



KAREN A. PAGLIARULO, CPA

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Karen is a principal with our firm and has more than 25 years of experience serving the investment management industry.

Karen's knowledge of the mutual fund industry includes both open and closed-end funds, funds with multi-class structures and funds of funds.

She has conducted both in-house and external mutual fund training seminars, assisted in the publication of a mutual fund newsletter, and remains active in monitoring auditing and accounting issues that impact the industry.

Prior to joining BBD, Karen was a partner in a national registered investment company audit practice.

In addition to Karen's registered investment company audit experience, she also served as a fund accounting manager with a major mutual fund service provider. As a manager for international fund accounting, Karen was responsible for maintaining client relationships; coordinating the interaction between the Transfer Agent, Custodian and Accounting Agent; development of staff; and training of the advisors on requirements of regulated investment companies. Karen also was involved with the start-up of numerous mutual funds as well as the excise tax and 1120-RIC distributions.

Karen is a member of the American Institute of Certified Public Accountants and the New Jersey Society of Certified Public Accountants.

She is a graduate of Rider University, where she earned a Bachelor of Science degree with a major in accounting.

The Investment Management Group at BBD provides audit and tax services for registered and unregistered investment companies, investment advisors and securities broker-dealers. Our affiliate, BBD Cayman, provides services for offshore funds based in the Cayman Islands. For more information, visit bbdcpa.com.