



Request for Quote

Date: _____

Company: _____

Contact Name: _____

Email: _____

Phone: _____

Current Specifications

VERSION

For any applicable SalesPad software, fill in your current version number below.

SalesPad Version: _____

Card Control Version: _____

Dynamics GP Version: _____

SQL Version: _____

UPGRADE

For request that are not scripting, reporting, or printed forms, an upgrade of our software will most likely be required.

If there are questions about an upgrade, make sure to discuss those during the specification process.

Introduction

PURPOSE

Specify the purpose of this Custom software development. Provide a general description what you are requesting, and how this helps you or your users.



Requirements

FUNCTIONAL REQUIREMENTS

Describe the functional requirements. This should be broken down by feature with descriptions and details of each feature.

If you're replacing an existing process with a new, proposed process, how much time do you think you spend on your current process, per user?

FEATURE DESCRIPTION

FEATURE DETAILS

Example Reports and Screen Shots

If this custom will do any reporting, or contains any quick reports or printed reports, an example of the expected output is required. Also, if the custom is to modify an existing screen please provide a markup of that screen as an attachment with this file.

Use Cases

The goal of this section is to provide a picture of the intended use of this custom solution.

This section should include specific examples of how you expect to use each feature of the custom. Including examples such as: walk-throughs step-by-step of how you expect the custom to work from a user's perspective; functional examples ("If I enter these values or setup the custom in this way ... I expect these outputs or this behavior"); and any exceptions, special cases or logic which should be considered during the design process. (Anything entered here will also be integrated into our internal testing of the custom.)



Use-Cases

LIST EACH USE-CASE:

The use-case name: _____

List each screen where you expect this custom to work: _____

A description explaining the use-case.

Submitting Your Custom Request Form

Please note that this form is a request for quote form. You can submit the request to your account representative or upload it at:

salespad.com/services/custom/request

Once submitted to your account representative, our development team will review your request and formulate a quote. This separate quote will detail the requirements to be delivered to you as a solution to this request. You can find more information regarding our entire development process here: [SalesPad Custom Process](#)