way to show your viocas price, it is the most importathing you can do to preserve and pass on our proud heritage.

inique state heritage has never been greater.

Vill you respond to this call and accept your invitation?

ill you respond to this call and accept your invitation?

"Remember... when you join today with a gift of \$50 or more, you'll receive the Texas Almanac 2016-2017 completely PREE. Act now before this limited offer expires and it's too late (you'll alway be able to buy the Almanac later...you'll just pay a whole lot more for it'll Do not delay.







On Giving Tuesday, this organization offered their donors a free eBook. And they had 2 methods of delivering the book.

In Version A, the donor was given the eBook automatically when they clicked through from an email, and then presented with a donation opportunity right away.

In Version B, they sent donors an email that went to a landing page to download the eBook. After filling out the download form, they were presented with a donation opportunity.

Key Takeaway

converse with renowned scholars on topics spanning a wide spectrum of Texas history

Version B saw a **70% increase in donations** when donors had to fill out a
form in order to get the eBook.

From this experiment – and many others like it – we can see that offering something of value for free can lead to reciprocal generosity. In this case, that meant a major increase in Giving Tuesday donations.



Show Donors The Progress of Your Campaign.

In this experiment, the original donation page included a progress bar showing how close the organization was to reaching its campaign goal.

They wanted to know if the progress bar was actually making a difference or not. Progress bars are often a best practice, but **not all "best practices" are the best performing**.

Key Takeaway

When they removed the progress bar, they saw a 6.5% decrease in conversion rate. The progress bar was indeed helping donors to see the *urgency*, as well as create the *bandwagon effect*.

If you're not using a progress bar already, be sure to test one on your year-end campaign donation page.

Control



Stand with Heritage by December 31 and advance conservative policy victories



Goal: \$1,000,000 \$667,111

For nearly a decade, our movement has faced opposition at every turn. Eight years of an Obama administration resulted in expansive government, one unlawful executive order after another, and Obamacare, one of the greatest failed policies in recent memory.

A divided, often ineffective Congress has stifled our ability to advance principled legislation to reduce regulation and taxes, restore Constitutional limited government, and help the American exponent grows.

And an activist Supreme Court has ignored the Constitution in many high-profile cases, telling conservatives that we are on the wrong side of history and threatening decades of cultural oppression from behind the bench.

But on one Tuesday in November, the American people spoke and the entire balance of power shifted. And now, with a Republican President-elect, majorities in the Senate and the House, and conservatives appointed to select Supreme Court Justices,

conservatives are in a near-unprecedented position to lead our country back to a place of liberty, opportunity, and prosperity.

And one policy organization has been selected to provide the ideas, intellectual frepower, and leadership needed to make this transition: The Heritage Foundation.

The President-elect's transition team includes several Heritage staff including Founder Ed Feulner, who are implementing Heritage's three-part Mandate for Leadership plan to provide hundreds of specific steps to roll back the Obama's oppressive liberal agenda.

Heritage provides the President-elect and Congress with the intellectual firepower to accomplish key priorities:

Treatment



For nearly a decade, our movement has faced opposition at every turn. Eight years of an Obama administration resulted in expansive government, one unlawful executive order after another, and Obamascer, one of the greatest failed policies in recent memory,

A divided, ofter legislation to re and help the Ar And an activist telling conserva of cultural oppr But on one Tue balance of pow Senate and the conservatives a of ilberty, oppo And one policy firepower, and I The President-e Ed Feulner, whe provide hundre. Heritage provide

- Repeal Obamacare immediately. Heritage has a full detailed plan to repeal and replace Obamacare. The Establishment is already fighting to protect this, so we must act immediately.
- Appoint a Supreme Court Justice. The Trump team has relied on Heritage's

accomplish key priorities



Use a Countdown Clock to Create a Sense of Urgency.





61.8% Increase in Donation Conversion

Dear << Test Salutation >>,

I wanted to send you a quick reminder to make your online gift to Dallas Theological Seminary today. Your gift is an investment that will produce a return greater than any worldly investment you could make.

Generous donors have already helped DTS meet the Challenge Gift of \$450,000, but it's not too late to make your gift! *Every penny counts* to help DTS equip servant-leaders to boldly proclaim the Good News of Jesus.

Before you help ring in the new year, help lay the groundwork to advance God's

Control

Mark L. Bailey, PhD President Dallas Theological Seminary Dear << Test Salutation >>,

I wanted to send you a quick reminder to make your online gift to Dallas Theological Seminary today. Your gift is an investment

0 4 2 3 2 8 3 3 DAYS HOURS MINS SECS

DEADLINE: MIDNIGHT 12/31/2014

that will produce a return greater than any worldly investment you could make

Generous donors have already helped DTS meet the Challenge Gift of \$450,000, but it's not too late to make your gift! Every penny counts to help DTS equip servant-leaders to boldly proclaim the Good News of Jesus.

nce God's

Treatment

Silicerely

Mark L. Bailey, PhD President

62.7% Increase in Donation Conversion

In these experiments, countdown clocks were added to attempt to increase urgency. In the experiment on top, the countdown clock was added to a donation page. In the experiment on the bottom, it was added to an email.

Key Takeaway
Countdown clocks can help

create a sense of urgency and help your donor to see that their gift is needed now.

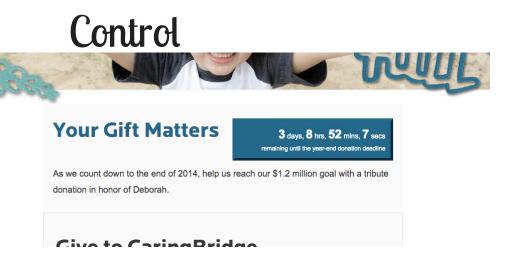
Test using a countdown clock on your **donation page** and in an **email appeal** to increase urgency.

Quick Tip

We've found that countdown clocks only make a meaninful impact when used *during the final week* of a campaign.



Be Careful of Combining Countdown Clocks and Progress Bars.





In this experiment, the original donation page used a countdown clock placed near the headline on the page. It showed how close they were getting to the campaign deadline.

In the treatment, they wondered if combining a countdown clock with a progress bar could multiply the sense of urgency, and lead to greater donations. Key Takeaway

Although both the countdown clock and the progress bar have individually been shown to increase donations, the combination of the two elements led to a 29% decrease in donations.

It's possible that these elements together decreased clarity around the goal. It's also possible that the progress bar early in the campaign *made donors feel like the goal was insurmountable* within the time that was left.



Transcribe Your Fancy Video, and Use the Text Instead.

A Special Story of Hope this Christmas

For most people, this season is a time for family and celebration. Unfortunately, that is not always the case for many children that live each day with an abusive family or an uncaring foster system. However, there can be hope for many of these children.

Please take 2 minutes to see one particular child that found hope and love at Christmas.



Control

s to bringing hope and stability in the midst of turbulence to people like you, people that want to care for these children that need

on a trajectory to living full, healthy, happy lives—in Jesus' name.

Please give a generous year-end gift. When you do, your donation will be doubled due to a matching gift from a generous donor that shares your heart for children.

Your gift must be received by December 31 to be doubled, and to qualify for a tax deduction for 2016.

Please make a gift using the secure form below

Donation inform	ation	
Amount:		
\$ 25	\$ 50	\$ 100

100% of your gift will go directly to support ministry programs

A Special Story of Hope this Christmas

A Message from Buckner President Albert L. Reyes



adopted. After years in the foster system, she

n as the picture was over she jumped out of I coment or so after that you could hear her

"Why are you crying? What's wrong?" She said, "Well, Mom, it's just that all of my life, foster families that I was with would ask me to sit over to the side so they could take their family picture at Christmas." She said, "Today is the first time that I've been allowed to be in the Christmas photo with the familit."

As I read that story, I just had to take a break. It just knocked me off my feet. I couldn't help but think of jus included. I remember all the times that my own family would take Christmas photos and there was never a the picture.

This is what Buckner does

We provide families for children so they can be in the family and, naturally, be in the picture. For 137 years, E provided a Christmas experience for thousands of children that otherwise would have gone without. We becope like you cenerous donors who make contributions to make family ossible for children that are vuln.

There are Christmases that can be created, but we can't do it without your help. I'm going to invite you to jo gift, perhaps your best gift in a while, this Christmas so that we can shine hope into the lives of children who

This Christmas, when you do make a gift to Buckner, your donation will be doubled due to a matching gift to

But, your gift must be received by December 31 to be doubled, and to qualify for a tax deduction for 2016.

Please make a gift using the secure form below

Donation Information

Amount:

100% of directly progran

Increase in Donation
Conversion

In this experiment, this organization wondered if copy could do a better job than a video of helping the donor understand the value of donating. The original page had a video. The treatment page took a transcription of the video it and put it as text on the page instead.

Key Takeaway

Communicating the value proposition through text increased donation conversion by 560%. That means that **text was much more effective than the video at showing why someone should give.**

If you have a fancy year-end video, test using the transcript to create more value proposition copy on your page. You can save your video for nurturing content like blog posts, articles, and social media.



Visually Emphasize Your Desired Gift Amount.

In this experiment, the original donation page used a standard gift array offering 3 recomended gift amounts, as well as an open "other" field.

For the treatment, they added a "Most Popular" indicator on the defaulted gift amount to see if this would lead to an increase in average gift size.

Key Takeaway

Adding this "Most Popular" indicator to the gift array reduced friction in the decision making process and *increased revenue per visitor by* **23.8%**. Additionally, it increased mobile revenue by 44%.

Add a "Most Popular" indicator to clarify expectations for donors and reduce friction.

Control

If you have questions or need more information call 1-888-330-6264 Monday thru Thursday, 8:00 a.m. – 4:30 p.m. Central Time.

Your Donation

\$25	\$50	\$100		
\$ Other Gift Amount				
Billing Information	Last Name			
mail Address				
ountry				
ountry				

Treatment

If you have questions or need more information call 1-888-330-6264 Monday thru Thursday, 8:00 a.m. – 4:30 p.m. Central Time.

Your Donation

 ★ Most Popular

 \$50
 \$100

Billing Information

First Name

Email Address

23.8%

Increase in Revenue per Visitor



Make Sure Your Donors Know Their Gift is Secure.

Simply Having a Secure Page Doesn't Cut it.

In this experiment, the original page was already a secure page. But they wondered if making it overtly clear that the page was secure would help decrease anxiety and increase donations.

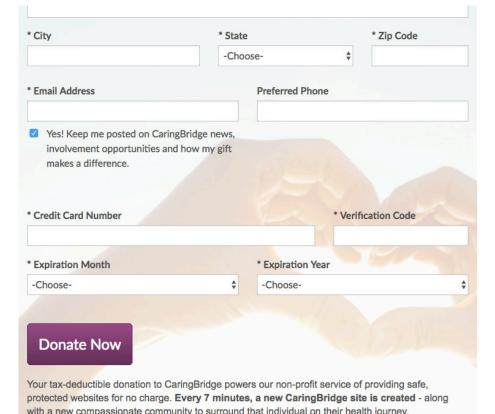
In particular, they wanted to **reinforce the security of the page** at the moment the donor would be most anxious: entering their credit card number.

Key Takeaway

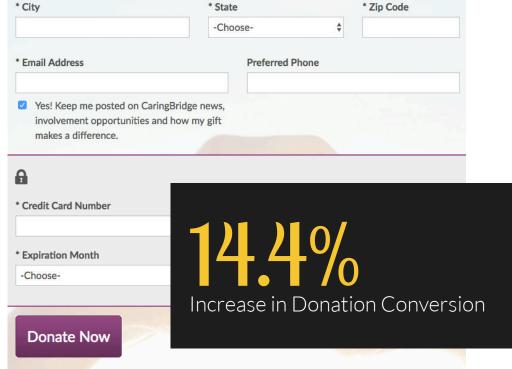
By setting the credit card fields apart from background of the page and **adding a simple padlock icon**, they saw a 14.4% increase in donation conversion. No additional security was added – they simply visually showed the donor that it was secure.

Test adding these security indicators around your credit card field to reduce anxiety. If you can't, consider adding copy to re-affirm that the gift is secure.

Control



Treatment



Your tax-deductible donation to CaringBridge powers our non-profit service of providing safe, protected websites for no charge. Every 7 minutes, a new CaringBridge site is created - along



About NextAfter

NextAfter is Three Things...

A Fundraising Research Lab

Conducting marketplace research, A/B testing, and digital experimentation to discover what works to attract, acquire, and retain more donors and raise more money online.

A Digital Fundraising Consultancy

Working side-by-side with nonprofit organizations to help them develop and execute research-backed digital fundraising strategies designed to generate sustainable online revenue growth.

An Institute for Online Fundraising

Equipping nonprofit fundraisers and digital marketers with datadriven and evidence-based research, resources, and training.

These three things are unified in our mission to decode what works in fundraising and make it as accessible to as many nonprofits as possible. It is our belief that if we can truly deliver on our mission we can, together, unleash the most generous generation in the history of the world.

Learn more about the research lab at nextafter.com/research, our consulting at nextafter.com, and the institute at nextafter.com/institute.

Online Courses

NextAfter's online courses will equip you with the tools and knowledge you need to grow your online fundraising in essential areas including:

- Year-End Fundraising
- Donation & Landing Page Optimization
- Email Fundraising Optimization
- Copywriting for Online Fundraising
- and more

Grow your online fundraising skills through online certification courses at **courses.nextafter.com**.

Research Studies

The best way to optimize your fundraising is to see it how the donor sees it. Each one of our free research studies takes a look at a different aspect of online fundraising from the donor's perspective to help you generate new ideas to test and grow your online revenue.

Download and read any of our free online fundraising research studies at **nextafter.com/resources**.



