



 **AcctTwo**

Faith-Based Finance Collaborative

ICRW - REPORT WRITING DEMO



AcctTwo is focused on delivering the future of finance and accounting to our customers.

Our dedicated team of over 100 people has helped more than 800 organizations optimize finance and accounting through software implementations, accounting outsourcing, and consulting.

AcctTwo has been recognized by Sage Intacct as its Partner of the Year from 2014 – 2019 and by our customers as a leader in overall satisfaction and popularity through their reviews on G2.

Learn more at www.accttwo.com



CLOUD-BASED ACCOUNTING SOFTWARE
Grow your organization with the Cloud ERP that's #1 in customer satisfaction.



MANAGED ACCOUNTING SERVICES
By outsourcing your accounting, you gain the freedom to focus on your mission.



SOFTWARE DEVELOPMENT
Go the last mile of your financial journey with Sage Intacct+ to create a customized application to fit your organization.

CPE CREDIT FOR THIS COURSE

There are three things needed in order for you to receive CPE credit for the course you are attending:

1. Sign the sign-in sheet for each course.
2. At the end of each course, you will receive a reminder to complete your course survey, and it will have a link to all surveys. Please only fill out the one for the course you just attended. You can also do this after the event if you don't have time in between sessions. And PLEASE don't forget to include your name, so we will know who to give credit to.
3. There will also be printable certificates available for you to download at the end of the conference. Please be sure to attend our last session to find out more!

Without these items we are not properly able to credit you for this course.



GLEN STRACK

**Principle Solution Architect – Reporting and Analytics
AcctTwo Shared Services**

Glen Strack (Principle Solution Architect) leads the Reporting and Analytics practice at AcctTwo Shared Services. He has a unique perspective based on 30+ years of experience in reporting, accounting, finance, software development, and Sage Intacct. This includes 13 years as a Financial Analyst at a large organization in the Dallas area. Glen's focus is on empowering clients through training, report building, budgeting solutions, and analytics.

SESSION OBJECTIVES

At the end of this session you will be able to:

- Create a new ICRW report
- Create a pivot table inside of ICRW
- Be familiar with the ICRW terminology
- Use the ICRW search feature
- Use the ICRW functions
- Add an ICRW report to a dashboard

INTERACTIVE CUSTOM REPORT WRITER DEMO

QUESTIONS

MISSION:SUPPORT

A Collaborative for Excellence in Nonprofit Operations

An online community where you can:

- Collaborate on solutions and best practices
- Participate and share your experience
- Stay informed on the latest trends and industry news
- Network with mission-oriented people just like you

Contact: Glen Strack | 713.744.8430 | gstrack@accttwo.com

Visit: community.accttwo.com

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