



AZUCENA G. LUDWICK, CPA

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Azucena has 10 years of accounting and auditing experience, with particular focus in taxation related to investment companies and real estate.

Azucena specializes in tax compliance for investment advisors and various investment products.

She maintains expertise with the following:

- Tax allocations and adjustments for hedge and private equity funds
- Tax issues resulting from ownership changes and Section 704c
- Multi-state tax reporting
- Exposure to Section 754

Azucena is a member of the American Institute of Certified Public Accountants and the Pennsylvania Institute of Certified Public Accountants.

She is a graduate of Rutgers University, where she earned a Bachelor of Science degree with majors in accounting and finance.

The Investment Management Group at BBD provides audit and tax services for registered and unregistered investment companies, investment advisors and securities broker-dealers. Our affiliate, BBD Cayman, provides services for offshore funds based in the Cayman Islands. For more information, visit bbdcpa.com.