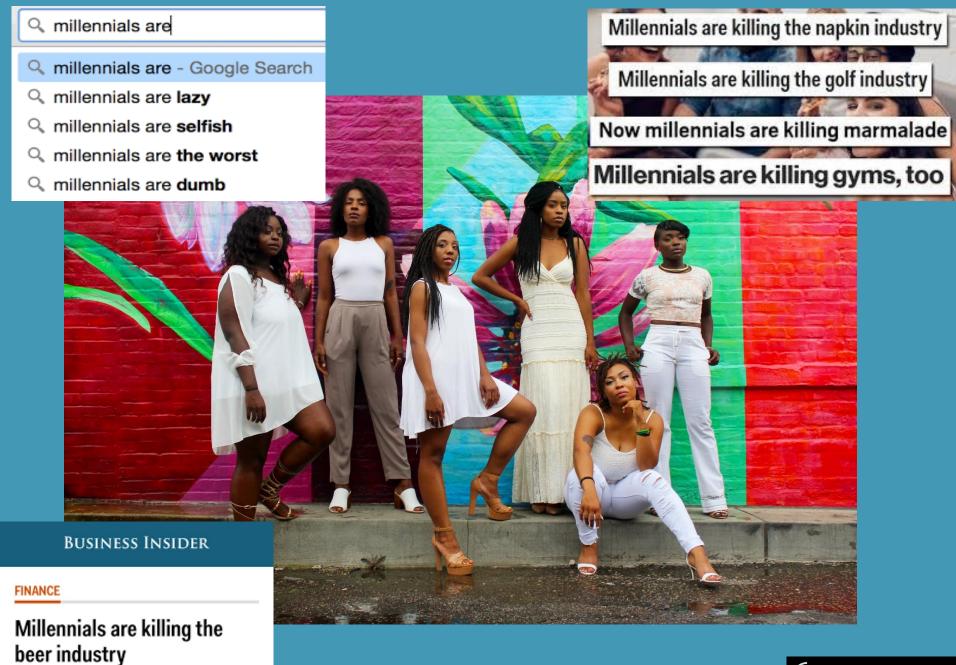
African Millennials

Understanding a misunderstood generation

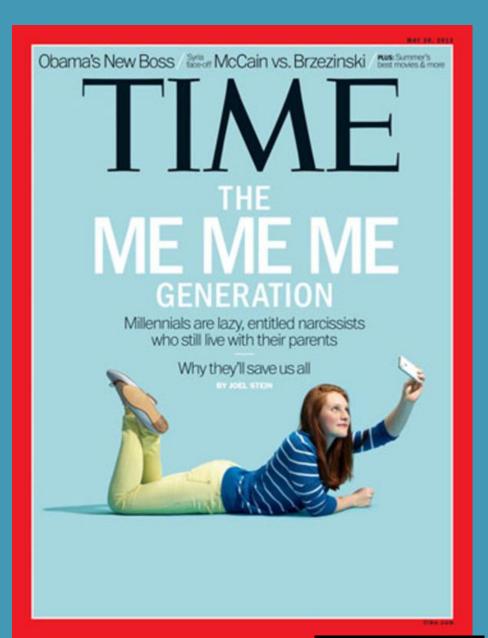




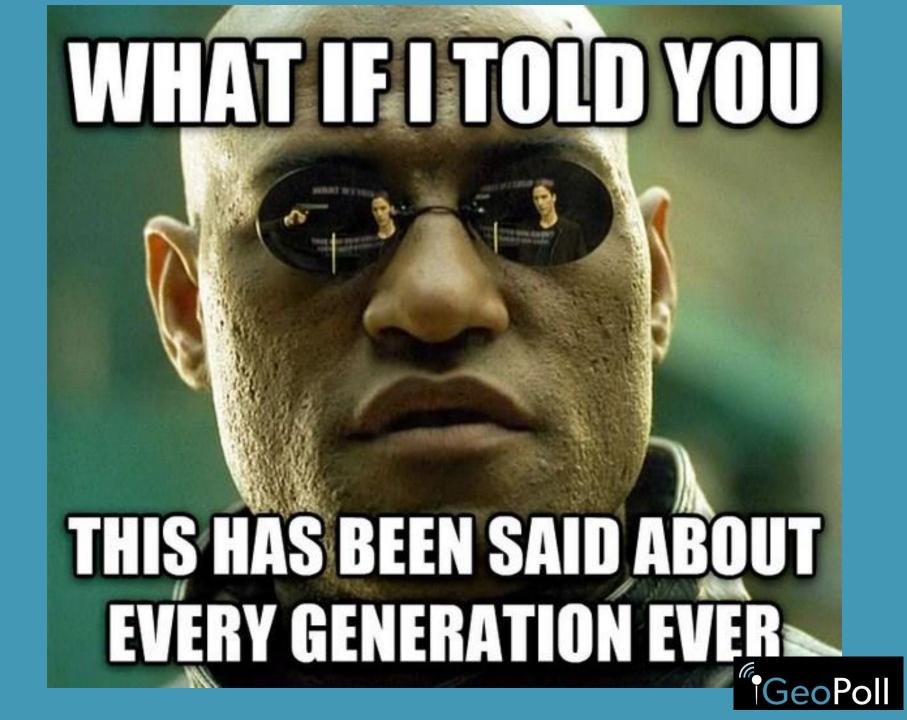




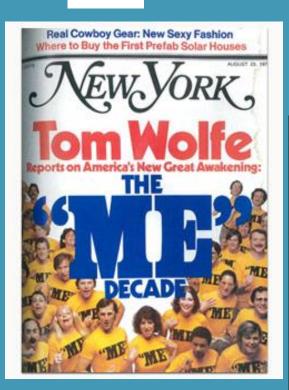
The Millennial Conversation







Me Me Me









Who are the Millennials (Gen Y)







African Millennials

The Myths, The Reality

Demographics, Tech, Media & Civic Engagement



They are Young & the Majority



- 1.2 Billion Population
 (2017 est. Approx. 17% of the worlds population
- 15 & below: 41% (2017 est.)
- 19 & below: 51% (2017 est.)
- Millennials: less than 30%



They are all Mobile & Connected





557M (2015) unique mobile subscribers. 46% penetration (63% Global)



300M Internet users via mobile device.



They are Mobile First: Have Higher phone usage







They are ALL are on social media

Myth

JAN DIGITAL IN AFRICA 2017 KEY STATISTICAL INDICATORS FOR THE REGION'S INTERNET, MOBILE, AND SOCIAL MEDIA USERS TOTAL INTERNET **ACTIVE SOCIAL** MOBILE **POPULATION USERS** MEDIA USERS

URBANISATION: 41%

PENETRATION:

29%

MILLION

PENETRATION:

14%

SUBSCRIPTIONS

ACTIVE MOBILE SOCIAL USERS



vs. POPULATION:

81%

PENETRATION:

12%

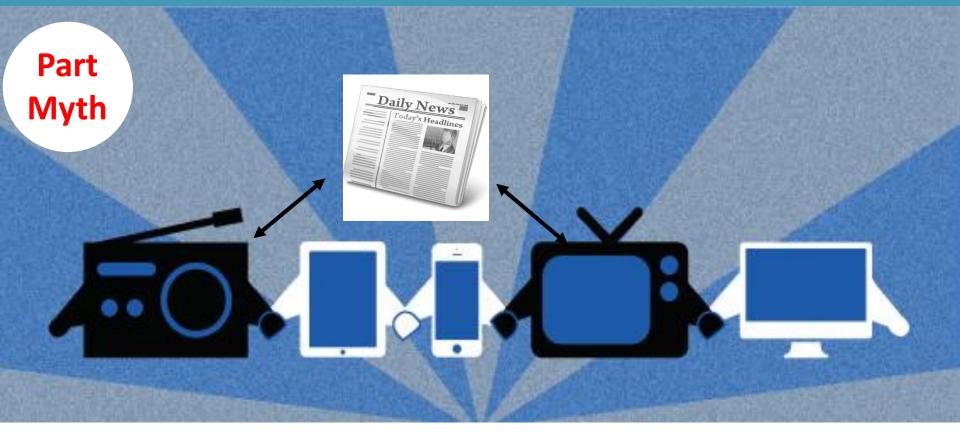






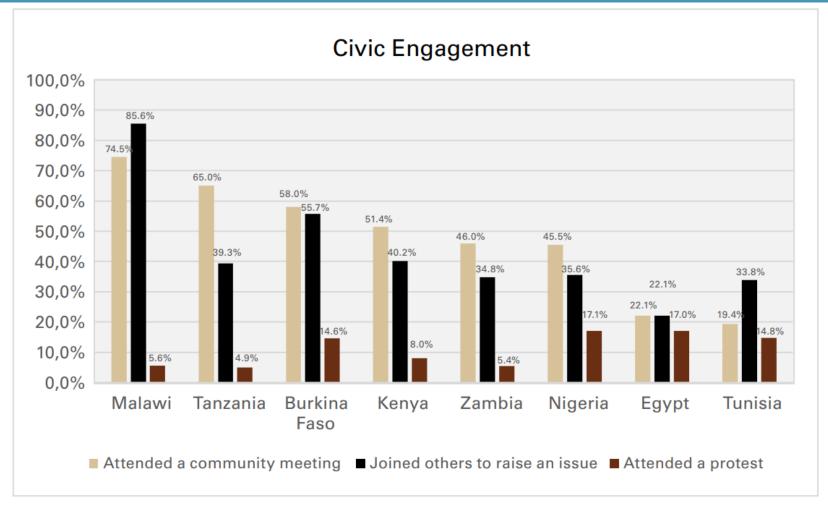


They are killing TV, Radio & Print





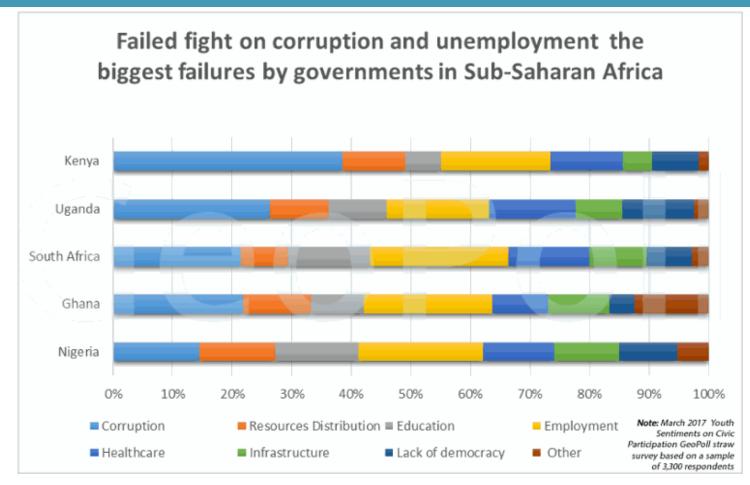
They don't care about Serious Matters



Source: Afrobarometer Round 6, 2014/2015

Source: Afrobarometer Round 6, 2014/2015

They don't care about Serious Matters





They don't care about Serious Matters







Activism
Backed by
Social Media



What Next?



- Decision making unit for millennials has evolved.
- Degree of social exclusion and integrated communication.
- Millennials are conscious about 'serious matters'.
- Who are these Gen Z cohort?





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