Created by KaiNexus for:



KaiNexus

Impacts & Reporting





This presentation covers the information presented in the Henry Ford Health



For more detailed instructions, watch the video here:





Created for HFHS by:

ADAM DARNELL

Training & Enablement Manager

KaiNexus



System custom training video "Impacts and Reporting."



Document the impact of Projects

- 1. Click the Resolution tab in your Project
- 2. Submit Target = what is the goal impact for this project?

Submit Forecast = what do you currently estimate the impact will be?

Submit Resolution = what's the impact so far? Let's log cost savings for practice.

- Select that your Project DID result in a change 3.
- 4. Select Cost Savings, and the Add Amount button.
- 5. Select whether your cost savings is One-Time, Recurri Range, Custom, or Unknown Amount. Let's practice w
- 6. Click the Add a Year button to add custom Cost Saving Click **Save** when you're done.



• NEW 🚽 🖒	⊘ □ ∅ Q											
Project Charter	Resolution C	omments	Projects	Improveme	ents Tas	sks Chart	s Timeline	Other				
Resolution Submit Target	Submit Forecast	2 Submit Resolut	tion									
				3								
t's log	Did this res Impact(s	ult in a chang ;):	je?	• Yes	() No							
	□ s □ s	afety (Patien afety (Staff) atisfaction (P	Patient)				ost Savin	igs				
		atisfaction (S Cost Savings + Ad	d Amount			▶ 5	One-Time) Recurring () Range 💿 C	ustom 🔿 Unkn	iown Amount	
		ime Savings evenue Gene				S	chedule					
curring, ice with Cust	tom.											
			Cus	tom Sch	edule (L	JSD)		•				
avings data f	or each month	•	Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Se
			Not data	yet. Select Add	Year below to	begin entering d	ata.					







3

Document the impact of Projects

Provide an explanation for how you calculated that impact, and 1. click Save

- 2. If you find that it results in an impact in more than one location, click the pencil icon next to the Actual Resolution.
- 3. Click Add Amount
- Repeat steps 4-6 from the previous slide BUT, before clicking 4. save, change the location to properly allocated your impact.

		Impact(s): Safety (Pati Safety (Staf Satisfaction Satisfaction	if) n (Patient)
		Safety (Staf	if) n (Patient)
	Sell P.	Satisfaction	n (Patient)
	den .		
	di	Satisfaction	n (Staff)
	C.		
		Cost Saving	js
	2 /	→ 3 +	Add Amount
s - North Market y: North Market Savings on Basis: Finance data		Ð	North Market Savings \$2,000
y: Central Market Savings			
y: Cost Savings \$15,700 over 12 reported month(s). Schedule		How did you baco t	
cast			he above calculation
		Required	
		Impact Location: ③	
		4 KaiNexus Support	×
tii gss tii gss s s s s s s s s	tion Basis: Finance data gs - Central Market ry: Central Market Savings tion Basis: Finance data gs - KaiNexus Support ry: Cost Savings \$15,700 over 12 reported month(s). Schedule tion Basis: Finance data ecast	tion Basis: Finance data gs - Central Market ry: Central Market Savings tion Basis: Finance data gs - KaiNexus Support ry: Cost Savings \$15,700 over 12 reported month(s). Schedule tion Basis: Finance data	tion Basis: Finance data gs - Central Market ry: Central Market Savings tion Basis: Finance data gs - KaiNexus Support ry: Cost Savings \$15,700 over 12 reported month(s). Schedule tion Basis: Finance data ecast How did you base the Required Impact Location: 4 KaiNexus Support

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Pro Tip: To quickly a impact to copy it, an







Create custom lists

For this example, let's make a custom list showing all Items nested beneath SRT Programs & Portfolios.

Advanced Toolbar:	Entire Orga	nization	Search List	(۹	
Lists — 🗕 🗐	My Role on Tea	m 💌	Status	Location	•	Worl
វវរ	Template T	ID	Title	Status	Responsible	O
# *	Action / Work Plan Item	499895	Create multidisciplinary collaborative team for consistent management of neck breathing patients.	New		
\$	Action / Work Plan Item	499896	Review data and process for best practices from Global trach initiative	New		
	Action / Work Plan Item	499898	Each discipline to review their own process for consistency of care	New		
	Action / Work Plan Item	499899	Identify and review as a collaborative gaps to patient care to be addressed	New		

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		1	▼ <	— Advanced Filters		
kflow	•	Template Type	•	Use the Advanced Filte	rs to create	rules for th
wner	Created Da	Start Date	Due Date			
	Nov 05, 2019			Filter ⑦ ▼ Rules Matches All ▼ of the follow	ving rules:	
	Nov 05, 2019			Parent Type 💌 is	s any of 🛛 💌	Program X P
	Nov 05, 2019			 View Options Sort & Currency 		
	Nov 05, 2019			Save Cancel		

The above filter will pull a list of all items nested beneath an SRT Program or Portfolio.

Click Save to see the list of all these items.

Saving your list will make it appear in the blue dropdown navigator in the top left of the screen.







Create custom lists

Click the ellipse icon in the top right, next to the advanced filter icon, to change your view or export the list.

Tree View

Click the **Solution** to see what's nested underneath this each Project or Program.

My Role on Team ▼ Status ID Title Template T... TC Implementation Timeline 0 0 Project 545913 Charter KaiNexus Implementation - Sprint 1 545133 100 Project Charter E Debrief on 1st Sprint 545822 Task Project 499903 New Cath Lab - HFWH Charter 544363 Labor Cost Optimization Program Cath Lab Inv Card 2019 - Charge Captur 546928 Project Charter Project - Charter

List View

Template T	ID	Title
Project Charter	538154	Differentiated Care
Project Charter	583393	Transformation Con
Project Charter	545913	TC Implementation
Project Charter	547066	🗀 Repatriate Leakage
Project Charter	545133	🗀 KaiNexus Implemen
Task	545822	📃 Debrief on 1st Sprin

Kanban View

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Entire Organization	ed 💌 Search List Q			
(2) New	(2) Planned	(19) Active	(2) Overdue	(0)
Differentiated Care and Experience Status: New	TC Implementation Timeline Status: Planned Due On: Jan 29, 2020	New Cath Lab - HFWH Status: Active Start On: Jan 02, 2018 Due On: Dec 01, 2020	C KaiNexus Implementation - Sprint 1 Status: Overdue Start On: Jan 22, 2020 Due On: Feb 03, 2020	No results r
Transformation Consulting Charter A Status: New	C Repatriate Leakage Status: Planned	Labor Cost Optimization Status: Active	i≡ Debrief on 1st Sprint Status: Overdue	

KaiNexus Support

Detail View



Status: Planned Milestones: O Plan Due On: Jan 29, 2020

C Repatriate Leakage Status: Planned Milestones: O Plan

C KaiNexus Implementation -Sprint 1 Status: Overdue Milestones: O Plan

Differentiate D Nursing SRT

• NEW 🚽 🖒 🕗 🗌 🔯 🔍

Project Charter Resolution

Objective(s) & Descrip

Objective(s)

Alignment & Scope

Strategic Theme Differentiated Care & Experienc

In Scope None

Gantt View

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Status	Title	Responsible	Q4
Planned			
Overdue	📃 Sprint 1 Debrief	Lucy Young	
Overdue	🔻 📋 KaiNexus Implement		
Complete	Implementation t	Sue Piatak	
New	E Locations need		
New	📃 No TC Support dr		
New	📃 Nothing listed in l		
New	Need consistent		
Complete	Owners for proje	Theresa He	
Overdue	E Due dates require	Theresa He	
Complete	E Issues nesting int	Theresa He	
Overdue	Would like to pic	Theresa He	
Overdue	E Implementation	Kyle Sobh	
Overdue	📃 Build for implem	Kyle Sobh	
Overdue	📃 No place to put fi	Theresa He	
Overdue	📃 Job Aids from Kai	Kyle Sobh	
Overdue	E Issues Deleting te	Kyle Sobh	
Overdue	E Picture Functiona	Theresa He	
Complete	Hitting back butt	Theresa He	
Overdue	📃 Do we have a pro	Lucy Young	
Overdue	📃 Project can only	Theresa He	
Overdue	📃 Would like ability	Theresa He	
Planned	📃 Need more traini		
Overdue	E All Users need ac	Theresa He	
Overdue	📃 How to list team	Theresa He	
Overdue	Debrief on 1st Sprint	Kyle Sobh	
Active	New Cath Lab - HFWH		
Active	Labor Cost Optimiza		
Reopened	Cath Lab Inv Card 20		
Active	🔻 🗋 Keepage Manageme		

Resolution Submitted (2) Complete Chemistry Method Changes s matched your filters. Status: Complete Start On: Jan 24, 2020 C Business Planning

Status: Complete Start On: Jan 24, 2020

v T ...





Key Reports

Advanced Toolbar:

Reports -	
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Level Type Location & Below ③ KaiNexus Support Henry Ford Health System Henry Ford Health System Depart E Behavioral Health Servic Behavioral Health Servic HAP HAP HAP Clinical Group (MG) System Clinical Service Lines North Market North Market	10000	Search Lo	ocations	Q.
 Location & Below () KaiNexus Support Henry Ford Health System Clinical System Depart Behavioral Health Servic Behavioral Health Servic HAP Medical Group (MG) System Clinical Service Lines Central Market North Market 				
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 System Clinical Service Lines Central Market North Market 				
 Clinical Service Lines Central Market North Market 				(MG)
Central Market		10		
North Market				Lines
South Market				
		111	South Market	



Snapshot Completed within 12 month(s)

Activity

Completed Improvements	26
Resulted in Change	75%
Completed Projects	4

Reports

Activity Engagement	Impact	Attribute
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Impact Summary

Measure the impact of completed items over time and across Locations.



Impact by Person Track impact on a per person basis.



Impact by Improvement

Track impact on a per improvement basis.

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Engagement

T

Annualized Improvements	3.1
Used System	79%
Logged In	93%

Impact

Financial Impact	\$1,827,684	Safe
Time Saved	Oh (\$0)	Satis

System



Impact Over Time

Measure the impact of items and view tre



Impact by Location Track impact on a per Location basis.



Impact by Project

Track impact on a per project basis.

Impact Summary Report

Set rules for what's included in your report, like you did for filtering Lists.

Select which locations to include in your report.

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Choose if you want to see Actual, Forecast, and/or Target impacts



Advanced Filters

Impact By Project Report

Use advanced filters to set rules for what's included in your report, like you did for filtering Lists.

Select which locations to include in your report.

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Search Locations	Q ~				
Level Type		Entire C	Organization T		
KaiNexus Support					
Henry Ford Health Sys	tem	List Graph			
 Clinical System De Behavioral Health 	T1. 91.151.191.15	☑ Aggregate Project & Below ③			
Community Care S HAP		ID	Project		
Medical Group (MC	G)	546761	Business Planning		
System		546744	Chemistry Method Changes		
Clinical Service Lin	es	523134	TEST-Reducing COPD Readmission		
Central Market		543612	Cross Reference Calendars		
North Market					
South Market		▲			

Quickly see projects and their impacts.

 Quick Filters Date Range Item Type Part of a P Only Comp 		ate:	Reference Da Complete Based Stand-Al	Range: 12m All Project-				
		Time :	Time Savin	Revenue G	Cost Savings	Financial I		
		Actual	Actual	Total Actual	Total Actual	Actual	Туре	
		\$0	0	\$0	\$1,456,416	\$1,456,416	Project Charter	
		\$0	0	\$0	\$371,268	\$371,268	Project Charter	
		\$0	0	\$0	\$0	\$0	A3	
		\$0	0	\$0	\$0	\$0	A3	
Financial I C			Туре					
Actual A			.,,,,					
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Project? plete?

Find the Boards you need.

Advanced Toolbar:



	My Board
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Strategic Themes | Our Path North

This board includes rows of cards, each dedicated to a specific theme. The cards show the item types and impacts that align with each theme. Click on each item for a details view. Expand the left Locations sidebar to filter which locations' items are included on the board.

ਗ਼ (1) Portfolios	Q 🖸	\equiv (4) Programs	Q []	\equiv (28) Projects	Q 🗋 •••	ள் Impact		D.
System Redesign & Transfor Status: Active Start On: Jan 22, 20 Overall Status: 1 Behind Target		Labor Cost Optimization Status: Active Start On: Jan 21, 2020 Du	ue On: Dec 31, 2020	Differentiated Care and Experience Status: New Milestones: O Plan		Savings \$1,827,684	Revenue \$0	Time Saved Oh
Experience, Ev		C Keepage Management SRT Status: Active Start On: Nov 01, 2017 Overall Status: 1 Behind Target		C Environmental Services SRT Status: New Milestones: O Plan				e
ය -		C Pathology & Laboratory Medicine Status: Active Start On: Jan 21, 2020 Overall Status: 1 Behind Target	SRT	Decreasing turnaround time for clea beds Status: New	ning discharge	ChangeNo Change		
Differentiated Care		Covered Life Performance SRT Status: Active Start On: Mar 11, 2020 Overall Status: On Track		Transformation Consulting Charter A Status: New Milestones: O Plan	Ą			
Differe				C Repatriate Leakage Status: Planned Milestones: O Plan				
\equiv (0) Portfolios	Q 🖸)	Q []	≣ (2) Projects	Q 🖸	ள் Impact		O
No results matched your filters.		No results matched your filters.		C Provider VOC LOS Optimization Status: Active Start On: May 29, 2019 Overall Status: On Track		Savings	Revenue	Time Saved
Highest Performing Networks				CHF Readmission Team Status: Active Start On: Jul 02, 2019 Overall Status: On Track				
Perform						There is	no data to display	Ι.

Strategic Vision | "True North"

This board includes rows of cards that show portfolios that align with strategic vision themes and their impact. Click the + next to a portfolio to show all items nested within it. You can also use the location filter on this board.

	gic Visi	on "True	Strategic Vision "True North"								
Locations		\equiv (1) Portfolios									
N N		Status	Title	Financial Impact							
		Active	System Redesign & Transformation (SRT)	\$1,827,684							
	Affordable, Efficient Care			\$1,827,684 (j)							
	and a			\$1,827,084 ()							
		\equiv (0) Portfo	lios								
		Status	Title	Financial Impact							
	Compassionate, Committed People										



