

Donor/Church Management –
What is Helping you
Communicate with Your
Donors



Faith-Based Finance Collaborative

AcctTwo is focused on delivering the future of finance and accounting to our customers.

Our dedicated team of over 100 people has helped more than 800 organizations optimize finance and accounting through software implementations, accounting outsourcing, and consulting.

AcctTwo has been recognized by Sage Intacct as its Partner of the Year from 2014 – 2018 and by our customers as a leader in overall satisfaction and popularity through their reviews on G2.

Learn more at www.accttwo.com



CLOUD-BASED ACCOUNTING SOFTWARE
Grow your organization with the Cloud ERP that's #1 in customer satisfaction.



MANAGED ACCOUNTING SERVICES
By outsourcing your accounting, you gain the freedom to focus on your mission.



SOFTWARE DEVELOPMENT
Go the last mile of your financial journey with Sage Intacct+ to create a customized application to fit your organization.

CPE CREDIT FOR THIS COURSE

There are three things needed in order for you to receive CPE credit for the course you are attending:

1. Sign the sign-in sheet for each course.
2. At the end of each course, you will receive a reminder to complete your course survey, and it will have a link to all surveys. Please only fill out the one for the course you just attended. You can also do this after the event if you don't have time in between sessions. And PLEASE don't forget to include your name, so we will know who to give credit to.
3. There will also be printable certificates available for you to download at the end of the conference. Please be sure to attend our last session to find out more!

Without these items we are not properly able to credit you for this course.

SESSION OBJECTIVES

At the end of this session you will be able to:

- Identify different donor/church management systems
- Explain benefits of donor/church management systems for finance teams
- Identify ways the systems integrate with Sage Intacct; along with pitfalls

MEET THE PANEL



GLENN WOOD

**Pastor of Administration
Seacoast Church**

I am the Church Administrator for Seacoast Church, a multisite church with 14 campuses in both SC & NC with average weekend attendance of about 15,000. I am married for 30+ years and have two grown sons. I am a self proclaimed “geek” and work with administrators of large churches across the US & Canada with my association with The C Church Network (TCN). I am blessed to get to do what I do.



SHELLY EINSPAHR

Client Controller

AcctTwo Shared Services, LLC

Shelly has 15 years of experience doing accounting for churches, most of which was spent at The Village Church in Flower Mound, Texas. In addition to general church accounting, she has experience implementing various new software systems, writing and researching church policy and considers Richard Hammar's Church & Clergy Tax Guide one of her favorite books.

Shelly joined AcctTwo in the summer of 2018 and her favorite thing about her job is the ability to serve multiple churches instead of just one. She has a passion for the local church and enjoys providing guidance to help ensure the church has sound financial policies in place.



Brandon Davis
Stewardship Director

BRANDON DAVIS

Stewardship Director
Mid-Cities Community Church

Brandon has over 15 years of church accounting and finance experience in both Georgia and Texas. He has a heart to help small and growing churches to improve their systems and operations. He currently is the Stewardship Director of Mid-Cities in Midland, Texas where he lives with his wife and four children.

PANEL DISCUSSION

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- What church management system do you use and how long have you been on it?
- What were you looking for when deciding on a new system?
- What were the challenges you had to overcome in implementing it?
- What do you like about the system?
What do you not like?
- How is the reporting?
- How is the integration with Sage Intacct?

