

EMPLOYEES ANSWERED *WE LISTENED*

THE 3 MOST IMPORTANT PRIORITIES ARE

67% RETIREMENT PLANNING

50% MANAGING CASH FLOW

38% GETTING OUT OF DEBT



7 OUT OF 10
RESPONDENTS SPEND
LESS THAN THEY
MAKE EACH MONTH.

DID YOU KNOW?

47% of respondents do not have 3 months of emergency savings

41% of respondents do not pay credit card balances in full

THE BIGGEST FINANCIAL CHALLENGES ARE

RETIREMENT SAVINGS: **45%**

EMERGENCY SAVINGS: **38%**

GOAL-BASED SAVINGS: **38%**

WHO IS ON TRACK FOR RETIREMENT?

