

# Striving for Greatness Accounting & Finance Scholarship Application



## APPLICATION DEADLINE - December 31, 2019

PM Business Advisors' Striving for Greatness Accounting and Finance Scholarship is aimed towards well-rounded individuals who display both academic excellence in accounting and/or finance as well as an involvement in their community. Our applicants will distinguish themselves through their interest and engagement in helping out, volunteering, and being involved in community service or service programs. At PM Business Advisors, we understand the importance and influence that community service involvement can have on individuals. Students who volunteer gain real-world experience, improve their skill sets and build networking skills, all while gaining exposure to new people and new environments. Here at PM Business Advisors, we commend these students and are offering a \$2500 scholarship to those who meet the criteria.

### All applicants must meet the following criteria:

- Be a U.S. citizen or permanent U.S. resident
- Be enrolled full-time in a college or university
- Have a cumulative GPA of at least 3.0/4.0 or equivalent
- Demonstrate progress in a course of study in accounting or finance
- Plan to sit for the CPA exam within three years of application date
- Demonstrate leadership ability
- Involvement in community service organizations

## SECTION 1 - Personal Information

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Gender:  Male  Female  Prefer not to state

Ethnicity:  African American  Alaskan/Native American  Asian/Pacific Islander  
 Caucasian  Hispanic/Latino  Other:

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Name of College: \_\_\_\_\_

Campus Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Birthdate: \_\_\_\_\_ Phone: \_\_\_\_\_

Primary Email: \_\_\_\_\_ Secondary Email: \_\_\_\_\_

Citizenship Type:  U.S. Citizen  Permanent U.S. Resident

## SECTION 2 – Academic Information

What university will you attend during the 2019-20 academic year? \_\_\_\_\_

Are you a transfer student?  Yes  No

If yes, have you been accepted for the 2019-20 academic year?  Yes  No

Academic Status:  Full-time  Part-time

GPA: \_\_\_\_\_

Major and Minor (if applicable): \_\_\_\_\_

During the 2019-20 academic year, my class level will be:  Junior  Senior  Graduate Student

Expected graduation date: Month: \_\_\_\_\_ Year: \_\_\_\_\_

Expected CPA exam date: Month: \_\_\_\_\_ Year: \_\_\_\_\_

Total credit hours earned: \_\_\_\_\_ Hours:  Semester  Quarter

Accounting credit hours earned: \_\_\_\_\_ Hours:  Semester  Quarter

### **Please list any academic honors or awards:**

Award: \_\_\_\_\_

Date Received: \_\_\_\_\_

Description: \_\_\_\_\_

Award: \_\_\_\_\_

Date Received: \_\_\_\_\_

Description: \_\_\_\_\_

## SECTION 3 - Financial Aid Information

### **Estimated expenses for the 2019-20 academic year:**

Tuition and Fees (exclusive of room and board): \$ \_\_\_\_\_

Room and Board: \$ \_\_\_\_\_

Books and Curriculum Expenses: \$ \_\_\_\_\_

Additional Required Expenses (if any): \$ \_\_\_\_\_

### **Employment plans:**

Do you plan to be employed during the academic year?  Yes  No

If yes, will you be employed full-time or part-time?  Full-time (25-40+hrs)  Part-time (10-25 hrs)

Will your employer provide any type of tuition reimbursement?  Yes  No

If yes, how much reimbursement will you receive? \$ \_\_\_\_\_

Have you applied for other scholarships for the 2019-20 academic year?  Yes (list below)  No

Scholarship Name/Sponsor Organization: \_\_\_\_\_

Amount of Scholarship: \$\_\_\_\_\_ Status:  Applied  Received  Didn't Receive

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## SECTION 4 - Essay Questions

**Please respond to essay questions in approximately 150 words (typed responses preferred).**

1. Describe the factors that contributed to choosing accounting as a major and career.

2. What do you consider a current trend or issue in the accounting profession? Why?

3. Explain any special circumstances you feel are relevant to your application (i.e. personal, financial, medical, etc.).

## SECTION 5 – Additional Information

**In order to complete your application, you must submit your resume, transcript(s) and at least two letters of recommendation to PM Business Advisors, LLC**

- I will submit my resume
- I will request an official transcript be sent to PM Business Advisors
- I will request at least two letters of recommendation be sent to PM Business Advisors

### **Application Certification**

I certify that the information on this application is true and accurate to the best of my knowledge and that I am eligible to apply for this scholarship according to the eligibility criteria cited. I understand that if I am selected for a scholarship award, I may be asked to verify the information provided. I understand given the nature and purposes of the scholarship program, students offered awards for which they are no longer eligible will relinquish the award and any claim to the award.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please send completed application and supplemental materials to:

PM Business Advisors, LLC

333 Westchester Ave East bldg. Suite E-1500 White Plains, NY 10604

Phone: 914.218.1300 | Email: scholarship@pmbusinessadvisors.com

**All applicants will be contacted via email with a decision. Thank you for your application.**