



Newsletter Vol. 81- Introduction

Softengine News is dedicated to keeping you up to date with the latest information regarding SAP Business One systems, Softengine solutions and Best Business Practices.

What's New?

Spotlight on: SAP Business One – The Tip of the Week

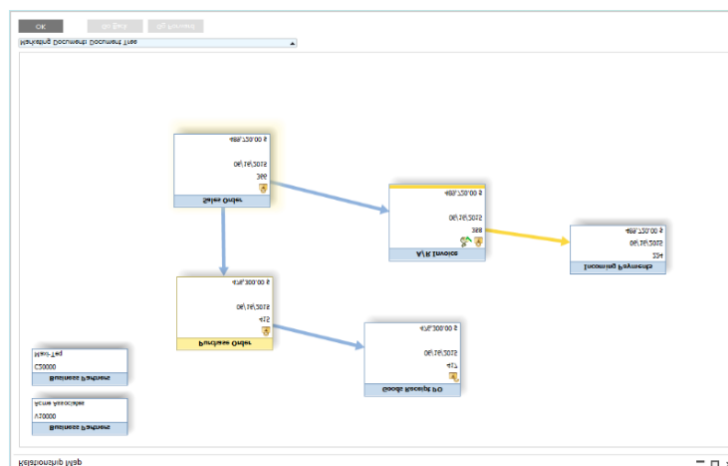
Published by Ari Schapira, Director Product Management at SAP

Visualize Your Business Processes

The SAP Business One Relationship Map allows you to visualize relationship between documents and/or business objects at a glance.

From within the map you can double click on any document or business object to view its details. Different views include the document tree, transaction details, and related items. Use the Relationship Map to see the entire document flow in a graphical way, with an option to drill down to every document, item or business partner, as well as see the journal entry a document posted. The Relationship Map can be opened from the context menu of any document type, including purchasing and payments.

The Relationship Map is available since SAP Business One 8.81 PL05.

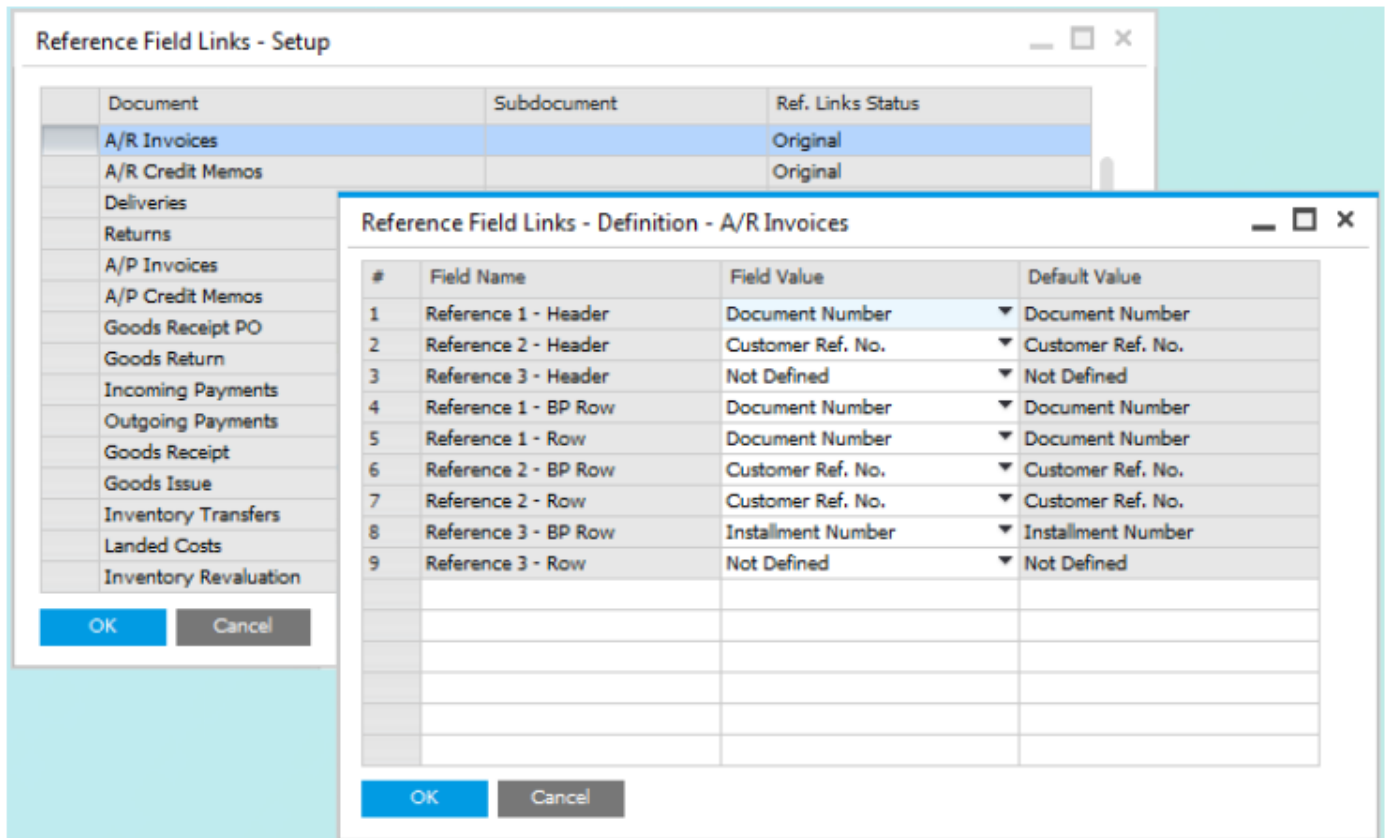


Setting Journal Entry References

Ever wanted to change the assigned reference values in journal entries created by documents?

SAP Business One allows you to determine the reference values to be populated in journal entries created by documents, both in header and line levels, including user-defined fields!

Here is where the magic takes place:



The screenshot shows two overlapping SAP windows. The background window is titled "Reference Field Links - Setup" and contains a table with columns: Document, Subdocument, and Ref. Links Status. The foreground window is titled "Reference Field Links - Definition - A/R Invoices" and contains a table with columns: #, Field Name, Field Value, and Default Value.

Document	Subdocument	Ref. Links Status
A/R Invoices		Original
A/R Credit Memos		Original
Deliveries		
Returns		
A/P Invoices		
A/P Credit Memos		
Goods Receipt PO		
Goods Return		
Incoming Payments		
Outgoing Payments		
Goods Receipt		
Goods Issue		
Inventory Transfers		
Landed Costs		
Inventory Revaluation		

#	Field Name	Field Value	Default Value
1	Reference 1 - Header	Document Number	Document Number
2	Reference 2 - Header	Customer Ref. No.	Customer Ref. No.
3	Reference 3 - Header	Not Defined	Not Defined
4	Reference 1 - BP Row	Document Number	Document Number
5	Reference 1 - Row	Document Number	Document Number
6	Reference 2 - BP Row	Customer Ref. No.	Customer Ref. No.
7	Reference 2 - Row	Customer Ref. No.	Customer Ref. No.
8	Reference 3 - BP Row	Installment Number	Installment Number
9	Reference 3 - Row	Not Defined	Not Defined

To access this window, choose: Administration > Setup > General > Reference Field Links.

This function is available as of SAP Business One 8.82, version for SAP HANA and SAP Business One 8.82.

Price Report - The Details behind the Discount

Ever wondered about the details behind the price discount? Good news! Your wish just came true!

A new Price Report is available, and can be accessed from the price field in the document.

Sales Order

Customer: C20000, Name: Maxi-Teq, Contact Person: Max Teq, BP Currency: \$

No.: Primary, 371, Status: Open, Posting Date: 07/30/2015, Document Date: 07/30/2015

#	Item No.	Item Description	Quantity	Unit Price	Discount %	Price after Discount	Tax Code	Total (LC)
1	A00001	J.B. Officeprint 1420	1	280.00 \$	10.000	252.00 \$	PA	252.00 \$
2								
								252.00 \$
								0.00 \$
								15.12 \$
								267.12 \$

Sales Employee: Sales Manager

Remarks:

Context Menu:

- Cut
- Copy
- Copy Table
- Paste
- Delete
- Maximize/Restore Grid
- Add Row
- Delete Row
- Duplicate Row
- Open Calculator
- Row Details...
- New Activity
- Payment Means...
- Gross Profit...
- Last Prices
- Volume and Weight Calculation...
- Item Availability Check
- Opening and Closing Remarks
- Available-to-Promise
- Price Report**
- Discount Group Report
- What's This?
- Save as Draft

In the Price Report you can find information regarding the pricing and discount rules, explaining the value populated in the document line.

Sales Order _ □ X

Customer → C20000	No. Primary 371
Name → Maxi-Teq	Status Open
Contact Person → Max Teq	Posting Date 07/30/2015
Customer Ref. No.	Delivery Date
BP Currency → \$	Document Date 07/30/2015

Contents	Logistics	Accounting	Attachments
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Item/Service Type	Item	Summary Type	No Summary	
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#	Item No.	Item Description	Quantity	Unit Price	Discount %	Price after Discount	Tax Code	Total (LC)
1	→ A00001	J.B. Officeprint 1420	1	280.00 \$	10.000	252.00 \$	→ PA	252.00 \$
2					0.000			

Price Report _ □ X

#	Source of Price	Item No.	Item Description	BP Code	BP Name	Base Price List	Factor	Primary...	Additio...	Additio...	Disc...
1	→ Base Price	A00001	J.B. Officeprint 1420			Base Price	1.000	280.00 \$			
2	→ Discount Purchase Price	A00001	J.B. Officeprint 1420			Base Price	0.500	140.00 \$			
3	→ Regular Purchase Price	A00001	J.B. Officeprint 1420			Base Price	0.750	210.00 \$			
4	→ Distributor Sales Price	A00001	J.B. Officeprint 1420			Base Price	1.250	350.00 \$			
5	→ Regular Sales Price	A00001	J.B. Officeprint 1420			Base Price	1.500	420.00 \$			
6	→ Small Account Sales Price	A00001	J.B. Officeprint 1420			Base Price	1.750	490.00 \$			
7	→ Last Purchase Price	A00001	J.B. Officeprint 1420			Last Purchase Pric	1.000	400.00 \$			
8	→ Last Evaluated Price	A00001	J.B. Officeprint 1420			Last Evaluated Pric	1.000				
9	→ Special Prices for BP	A00001	J.B. Officeprint 1420	C20000	Maxi-Teq	Base Price		252.00 \$			

OK

Available in sales and purchasing documents of item type since SAP Business One 9.0, version for SAP HANA and SAP Business One 9.0 (another reason to upgrade).

Please contact Barry Lederman: 818.704.7000, blederman@softengineusa.com regarding SAP Business One solutions for small-mid size enterprises (SME).

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