

Created by KaiNexus for:



KN

Impacts & Reporting

WELCOME



Created for HFHS by:

ADAM **DARNELL**

Training & Enablement Manager

This presentation covers the information presented in the Henry Ford Health System custom training video “Impacts and Reporting.”

For more detailed instructions, [watch the video here](#):



Document the impact of Projects

1. Click the Resolution tab in your Project

2. Submit Target = what is the goal impact for this project?

Submit Forecast = what do you currently estimate the impact will be?

Submit Resolution = what's the impact so far? Let's log cost savings for practice.
3. Select that your Project DID result in a change

4. Select Cost Savings, and the Add Amount button.

5. Select whether your cost savings is One-Time, Recurring, Range, Custom, or Unknown Amount. Let's practice with Custom.

6. Click the Add a Year button to add custom Cost Savings data for each month. Click Save when you're done.

NEW

Project Charter

1 Resolution

Comments

Projects

Improvements

Tasks

Charts

Timeline

Other

Resolution

Submit Target

Submit Forecast

2 Submit Resolution

Did this result in a change?

3 ☒ Yes ☐ No

Impact(s):

4 ☐ Safety (Patient)

☐ Safety (Staff)

☐ Satisfaction (Patient)

☐ Satisfaction (Staff)

☒ 4 Cost Savings

☐ Time Savings

☐ Revenue Generation

+ Add Amount

5

Cost Savings

Summary:

Cost Savings

☐ One-Time ☐ Recurring ☐ Range ☒ 5 Custom ☐ Unknown Amount

Schedule ⓘ

Custom Schedule (USD)

Year

Jan

Feb

Mar

Apr

May

Jun

Jul

Aug

Sep

Not data yet. Select Add Year below to begin entering data.

6

+ Add Year

Document the impact of Projects

- 1. Provide an explanation for how you calculated that impact, and click Save
- 2. If you find that it results in an impact in more than one location, click the pencil icon next to the Actual Resolution.
- 3. Click Add Amount
- 4. Repeat steps 4-6 from the previous slide - BUT, before clicking save, change the location to properly allocated your impact.

1

How did you base the above calculation?

Required

2

Resolution

Actual

Impact(s)

Cost Savings - North Market
Summary: North Market Savings
\$2,000
Calculation Basis: Finance data

Cost Savings - Central Market
Summary: Central Market Savings
\$2,000
Calculation Basis: Finance data

Cost Savings - KaiNexus Support
Summary: Cost Savings
Total of \$15,700 over 12 reported month(s). [Schedule](#)
Calculation Basis: Finance data

Submit Target

Submit Forecast

3

Impact(s):

☐ Safety (Patient)

☐ Safety (Staff)

☐ Satisfaction (Patient)

☐ Satisfaction (Staff)

☒ Cost Savings

+ Add Amount

+

North Market Savings
\$2,000

4

How did you base the above calculation?

Required

Impact Location: ⓘ

KaiNexus Support X

Save

Cancel

Pro Tip: To quickly allocate the same impact to multiple locations, hover over the impact to copy it, and then just change the location before saving.

Create custom lists

For this example, let's make a custom list showing all Items nested beneath SRT Programs & Portfolios.

Advanced Toolbar:

Lists

Advanced Filters

Use the Advanced Filters to create rules for the list.

Filter ?

Rules

Matches All of the following rules:

Parent Type

is any of

Program XPortfolio X

View Options

Sort & Currency

Save

Cancel

| | | | | | | | | | | | |
|-------------------------|--------|---|--|----------|--------|-------------|-------|---------------|------------|----------------|--|
| Entire Organization | | | | | | | | | | Search List... | |
| My Role on Team | | Status | | Location | | Workflow | | Template Type | | | |
| Template T... | ID | Title | | | Status | Responsible | Owner | Created Da... | Start Date | Due Date | |
| Action / Work Plan Item | 499895 | Create multidisciplinary collaborative team for consistent management of neck breathing patients. | | | New | | | Nov 05, 2019 | | | |
| Action / Work Plan Item | 499896 | Review data and process for best practices from Global trach initiative | | | New | | | Nov 05, 2019 | | | |
| Action / Work Plan Item | 499898 | Each discipline to review their own process for consistency of care | | | New | | | Nov 05, 2019 | | | |
| Action / Work Plan Item | 499899 | Identify and review as a collaborative gaps to patient care to be addressed | | | New | | | Nov 05, 2019 | | | |

KaiNexus

Saving your list will make it appear in the blue dropdown navigator in the top left of the screen.

Entire Organization

Edited

Save as

| | | |
|---------------|----|-------|
| Template T... | ID | Title |
|---------------|----|-------|


5



Create custom lists

Click the ellipse icon in the top right, next to the advanced filter icon, to change your view or export the list.



Tree View

Click the  to see what's nested underneath this each Project or Program.




| My Role on Team | | Status |
|-----------------|--------|--|
| Template T... | ID | Title |
| Project Charter | 545913 |  TC Implementation Timeline |
| Project Charter | 545133 |  KaiNexus Implementation - Sprint 1 |
| Task | 545822 | Debrief on 1st Sprint |
| Project Charter | 499903 | New Cath Lab - HFWH |
| Program | 544363 | Labor Cost Optimization |
| Project Charter | 546928 | Cath Lab Inv Card 2019 - Charge Captur Project - Charter |

List View

| Template T... | ID | Title |
|-----------------|--------|----------------------|
| Project Charter | 538154 | Differentiated Care |
| Project Charter | 583393 | Transformation Con |
| Project Charter | 545913 | TC Implementation |
| Project Charter | 547066 | Repatriate Leakage |
| Project Charter | 545133 | KaiNexus Implemen |
| Task | 545822 | Debrief on 1st Sprin |


Detail View

Entire Organization

Edited Search List...   


Differentiated Care and Experience

Status: New

Milestones:  Plan


Transformation Consulting Charter A

Status: New

Milestones:  Plan

TC Implementation Timeline


Status: Planned

Milestones:  Plan

Due On: Jan 29, 2020


Repatriate Leakage

Status: Planned

Milestones:  Plan







KaiNexus Implementation - Sprint 1

Status: Overdue

Milestones:  Plan

Differentiated Care and Experience

Nursing SRT

NEW      

Project Charter Resolution

Objective(s) & Description

Objective(s)

None

Alignment & Scope

Strategic Theme

Differentiated Care & Experience

In Scope

None

Gantt View



Kanban View

| Entire Organization | | Edited ▾ <input type="text" value="Search List..."/> | | | |
|---|--|---|--|---|--|
| (2) New | | (2) Planned | | (19) Active | |
| <div><div></div>Differentiated Care and Experience</div> <div>Status: New</div> | | <div><div></div>TC Implementation Timeline</div> <div>Status: Planned</div> <div>Due On: Jan 29, 2020</div> | | <div><div></div>New Cath Lab - HFWH</div> <div>Status: Active</div> <div>Start On: Jan 02, 2018</div> <div>Due On: Dec 01, 2020</div> | |
| <div><div></div>Transformation Consulting Charter A</div> <div>Status: New</div> | | <div><div></div>Repatriate Leakage</div> <div>Status: Planned</div> | | <div><div></div>Labor Cost Optimization</div> <div>Status: Active</div> | |
| (2) Overdue | | (0) Resolution Submitted | | (2) Complete | |
| <div><div></div>KaiNexus Implementation - Sprint 1</div> <div>Status: Overdue</div> <div>Start On: Jan 22, 2020</div> <div>Due On: Feb 03, 2020</div> | | No results matched your filters. | | <div><div></div>Chemistry Method Changes</div> <div>Status: Complete</div> <div>Start On: Jan 24, 2020</div> | |
| <div><div></div>Debrief on 1st Sprint</div> <div>Status: Overdue</div> | | | | <div><div></div>Business Planning</div> <div>Status: Complete</div> <div>Start On: Jan 24, 2020</div> | |

Key Reports

Advanced Toolbar:
Reports →

Grid icon

Menu icon

Bar chart icon

Calendar icon

People icon

Settings icon

Reports

Search Locations...

Level Type

☒ Location & Below

KaiNexus Support

Henry Ford Health System

- Clinical System Depart...
- Behavioral Health Servic...
- Community Care Servic...
- HAP
- Medical Group (MG)
- System
- Clinical Service Lines
- Central Market
- North Market
- South Market

Range: 12m

Reference Date: Create

Currency: USD

Status Submitted within 12 month(s)

43

56

27

0

Snapshot Completed within 12 month(s)

Activity

Completed Improvements26

Resulted in Change75%

Completed Projects4

Engagement

Annualized Improvements3.1

Used System79%

Logged In93%

Impact

Financial Impact\$1,827,684

Time Saved0h (\$0)

Safe

Satis

Reports

Activity

Engagement

Impact

Attribute

System

[Impact Summary](#)
Measure the impact of completed items over time and across Locations.

[Impact by Person](#)
Track impact on a per person basis.

[Impact by Improvement](#)
Track impact on a per improvement basis.

[Impact Over Time](#)
Measure the impact of items and view tr

[Impact by Location](#)
Track impact on a per Location basis.

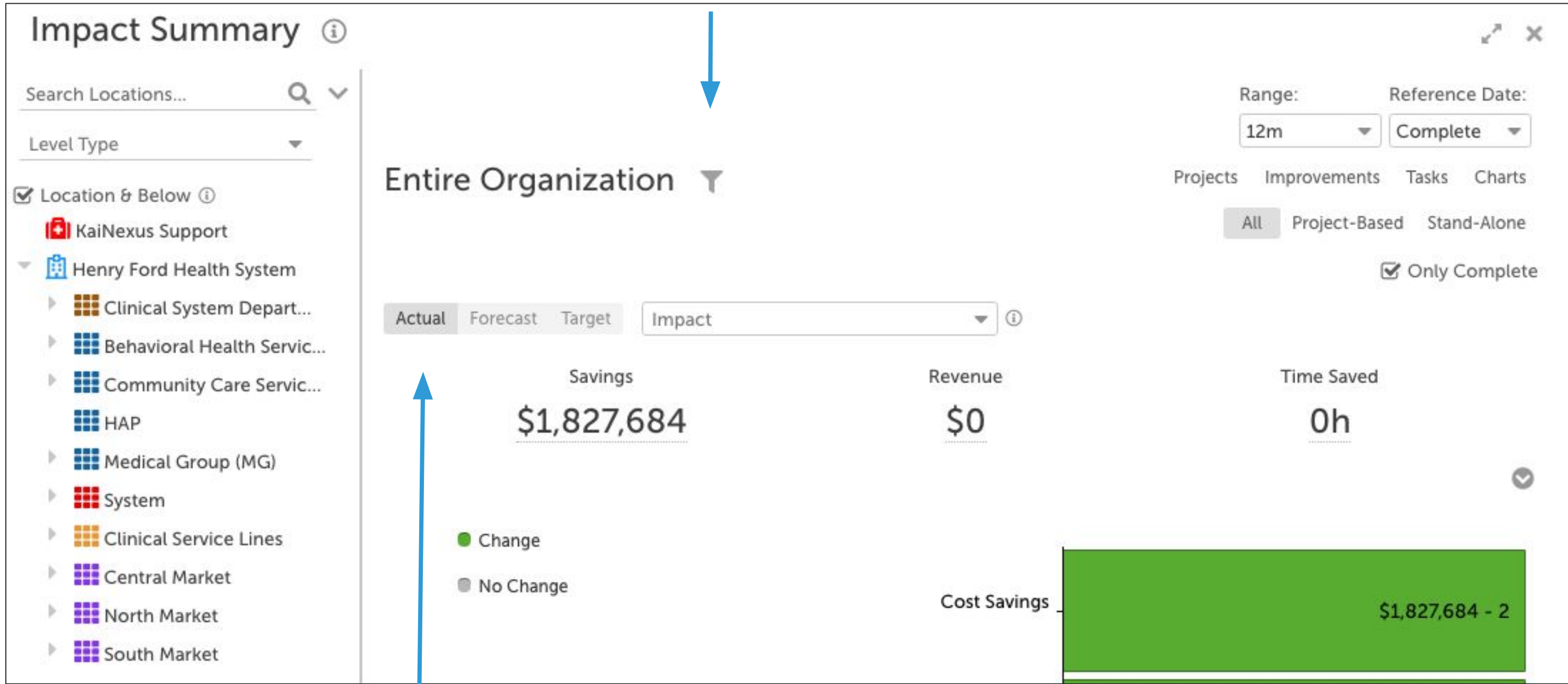
[Impact by Project](#)
Track impact on a per project basis.

Impact Summary Report

Advanced Filters

Set rules for what's included in your report, like you did for filtering Lists.

Select which locations to include in your report.



Choose if you want to see Actual, Forecast, and/or Target impacts

Quick Filters

- Date Range
- Item Type
- Part of a Project?
- Only Complete?

Impact By Project Report

Select which locations to include in your report.

Impact by Project ⓘ

Search Locations... 🔍

Level Type ▾

☒ Location & Below ⓘ

KaiNexus Support

Henry Ford Health System

Clinical System Depart...

Behavioral Health Servic...

Community Care Servic...

HAP

Medical Group (MG)

System

Clinical Service Lines

Central Market

North Market

South Market

Entire Organization ▾

List Graph

☒ Aggregate Project & Below ⓘ

| ID | Project | Type | Financial I... | Cost Savings | Revenue G... | Time Savin... | Time : |
|--------|---------------------------------|-----------------|----------------|--------------|--------------|---------------|--------|
| | | | Actual | Total Actual | Total Actual | Actual | Actual |
| 546761 | Business Planning | Project Charter | \$1,456,416 | \$1,456,416 | \$0 | 0 | \$0 |
| 546744 | Chemistry Method Changes | Project Charter | \$371,268 | \$371,268 | \$0 | 0 | \$0 |
| 523134 | TEST-Reducing COPD Readmissions | A3 | \$0 | \$0 | \$0 | 0 | \$0 |
| 543612 | Cross Reference Calendars | A3 | \$0 | \$0 | \$0 | 0 | \$0 |

Range: 12m ▾ Reference Date: Complete ▾

All Project-Based Stand-Alone

☒ Only Complete

Quick Filters

- Date Range
- Item Type
- Part of a Project?
- Only Complete?

Quickly see projects and their impacts.

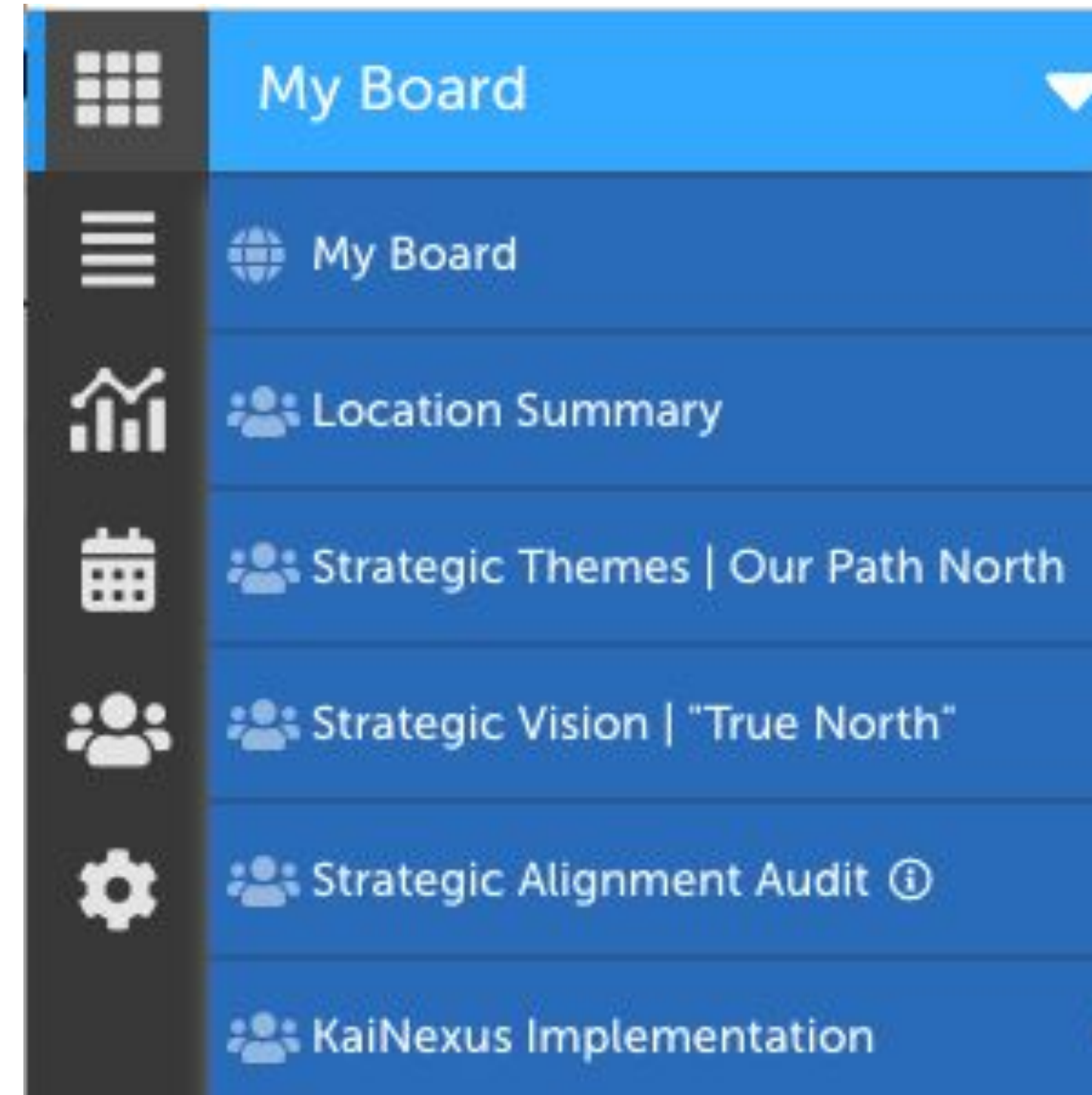
Hover over a column title and click the dropdown to sort or change which columns appear in your report.

| Type | Financial I... | Cost Savings |
|-----------------|-----------------|---|
| | Actual | Total Actual |
| Project Charter | Sort Ascending | \$1,456,416 |
| Project Charter | Sort Descending | \$371,268 |
| A3 | Columns | <input checked="" type="checkbox"/> ID |
| A3 | \$0 | <input checked="" type="checkbox"/> Project |
| | | <input checked="" type="checkbox"/> Type |
| | | <input type="checkbox"/> Total Fin... |

Find the Boards you need.

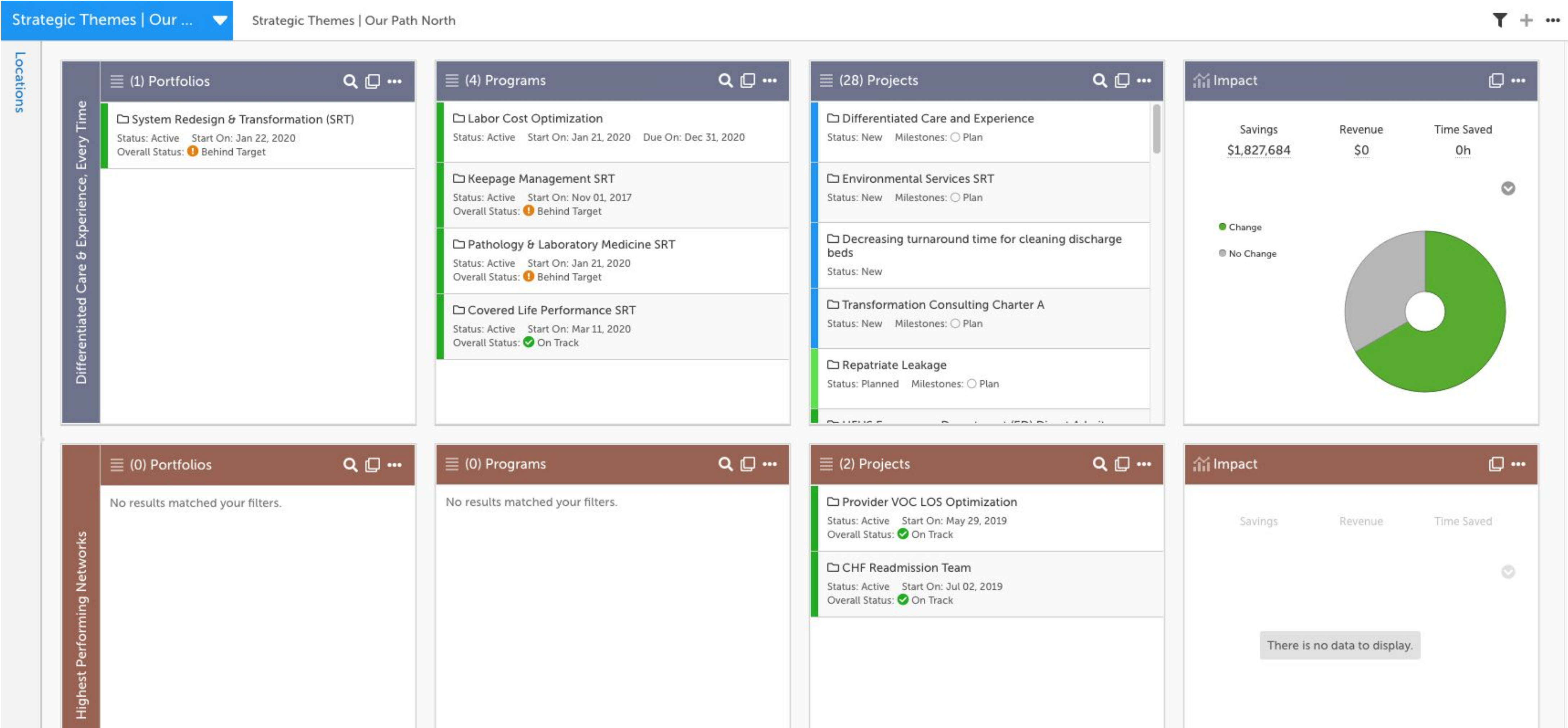
Advanced Toolbar:

Boards



Strategic Themes | Our Path North

This board includes rows of cards, each dedicated to a specific theme. The cards show the item types and impacts that align with each theme. Click on each item for a details view. Expand the left Locations sidebar to filter which locations' items are included on the board.



Strategic Vision | “True North”

This board includes rows of cards that show portfolios that align with strategic vision themes and their impact. Click the + next to a portfolio to show all items nested within it. You can also use the location filter on this board.

